

5<sup>th</sup> March 2025

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Scrip code: 532343**

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Scrip code: TVSMOTOR**

Dear Sir/Madam,

**Sub : Notice of the meeting of the Equity Shareholders and Unsecured Creditors of TVS Motor Company Limited ("Company") convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("Hon'ble Tribunal")**

**Ref : In the matter of Scheme of Arrangement between TVS Motor Company Limited and its shareholders under Sections 230 to 232 of the Companies Act, 2013**

1. This is to inform you that by an Order dated 21<sup>st</sup> February 2025 ("**Hon'ble Tribunal Order**"), the Hon'ble Tribunal has directed meetings to be held of the Equity Shareholders and the Unsecured Creditors of the Company.
2. In pursuance of the Hon'ble Tribunal Order and as directed therein and in compliance with the applicable provisions of the Companies Act, 2013 ("**Act**"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), and relevant Ministry of Corporate Affairs (MCA) circulars, as applicable, further notice is hereby given that meetings of the Equity Shareholders and the Unsecured Creditors of the Company will be held through Video Conferencing ("**VC**") / Other Audio Visual Means ("**OAVM**") as under and the copy of the Notice and Statement under Sections 230 and 232 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can be accessed from the link given below:

Meeting of	Day and Date of Meetings	Time of meetings	Weblink to download
Equity Shareholders	Saturday, 12 <sup>th</sup> April 2025	10:00 a.m. (IST)	<a href="#">Click here</a>
Unsecured Creditors		11:30 a.m. (IST)	<a href="#">Click here</a>

3. The details such as manner of (i) casting vote through e-voting and (ii) attending the meeting through VC / OAVM have been set out in the notice of the respective meetings.

**TVS Motor Company Limited**  
**Chennai 600 006**

4. An Equity Shareholder, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e., **Monday, 7<sup>th</sup> April 2025** only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the notice and attend the meeting of the Equity Shareholders. Voting rights of an Equity Shareholder/ beneficial owner (in case of electronic shareholding) shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the cut-off date, i.e., **Monday, 7<sup>th</sup> April 2025**.
5. An Unsecured Creditor whose name appears in the list of Unsecured Creditors, as on the cut-off date, i.e., **Tuesday, 31<sup>st</sup> December 2024** only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the notice and attend the meeting of Unsecured Creditors. Voting rights of an Unsecured Creditor shall be in proportion to the outstanding amount due by the Company as on the cut-off date, i.e., **Tuesday, 31<sup>st</sup> December 2024**.

*Date and time of occurrence of event: March 5, 2025 at 12:55 P.M.*

You are requested to disseminate the above intimation on your website.

Thanking you,

Yours faithfully,  
For **TVS Motor Company Limited**

**K S Srinivasan**  
**Company Secretary**