

Date: 24.07.2024

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Oasis Securities Limited (Scrip Code: 512489)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired through Share Purchase Agreement.

Thanks & Regards,




Mr. Rajesh Kumar Sodhani
For and on behalf of Promoters

Cc: Oasis Securities Limited
5, Raja Bahadur Compound, 2nd Floor,
43, Tamarind Lane, Fort, Mumbai,
Maharashtra, 400001

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	Oasis Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh Kumar Sodhani Mrs. Priya Sodhani Mr. Gyan Chand Jain		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	13,06,951	70.65%	70.65%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	13,06,951	70.65%	70.65%

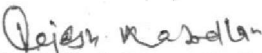
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	13,06,951	70.65%	70.65%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	13,06,951	70.65%	70.65%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired through Share Purchase Agreement ("SPA") dated 15.05.2023		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.07.2024		
Equity share capital / total voting capital of the TC before the said acquisition	18,50,000 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	18,50,000 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	18,50,000 Equity Shares of Face Value of Rs. 10/- Each		


 Mr. Rajesh Kumar Sodhani
 For and on behalf of Promoters

Place: Jaipur
 Date: 24-07-2024

Part-B (***)

Name of Target Company: Oasis Securities Limited


Mr. Rajesh Kumar Sodhani
For and on behalf of Promoters

Place: Jaipur
Date: 24-07-2024

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.