



Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Date: 12/11/2024

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251

Scrip ID: SSL

Dear Sir,

Subject: Submission of Outcome of the Board Meeting for Financial Results of the period ended on 30th September, 2024.

We wish to inform you that the compliance requirement pursuant to provisions of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby inform you that the meeting of the Board of Directors of the Company inter-alia, consider the following business of the Company.

1. Approval of Unaudited Standalone and Consolidated Financial Results, Balance Sheet and cash flow statements for the half yearly ended on 30th September, 2024 along with the Limited Review Reports thereon.

The Board Meeting commenced at 12:20 P.M. and concluded at 6:15 P.M.

For, Share Samadhan Limited

ABHAY
KUMAR
CHANDALIA

Digitally signed by
ABHAY KUMAR
CHANDALIA
Date: 2024.11.12
18:24:05 +05'30'

Abhay Kumar Chandalia
Managing Director
DIN:01775323

Encls : as above

Share Samadhan Limited
CIN: L67190DL2011PLC2293C
Regd. Office: B-35, Lower Ground Floor, South Extension Part II,
samadhan@sharesamadhan.com | 8800 33 2200 | www.share-samadhan.com

Share Samadhan Limited
CIN: L67190DL2011PLC2293C
Regd. Office: B-35, Lower Ground Floor, South Extension Part II,
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Limited Review Report on Unaudited Half Year Ended Standalone Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Director of
SHARE SAMADHAN LIMITED
(Formerly known as Share Samadhan Private Limited)
B-35, Lower Ground Floor
South Extension, Part-II,
New Delhi-110049

1. We have reviewed the accompanying statement of unaudited financial results of **SHARE SAMADHAN LIMITED** ('the Company') for the period half year ended 30th September, 2024 (The Statements). This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 and accounting principles generally accepted in India and in Compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the financial Statement based on our review.
2. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 – "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with recognitions and measurement principles laid down in applicable Accounting Standards (AS) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other recognized accounting practice and policies, has not disclose the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

M/s K.S. Choudhary & Co.
Chartered Accountants
FRN: - 508095C




K.S. Choudhary, FCA
(Partner)

Membership No: 086854

Place: Delhi

UDIN:- 24086854BJZYXR8808

Date: - 12.11.2024

STATEMENT OF STANDALONE ASSETS & LIABILITIES as at 30th September, 2024
 (Rs. In Thousands)

	Particulars	As at 30/09/2024	As at 31/03/2024
A	EQUITY AND LIABILITIES		
1	Shareholders fund	122,701.03	90,189.03
a	Share Capital	198,070.58	18,399.55
b	Reserve & Surplus	320,771.61	108,588.58
	Sub-Total Shareholders fund (A)		
2	Non Current Liabilities	-	-
a	Long-Term Borrowings	3,401.02	3,401.02
b	Long-Term provision	595.97	237.97
c	Other Non Current Liabilities	3,996.99	3,638.99
	Sub-Total Non Current Liabilities (B)		
3	Current Liabilities	-	6,438.17
a	Short-Term Borrowing	4,952.56	2,845.87
b	Other Current Liabilities	1,381.90	3,583.05
c	Short-Term provision	6,334.46	12,867.09
	Sub-Total Current Liabilities (C)		
	TOTAL EQUITY AND LIABILITIES (A+B+C)	331,103.05	125,094.66
B	ASSETS		
1	Non-Current Assets		
a	Fixed Assets	25,441.51	11,824.01
(i)	Tangible assets	4,637.73	-
(ii)	Intangible assets	-	13,750.00
(iii)	Advance Against Property	1,032.38	1,032.38
b	Non-Current Investments	31,111.62	26,606.39
	Sub-Total Non Current Assets (A)		
2	Current Assets	197.00	834.55
a	Inventories	26,189.23	22,596.05
b	Trade Receivables	217,427.77	37,603.28
c	Cash & Cash Equivalents	49,483.70	36,471.56
d	Short Term loans and advances	6,693.73	982.84
e	Other Current Assets	299,991.43	98,488.27
	Sub-Total Current Assets (B)		
	TOTAL ASSETS (A+B)	331,103.05	125,094.66

For SHARE SAMADHAN LIMITED

Abhaya Chandalia
 ABHAY KUMAR CHANDALIA
 (Managing Director)
 DIN: 01775323
 DELHI- 12.11.2024



SHARE SAMADHAN LIMITED

Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, South Delhi, New Delhi, Delhi 110049
CIN :L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of StandAlone UnAudited Financial Results for the Half Year Ended on 30th Sepetmber , 2024

(Rs. In Thousands except per share data)

Particulars	Half year Ended on			Year Ended on
	30-Sep-24 (Unaudited)	30-Sep-23 (Audited)	31-Mar-24 (Unaudited)	31-Mar-24 (Audited)
1 INCOME FROM OPERATION				
a Net Sale	40,021.70	35,717.64	57,105.89	92,823.53
b Other Operating Income	-	-	-	-
Total income From Operation	40,021.70	35,717.64	57,105.89	92,823.53
c Other Income	231.13	805.59	450.76	1,256.35
TOTAL INCOME (A)	40,252.83	36,523.23	57,556.65	94,079.88
2 EXPENSES				
a Manufacturing cost	-	-	-	-
b Purchase of Stock in trade	-	-	-	-
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	637.55	-	407.41	407.41
d Employee benefit expenses	15,511.14	9,227.44	13,899.99	23,127.42
e Finance Cost	155.81	376.08	242.41	618.49
f Depreciation and amortisation expenses	894.67	438.23	438.23	876.45
g Other expenses	12,575.41	11,705.88	6,467.14	18,173.02
TOTAL EXPENSES (B)	29,774.58	21,747.62	21,455.17	43,202.79
3 Profit/(Loss) from ordinary activities before exceptional items (A-B)	10,478.25	14,775.61	36,101.48	50,877.09
4 Prior Period Item	-	-	-	-
5 Exceptional items	-	-	-	-
6 Profit/(Loss) from ordinary activities	10,478.25	14,775.61	36,101.48	50,877.09
7 Extraordinary Items	-	-	-	-
8 Profit before tax	10,478.25	14,775.61	36,101.48	50,877.09
9 Less :Tax expenses				
1. Income Tax Expenses	2,279.20	3,719.02	9,401.49	13,120.51
2. Deferred Tax Expenses	357.99	15.00	47.96	62.96
3. Earlier Year Tax	-	-	-	-
10 Net Profit/(Loss) for the period	7,841.06	11,041.59	26,652.03	37,693.62
11 Paid-up equity share capital (No. of shares 000')	12,270.10	9,018.90	9,018.90	9,018.90
12 Earning per Share (Weighted Average)	0.64	1.22	4.46	4.46
13 Adjusted Earning Per share				
114 Diluted Earning per share	0.31	1.22	4.46	4.46

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 12.11.2024



Statement of Cash Flow statement for the period ended 30th September 2024

(Rs. In Thousands)

Particulars	As at 30th September, 2024	As at 31st March, 2024
A. Cash flow from operating activities		
Profit / (loss) before tax	10,478.25	50,877.09
Adjustments for:		
Depreciation and amortisation	894.67	876.45
Interest income	(228.43)	(449.19)
Provision for Gratuity	-	736.22
Unrealised foreign exchange (gain) (net)	-	-
Operating profit / (loss) before working capital changes	666.25	1,163.48
Changes in working capital:		
Decrease / (increase) in Inventories	637.55	407.41
Decrease / (increase) in trade receivables	(3,593.18)	(12,769.40)
Decrease / (increase) in Short-term loans and advances	(13,012.15)	(28,675.57)
Decrease / (increase) in Other current assets	(5,710.90)	(959.12)
(Decrease) / increase in Trade payables	(6,438.17)	919.61
(Decrease) / increase in Other current liabilities	2,106.69	1,013.69
(Decrease) / increase in Provisions	(2,201.15)	2,558.75
	(28,211.31)	(37,504.64)
Cash flow from extraordinary items	-	-
Cash generated from operations	(17,066.81)	14,535.93
Income taxes (paid) / refunded	(2,279.20)	(13,120.51)
Net cash flow from / (used in) operating activities (A)	(19,346.01)	1,415.42
B. Cash flow from investing activities		
Purchase of fixed assets	(5,399.90)	(1,098.47)
Loans Given -		
- Associates	0.00	0.00
- others	-	-
Interest Income	228.43	449.19
Effect of exchange differences on restatement of foreign currency	0.00	(892.58)
Net cash flow from / (used in) investing activities (B)	-5171.48	(1,541.86)
C. Cash flow from financing activities		
Proceeds from issue of equity shares	204,341.98	37,843
Proceeds & Repayment of long-term borrowings	-	(622.07)
Net increase / (decrease) in working capital borrowings :		
Proceeds & Repayment of other short-term borrowings	-	-
Finance cost	-	-
Net cash flow from / (used in) financing activities (C)	204,341.98	37,220.98
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	179,824.49	37,094.55
Cash and cash equivalents at the beginning of the year	37,603.28	508.73
	-	-
Cash and cash equivalents at the end of the year	217,427.77	37,603.28
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	217,427.77	37,603.28
Cash and cash equivalents at the end	217,427.77	37,603.28

For SHARE SAMADHAN LIMITED

Abhandalia
 ABHAY KUMAR CHANDALIA
 (Managing Director)
 DIN: 01775323
 DELHI- 12.11.2024



Notes:

- 1 The above Unaudited results of the company for the half year ending on 30th September,2024 have been reviewed & recommended by the Audit Committee and approved by the Board of Director of the company at their respective meeting held on 12.11.2024 . The Statutory Auditor the company has carried out Limited Review Report of the financial results for the half year ended on 30th September,2024 & has issued an unmodified opinion.
- 2 The Financial Results of the company have not been audited and are only for the limited review.
- 3 Figures for the half year ended on 30th March,2024 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the half year ended 30th September,2024 which was prepared by the mangement.
- 4 The company's business activity falls within the single primary business segment , the disclosure requirement as per AS-17 is not applicable .
- 5 Utilization of IPO Proceeds :-
 - a) The company has received Rs.24,05,88,400/- as IPO Proceeds
 - b) Till date the company has spent IPO related expenses of Rs.3,68,99,364 /-
 - c)The rest amount is lying with the bank as fixed deposit.

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 12.11.2024



Limited Review Report on Unaudited Half Year Ended Consolidated Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Director of
SHARE SAMADHAN LIMITED
(Formerly known as Share Samadhan Private Limited)
B-35, Lower Ground Floor
South Extension, Part-II,
New Delhi-110049

1. We have reviewed the accompanying statement of unaudited financial results of **SHARE SAMADHAN LIMITED** ('the Company') for the period half year ended 30th September, 2024 (The Statements). This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 and accounting principles generally accepted in India and in Compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the financial Statement based on our review.
2. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 – "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above ,nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with recognitions and measurement principles laid down in applicable Accounting Standards (AS) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other recognized accounting practice and policies, has not disclose the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

M/s K.S. Choudhary & Co.
Chartered Accountants
FRN: - 508095C



K.S. Choudhary, FCA
(Partner)
Membership No: 086854
Place: Delhi
UDIN: - 24086854BJZYXQ4977
Date: - 12.11.2024



SHARE SAMADHAN LIMITED

Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, South Delhi, New Delhi, Delhi 110049
CIN L67190DL2011PLC229303

E-Mail: kumar.rishi@sharesamadhan.com

STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES as at 30th September, 2024

(Rs. In Thousands except per share data)

	Particulars	As at 30/09/2024	As at 31/03/2024
A	EQUITY AND LIABILITIES		
1	Shareholders fund	122,701.03	90,189.03
a	Share Capital	202,912.19	22,689.90
b	Reserve & Surplus	5,512.52	4,977.79
c	Minority interest		
	Sub-Total Shareholders fund (A)	331,125.74	117,856.72
2	Non Current Liabilities	2,271.35	2,270.86
a	Long-Term Borrowings	3,401.02	3,401.02
b	Long-Term provision	576.02	237.97
c	Other Non Current Liabilities		
	Sub-Total Non Current Liabilities (B)	6,248.39	5,909.85
3	Current Liabilities	-	6,438.17
a	Short-Term Borrowing	9,904.95	7,461.24
b	Other Current Liabilities	2,775.36	4,564.98
c	Short-Term provision		
	Sub-Total Current Liabilities (C)	12,680.31	18,464.39
	TOTAL EQUITY AND LIABILITIES (A+B+C)	350,054.44	142,230.97
B	ASSETS		
1	Non-Current Assets		
a	Fixed Assets	25,652.40	12,114.16
(i)	Tangible assets	10,361.68	5,723.95
(ii)	Intangible assets	-	13,750.00
(iii)	Advance Against Property	95.08	95.08
b	Non-Current Investments		
	Sub-Total Non Current Assets (A)	36,109.16	31,683.19
2	Current Assets	197.00	834.55
a	Inventories	32,959.23	29,086.05
b	Trade Receivables	233,595.27	48,217.08
c	Cash & Cash Equivalents	39,812.76	31,167.72
d	Short Term loans and advances	7,381.02	1,242.38
e	Other Current Assets		
	Sub-Total Current Assets (B)	313,945.28	110,547.78
	TOTAL ASSETS (A+B)	350,054.44	142,230.97

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)

DIN: 01775323

DELHI- 12.11.2024



SHARE SAMADHAN LIMITED

Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, South Delhi, New Delhi, Delhi 110049

CIN L67190DL2011PLC229303

E-Mail: kumar.rishi@sharesamadhan.com

Statement of Consolidated UnAudited Financial Results for the Half Year Ended on 30th September, 2024

(Rs. In Thousands)

Particulars	Half year Ended on			Year Ended on
	30-Sep-24 (Unaudited)	30-Sep-23 (Audited)	31-Mar-24 (Unaudited)	31-Mar-24 (Audited)
1 INCOME FROM OPERATION				
a Net Sale	44,431.62	35,717.64	62,610.98	98,328.62
b Other Operating Income	-	-	-	-
Total income From Operation	44,431.62	35,717.64	62,610.98	98,328.62
c Other Income	444.58	805.59	478.35	1,283.94
TOTAL INCOME (A)	44,876.20	36,523.23	63,089.33	99,612.56
2 EXPENSES				
a Manufacturing cost	-	-	-	-
b Purchase of Stock in trade	-	-	-	-
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	637.55	-	407.41	407.41
d Employee benefit expenses	15,511.14	9,227.44	14,165.19	23,392.62
e Finance Cost	155.81	376.08	244.42	620.50
f Depreciation and amortisation expenses	973.93	438.23	614.53	1,052.75
g Other expenses	15,693.76	11,705.88	7,791.70	19,497.58
TOTAL EXPENSES (B)	32,972.19	21,747.62	23,223.24	44,970.86
3 Profit/(Loss) from ordinary activities before exceptional items (A-B)	11,904.01	14,775.61	39,866.09	54,641.70
4 Prior Period Item	-	-	-	-
5 Exceptional items	-	-	-	-
6 Profit/(Loss) from ordinary activities	11,904.01	14,775.61	39,866.09	54,641.70
7 Extraordinary Items	-	-	-	-
8 Profit before tax	11,904.01	14,775.61	39,866.09	54,641.70
9 Less :Tax expenses				
1. Income Tax Expenses	2,638.93	3,719.02	10,383.42	14,102.44
2. Deferred Tax Expenses	357.99	15.00	47.96	62.96
3. Earlier Year Tax	-	-	-	-
Profit / (Loss) for the year before share in	8,907.09	11,041.59	29,434.71	40,476.30
10 Profit/(Loss) of Associates	534.73	-	1,375.01	1,375.01
11 Minority Interest	-	-	-	-
12 Profit / (Loss) for the year	8,372.36	11,041.59	28,059.70	39,101.29
13 Paid-up equity share capital (No. of Shares in 000')	12,270.10	9,018.90	9,018.90	9,018.90
14 Earning per Share (Weighted Average)	0.73	1.22	4.63	4.63
15 Adjusted Earning Per share	-	-	-	-
16 Diluted Earning per share	0.35	1.22	4.63	4.63

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)

DIN: 01775323

DELHI- 12.11.2024



(Rs. In Thousands)

Particulars	As at 30th September, 2024	As at 31st March, 2024
A. Cash flow from operating activities		
Profit / (loss) before tax	11,904.01	54,641.70
<i>Adjustments for:</i>	973.93	1,052.75
Depreciation and amortisation	(441.87)	(449.19)
Interest income	-	736.22
Provision for Gratuity	-	-
Unrealised foreign exchange (gain) (net)	-	-
Operating profit / (loss) before working capital changes	532.06	1,339.77
Changes in working capital:		
Decrease / (increase) in Inventories	637.55	407.41
Decrease / (increase) in trade receivables	(3,873.18)	(19,259.40)
Decrease / (increase) in Short-term loans and advances	(8,645.03)	(28,913.21)
Decrease / (increase) in Other current assets	(6,138.64)	(1,218.65)
(Decrease) / increase in Short Term Borrowings	(6,438.17)	919.61
(Decrease) / increase in Other current liabilities	2,443.71	5,549.26
(Decrease) / increase in Provisions	(1,789.62)	3,540.68
	(23,803.39)	(38,974.30)
Cash flow from extraordinary items	-	-
Cash generated from operations	(11,367.32)	17,007.17
Income taxes (paid) / refunded	(2,639.86)	(14,102.44)
Net cash flow from / (used in) operating activities (A)	(14,007.18)	2,904.73
B. Cash flow from investing activities		
Purchase of fixed assets	(5,399.90)	(1,098.47)
Loans Given -	0.00	0.00
- Associates	-	-
- others	441.87	449.19
Interest Income	-	(95.08)
Increase in Investment	0.00	6,058.79
Minority Interest	0.00	-
Effect of exchange differences on restatement of foreign currency	-	-
Net cash flow from / (used in) investing activities (B)	(4,958.03)	5,314.43
C. Cash flow from financing activities		
Proceeds from issue of equity shares	204,341.98	37,843.05
Proceeds & Repayment of long-term borrowings	0.49	1,604.14
Net increase / (decrease) in working capital borrowings :	-	-
Proceeds & Repayment of other short-term borrowings	-	-
Finance cost	-	-
Net cash flow from / (used in) financing activities (C)	204,342.47	39,447.19
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	185,377.26	47,666.35
Cash and cash equivalents at the beginning of the year	48,217.07	550.72
	-	-
Cash and cash equivalents at the end of the year	233,594.32	48,217.07
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	233,595.27	48,217.08
Cash and cash equivalents at the end	233,595.27	48,217.08

For SHARE SAMADHAN LIMITED

Abhandalia
 ABHAY KUMAR CHANDALIA
 (Managing Director)
 DIN: 01775323
 DELHI- 12.11.2024



Notes:

- 1 The above Unaudited results of the company for the half year ending on 30th September,2024 have been reviewed & recommended by the Audit Committee and approved by the Board of Director of the company at their respective meeting held on 12.11.2024 . The Statutory Auditor the company has carried out Limited Review Report of the financial results for the half year ended on 30th September,2024 & has issued an unmodified opinion.
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- 4 The company's business activity falls within the single primary business segment , the disclosure requirement as per AS-17 is not applicable .
- 5 Utilization of IPO Proceeds :-
 - a) The company has received Rs.24,05,88,400/- as IPO Proceeds
 - b) Till date the company has spent IPO related expenses of Rs.3,68,99,364 /-
 - c)The rest amount is lying with the bank as fixed deposit.

For SHARE SAMADHAN LIMITED



Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 12.11.2024