

Date: 14.08.2024

To,

The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001

General Manager  
Listing Exchange  
The Calcutta Stock exchange Limited  
7, Lyons Range  
Kolkata – 700001

**Sub: Outcome of Board Meeting held on August 14, 2024**

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements) 2015, read with corresponding circulars and notifications issued thereunder by SEBI, we have the pleasure in enclosing herewith Standalone & consolidated Unaudited Financial Results of the Company for Quarter ended 30<sup>th</sup> June, 2024 as approved at the meeting of the Board of Directors held on August 14<sup>th</sup> 2024 Commenced at 03:00 P.M, and concluded at 04:00 p.m. , at Corporate office of the company together with a copy of Limited Review Report of our Statutory Auditors in respect of Unaudited Financial Results for the quarter ended June 30, 2024 Further, the Board *inter alia* has transacted the following businesses:

1. Approved the Un-Audited (Standalone and Consolidated) Financial results of the Company for the Quarter ended 30<sup>th</sup> June, 2024. A copy of the Unaudited Financial Results of the Company, along with a copy of the Limited Review Report in this regard are enclosed.
2. Certificate of Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015.
3. Directors' Report and other related items for the financial year ended March 31, 2024.
4. The twenty fifth (25<sup>th</sup>) Annual General Meeting will be held on Friday, 27<sup>th</sup> September, 2024 at 11:00 AM vide video conferencing / Other Audio Visual Means (VC / OAVM) as permitted by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India
5. Appointment of CDSL for conducting Remote E-voting.
6. Appointment of M/s Apoorv & Associates as Scrutinizer for conducting E-voting at AGM



7. In terms of Section 91 of Companies Act, 2013 read with Regulation 42 of the Listing Regulations, 2015, the Register of members and the Share Transfer books of the Company shall remain closed from Friday, 20<sup>th</sup> September, 2024 to Friday, 27<sup>th</sup> September, 2024 (both days inclusive) for the purpose of twenty fifth (25<sup>th</sup>) Annual General Meeting (AGM).

Kindly take the above document on record and acknowledge.

**Thanking You**

**For USG Tech Solutions Limited**



**Himanshi Rawat**  
**Company Secretary & Compliance Officer**

**Date: 14.08.2024**

**Place: Delhi**







**USG Tech Solutions Limited**  
CIN: LT22007G1999PLC032129

**Date: 14.08.2024**

To,

The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001

General Manager  
Listing Exchange  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700001

**SUB: Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there have been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Issue (IPO).

We further submit & state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence, the statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

**Thanking You**

**For USG Tech Solutions Limited**

**Himanshi Rawat**  
**Company Secretary & Compliance Officer**

**Date: 14.08.2024**

**Place: Delhi**



Date: 14.08.2024

To,

The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001

General Manager  
Listing Exchange  
The Calcutta Stock exchange Limited  
7, Lyons Range  
Kolkata - 700001

**Sub: SUBMISSION OF UN-AUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2024 UNDER REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

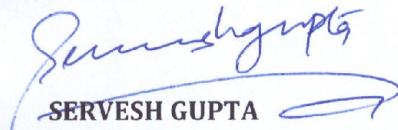
Dear Sir/Ma'am,

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) 2015, please find enclosed **Un-Audited Financial Results for the Quarter ended on June 30, 2024** along with Limited Review Report thereon approved by Board of Directors in their meeting held on August 14, 2024.

This is for your information and Records.

Thanking You,

For USG Tech Solutions Limited

  
**SERVESH GUPTA**  
Managing Director

Date: 14.08.2024

Place: Delhi







**USG Tech Solutions Limited**  
CIN: L22200TG1999PIC037129

Date: 14.08.2024

To,

The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001

General Manager  
Listing Exchange  
The Calcutta Stock exchange Limited  
7, Lyons Range  
Kolkata - 700001

**Sub: Declaration pursuant to Regulation 33 (3) (d) of the Securities & Exchange Board of India (Listing obligation and Disclosures Requirements) Regulations, 2016**

Dear Sir,

I, Manish Kumar, Chief Financial Officer of USG Tech Solutions Limited having its Corporate office at 10C, Under Hill Road, Civil Lines, Delhi- 110054, hereby declare that Statutory Auditor of the Company *M/s M J R A & Associates* have issued a Limited Review Report with unmodified opinion on unaudited financial results of the company (Standalone and Consolidated) for quarter ended 30<sup>th</sup> June, 2024.

This declaration is given in compliance with regulation 33 of SEBI (Listing obligation and Disclosures Requirements) Regulations 2015 as amended by SEBI (Listing obligation and Disclosures Requirements) (Amendment) Regulations, 2016.

This is for your kind information and record.

Thanking you,

Yours Truly,

**For USG Tech Solutions Limited**

For USG TECH SOLUTIONS LIMITED

  
CHIEF FINANCIAL OFFICER

**Manish Kumar**  
Chief Financial Officer

Date: 14.08.2024

Place: Delhi

**HIG**

H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor,  
APHB Colony, Indira Nagar, Gachibowli,  
Hyderabad, Telangana 500 032

Corporate Office: 10C,  
Under Hill Road,  
Civil Lines, Delhi-110054



USG Tech Solutions Limited  
CIN: 172200TG1999PLC032129

Date: 14.08.2024

To,

**The Board of Directors**  
**M/s USG Tech Solutions Limited**  
**10C, Under Hill Road,**  
**Civil Lines, Delhi-110054**

Sub: Certificate under Regulation 33 (2)(a) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

I, Manish Kumar (Chief Financial Officer) of USG Tech Solutions Limited, to the best of our knowledge and belief certify that the un-audited financial results of the Company for the quarter ended June 30, 2024 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

For USG TECH SOLUTIONS LIMITED

  
CHIEF FINANCIAL OFFICER

**Manish Kumar**  
**Chief Financial Officer**

Date: 14.08.2024

Place: Delhi

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U S G

H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor,  
APHB Colony, Indira Nagar, Gachibowli,  
Hyderabad, Telangana 500 032

Corporate Office: 10C,  
Under Hill Road,  
Civil Lines, Delhi-110054





# M J R A & Associates

**CHARTERED ACCOUNTANTS**

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in

• Website: <http://www.mjra.co.in>

Ref. No.....Independent Auditor's Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Date.....

TO THE BOARD OF DIRECTORS OF

USG Tech Solutions Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of USG Tech Solutions Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net loss after tax and total comprehensive loss of its associates and joint ventures for the quarter and Quarterly Month ended 30.06.2024 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended and Quarterly Month 30.06.2024, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities: (indicate list of entities included in the consolidation similar to the requirement for audited consolidated results)

- Zeal Apartment LLP
- Niskarsh Properties Private Limited
- RIS – Australia

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Branch: 102, B-3 Prerna Complex  
Subhash Chowk, Laxmi  
Nagar, Delhi -110092

Head Office: 18 Plot No. 2, Pocket P-7,  
Krishna SAS Ltd. Greater Noida  
Gautam Budh Nagar (U.P.) 201301



# M J R A & Associates

**CHARTERED ACCOUNTANTS**

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in

• Website: <http://www.mjra.co.in>

Ref. No.....

Date.....

6. The consolidated unaudited financial results includes the interim financial statements/ financial information/ financial results of 3 subsidiaries which have not been reviewed/audited by their auditors, whose interim financial statements/ financial information/ financial results total revenue of Rs. 0.12 lakh, total net profit/(loss) after tax of Rs. (11.81) Lakh and total comprehensive income / loss of Rs.0.12 Lakhs for the quarter ended 30.06.2024 and as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax, as considered in the consolidated unaudited financial results, in respect of 3(Three) associates, based on their interim financial statements/ financial information/ financial results which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For M J R A & Associates.  
Chartered Accountants



Place: New Delhi

Date: 14.08.2024

UDIN : 24093304 BKCEWU8449

Branch: 102, B-3 Prerna Complex  
Subhash Chowk, Laxmi  
Nagar, Delhi -110092

Head Office: 18 Plot No. 2, Pocket P-7,  
Krishna SAS Ltd. Greater Noida  
Gautam Budh Nager (U.P.) 201301





# M J R A & Associates

**CHARTERED ACCOUNTANTS**

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in

• Website: <http://www.mjra.co.in>

Ref. No.....

Limited Review Report

Date.....

Review Report on quarterly Financial Results and Year to Date Results of The Company Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To  
Board of Directors,  
USG Tech Solutions Limited

**Review Report to USG Tech Solutions Limited**

1. We have reviewed the accompanying statement of Unaudited Standalone financial results of **M/S USG Tech Solutions Limited** for the period 1<sup>st</sup> Apr 2024 to 30 Jun 2024 (1<sup>st</sup> Quarter) and Year to Date Results. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For M J R A & Associates  
Chartered Accountants  
FRN: 093304



Place: New Delhi  
Date: 14.08.2024

UDIN:- 24093304 BKCEW55932

Branch: 102, B-3 Prerna Complex  
Subhash Chowk, Laxmi  
Nagar, Delhi -110092

Head Office: 18 Plot No. 2, Pocket P-7,  
Krishna SAS Ltd. Greater Noida  
Gautam Budh Nager (U.P.) 201301

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2024**

PART I		(In Lakhs.)			
Particulars		Quarter ending			
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year ended
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations	0.00	0.00	0.00	0.00
II	Other Income from Operations	0.12	0.19	0.28	0.63
III	<b>Total income from Operations (a+b)</b>	<b>0.12</b>	<b>0.19</b>	<b>0.28</b>	<b>0.63</b>
IV	<b>Expenditures</b>				
	Cost of Materials consumed	0.00	0.00	0.00	0.00
	Purchase of Stock in trade	0.00	0.00	0.00	0.00
	Changes in inventories of Finished goods, stock-in-trade and work in progress	0.00	0.00	0.00	0.00
	Employees benefits expense	1.73	1.67	2.68	9.31
	Finance Costs	0.00	0.00	0.00	0.00
	Depreciation and amortisation expenses	0.11	0.14	0.14	0.57
	Other expenses	6.17	1.32	6.15	9.45
	<b>Total Expenditures (IV)</b>	<b>8.01</b>	<b>3.13</b>	<b>8.97</b>	<b>19.33</b>
V	<b>Profit/(loss) before exceptional items and tax (III-IV)</b>	<b>-7.89</b>	<b>-2.95</b>	<b>-8.69</b>	<b>-18.70</b>
VI	<b>Exceptional items</b>	0.00	0.00	0.00	0.00
VII	<b>Profit/(loss) before tax (V-VI)</b>	<b>-7.89</b>	<b>-2.95</b>	<b>-8.69</b>	<b>-18.70</b>
VIII	<b>Tax Expenses:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	(1) Current Tax	0.00	0.00	0.00	0.00
	(2) Deferred Tax	0.00	0.00	0.00	0.00
IX	<b>Profit / (Loss) / for the period from continuing operations</b>	<b>-7.89</b>	<b>-2.95</b>	<b>-8.69</b>	<b>-18.70</b>
X	<b>Profit/(Loss) from discontinued operations</b>	0.00	0.00	0.00	0.00
XI	<b>Tax Expense of discontinued operations</b>	0.00	0.00	0.00	0.00
XII	<b>Profit/(Loss) from discontinued operations (after tax) (X-XI)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
XIII	<b>Profit/(loss) for the period (IX+XII)</b>	<b>-7.89</b>	<b>-2.95</b>	<b>-8.69</b>	<b>-18.70</b>
XIV	<b>Other Comprehensive Income</b>				<b>0.00</b>
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XV	<b>Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period)</b>	<b>-7.89</b>	<b>-2.95</b>	<b>-8.69</b>	<b>-18.70</b>
XVI	<b>Earning per equity share (for continuing operation)</b>				
	(1) Basic	-0.02	-0.01	-0.02	-0.05
	(2) Diluted	-0.02	-0.01	-0.02	-0.05
XVII	<b>Earning per equity share (for discontinuing operation)</b>				
	(1) Basic				
	(2) Diluted				
XVIII	<b>Earning per equity share (for discontinuing operation and continuing operation)</b>				
	(1) Basic	-0.02	-0.01	-0.02	-0.05
	(2) Diluted	-0.02	-0.01	-0.02	-0.05
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1) Public Shareholding</b>					
	No. of Shares	31205160	31205160	31205160	31205160
	Percentage of Shareholdings	79.17	79.17	79.17	79.17
<b>2) Promoters and Promoter Group Shareholding</b>					
<b>a) Pledge/Encumbered</b>					
	-Number of Shares				-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)				-
	-Percentage of Shares (as a % of the total share capital of the company)				-
<b>b) Non-Encumbered</b>					
	-Number of Shares	8209050	8209050	8209050	8209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100
	-Percentage of Shares (as a % of the total share capital of the company)	20.83%	20.83%	20.83%	20.83

**Notes:1**  
These Un- Audited results have been taken on record by Board of Directors in their meeting held on **14th August 2024**  
Number of complaints pending at the begining of the Quarter:  
Number of complaints received from shareholders during the quarter:  
Number of complaints disposed off during the quarter:  
Number of shareholders complaint pending at the end of quarter :

- The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.
- With effect from 1st April, 2021, the Company has adopted IND AS (Indian Accounting Standards) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 14.08.2024. The Statutory Auditor of the Company have carried out a Limited Review of the results of the quarter ended June 30, 2024. The IND AS complaint Financial Results pertaining to quarter ended 30.06.2024 has not been subjected to Limited Review. However, the management has exercised necessary due diligence to ensure that financial results provide a true and fair view of its affairs.
- Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.08.2024  
Place: New Delhi

Suresh Gupta  
Managing Director  
DIN: 01451093



**USG TECH SOLUTIONS LIMITED**

CIN:L72200TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad Telangana 500032

Corporate Office :- 10 C, Under Hill Road, Civil Lines, Delhi-110054

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2024**

PART I		(In Lakhs.)			
		3 Months ended	Preceding 3 Months ended	Quarter ending	
Particulars				Corresponding 3 months ended in the previous year	Year ended
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations	-	-	-	-
II	Other Income from Operations	0.12	0.21	0.28	0.65
III	<b>Total income from Operations (a+b)</b>	<b>0.12</b>	<b>0.21</b>	<b>0.28</b>	<b>0.65</b>
IV	Expenditures				
	Cost of Materials consumed	-	-	-	-
	Purchase of Stock in trade	-	-	-	-
	Changes in inventories of Finished goods, stock-in-trade and work in progress	-	-	-	-
	Employees benefits expense	1.73	1.67	2.68	9.33
	Finance Costs	3.81	3.77	3.39	14.28
	Depreciation and amortisation expenses	0.11	0.42	0.42	1.11
	Other expenses	6.27	1.78	7.24	13.53
	<b>Total Expenditures (IV)</b>	<b>11.93</b>	<b>7.64</b>	<b>13.72</b>	<b>38.26</b>
V	<b>Profit/(loss) before exceptional items and tax (III-IV)</b>	<b>(11.81)</b>	<b>(7.43)</b>	<b>(13.44)</b>	<b>(37.61)</b>
VI	Exceptional items	-	-	-	-
VII	<b>Profit/(loss) before tax (V-VI)</b>	<b>(11.81)</b>	<b>(7.43)</b>	<b>(13.44)</b>	<b>(37.61)</b>
VIII	Tax Expenses:	-	-	-	-
	(1) Current Tax	-	-	-	-
	(2) Deferred Tax	-	-	-	-
IX	<b>Profit / (Loss) / for the period from continuing operations</b>	<b>(11.81)</b>	<b>(7.43)</b>	<b>(13.44)</b>	<b>(37.61)</b>
X	Profit/(Loss) from discontinued operations	-	-	-	-
XI	Tax Expense of discontinued operations	-	-	-	-
XII	<b>Profit/(Loss) from discontinued operations (after tax) (X-XI)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XIII	<b>Profit/(loss) for the period (IX+XII)</b>	<b>(11.81)</b>	<b>(7.43)</b>	<b>(13.44)</b>	<b>(37.61)</b>
XIV	Other Comprehensive Income	-	-	-	-
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
XV	<b>Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period</b>	<b>(11.81)</b>	<b>(7.43)</b>	<b>(13.44)</b>	<b>(37.61)</b>
XVI	Earning per equity share (for continuing operation)				
	(1) Basic	(0.03)	(0.02)	(0.03)	(0.10)
	(2) Diluted	(0.03)	(0.02)	(0.03)	(0.10)
XVII	Earning per equity share (for discontinuing operation)				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII	Earning per equity share (for discontinuing operation and continuing operation)				
	(1) Basic	-0.03	-0.02	-0.03	-0.10
	(2) Diluted	-0.03	-0.02	-0.03	-0.10
<b>PART II</b>					
A	<b>PARTICULARS OF SHAREHOLDING</b>				
1	<b>Public Shareholding</b>				
	No. of Shares	31205160	31205160	31205160	31205160
	Percentage of Shareholdings	79.17	79.17	79.17	79.17
2	<b>Promoters and Promoter Group Shareholding</b>				
a)	<b>Pledge/Encumbered</b>				
	-Number of Shares				
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)				
	-Percentage of Shares (as a % of the total share capital of the company)				
b)	<b>Non-Encumbered</b>				
	-Number of Shares	8209050	8209050	8209050	8209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	20.83	20.83	20.83	20.83

NOTE:1

Company has consolidated the Financial Results with RI Pty Ltd. (Foreign wholly owned subsidiary), Niskarsh Properties Private Limited (Wholly Owned Subsidiary) and Zeal Apartment LLP (Subsidiary)

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.08.2024

Place: New Delhi

Servesch Gupta  
Managing Director  
DIN: 01451093