



BK BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.



MANGALAM CEMENT LTD.

MCL/SEC/
9th December, 2024

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Security Code : MANGLMCEM

Scrip Code: 502157

Sub: Disclosure of Intimation received from the Promoters / Member of Promoters Group under Regulation 10(5) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

We would like to inform you that the Company has received intimation(s) from Mr. Anshuman Vikram Jalan and Vidula Consultancy Services Limited, under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding the transfer of 5,00,000 (Five Lakhs) equity shares of Mangalam Cement Ltd. on account of inter-se transfer between Promoter / Promoter Group pursuant to Internal restructuring, as follows:-

S. No.	Transferor	Transferee	No. of Equity Shares
1	Pilani Investment and Industries Corporation Ltd.	Anshuman Vikram Jalan	50,000
2		Vidula Consultancy Services Limited	4,50,000

Aforesaid shares are proposed to be acquired at Prevailing Market Price.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Mangalam Cement Limited

Pawan Kumar Thakur
Company Secretary and Compliance Officer
Encl: As Above

Regd. Office & Works : P.O. Aditya Nagar-326520, Morak, Distt. Kota (Raj.) CIN : L26943RJ1976PLC001705, Telefax : 07459 - 232156
Website : www.mangalamcement.com, E-mail : email@mangalamcement.com
Kota Office : Shop No. 20, 80 Feet Road, Opp. Sukhdham Colony, (Near SBI Bank) Kota - 324001(Rajasthan)
Mob : 9351468064, E-mail : mclcta@kappa.net.in
Delhi Office : 153, Leela Building (GF), Okhla Indl. Estate, Phase-III, New Delhi - 110020
Tel. No. : 011- 43539132, 43539133, 43539137 Fax : 011- 23421768
E-mail : delhi.purchase@mangalamcement.com, delhi.marketing@mangalamcement.com
Jaipur Office : 2nd Floor, Geejgarh Tower, Hawa-Sarak, Jaipur - 302 006 (Rajasthan)
Tel. : 0141 - 2218933, 2218931, E-mail : jaipur.marketing@mangalamcement.com

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

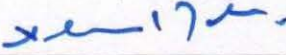
1.	Name of the Target Company (TC)	Mangalam Cement Ltd.
2.	Name of the acquirer(s)	Anshuman Vikram Jalan
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is a promoter / promoter group of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pilani Investment and Industries Corporation Ltd.
	b. Proposed date of acquisition	After at least 4 (four) working days from the date of this disclosure (i.e 16 th December, 2024 or any day thereafter)
	c. Number of shares to be acquired from each person mentioned in 4(a) above	50,000 (Fifty Thousand) Equity Shares
	d. Total shares to be acquired as % of capital of TC	0.182%
	e. Price at which shares are proposed to be acquired	Prevailing Market Price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst promoter / promoter group pursuant to internal restructuring.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 868.38 per Share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, hereby confirm and declare that the acquisition price for the shares to be acquired will not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, hereby confirm and declare that Pilani Investment and Industries Corporation Ltd. (‘transferor’) and I have complied and will comply with applicable disclosure requirements as provided in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers)

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		Regulations, 2011 for the purpose of this acquisition.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, hereby confirm and declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been complied and fulfilled for the purpose of this acquisition.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	8687420	31.59%	8737420
b	Seller (s)	1520000	5.53%	1470000	5.35%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


 (Anshuman Vikram Jalan)
 Signature of Acquirer

Date: 9th December, 2024
 Place: Kolkata

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Mangalam Cement Ltd.
2.	Name of the acquirer(s)	Vidula Consultancy Services Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is a promoter / promoter group of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pilani Investment and Industries Corporation Ltd.
	b. Proposed date of acquisition	After at least 4 (four) working days from the date of this disclosure (i.e 16 th December, 2024 or any day thereafter)
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,50,000 (Four Lakhs Fifty Thousands) Equity Shares
	d. Total shares to be acquired as % of capital of TC	1.64 %
	e. Price at which shares are proposed to be acquired	Prevailing Market Price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst promoter / promoter group pursuant to internal restructuring.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 868.38 per Share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, hereby confirm and declare that the acquisition price for the shares to be acquired will not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We, hereby confirm and declare that <i>Pilani Investment and Industries Corporation Ltd.</i> (“transferor”) and We have complied and will comply with applicable disclosure requirements as provided in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the



		purpose of this acquisition.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, hereby confirm and declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been complied and fulfilled for the purpose of this acquisition.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	8737420	31.77%	9187420	33.41%
b	Seller (s)	1470000	5.35%	1020000	3.71%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Vidula Consultancy Services Limited


 (Authorised Signatory)
 Signature of Acquirer



Date: 9th December, 2024
 Place: Kolkata