

September 16, 2024

To,

The Department of Corporate Services, <b>BSE Limited</b> 14 <sup>th</sup> Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Email:</b> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>	The Listing Compliance Department, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. <b>Email:</b> <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	<b>Mr. Abdul Sami</b> Company Secretary & Compliance Officer <b>ANSAL PROPERTIES &amp; INFRASTRUCTURE LTD</b> 115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi, Delhi, 110001 <b>Email:</b> <a href="mailto:shareholderservice@ansalapi.com">shareholderservice@ansalapi.com</a>
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**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	ANSAL PROPERTIES & INFRASTRUCTURE LTD <b>(*Target Company*)</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ( <b>'Vistra'</b> ) (In our capacity as Security Trustee) <b>Registered Office:</b> The Capital Building, Unit No.505- A2, Bandra Kurla Complex Bandra East, Mumbai, Maharashtra, India, 400051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	5,08,53,551	32.30%	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>5,08,53,551</b>	<b>32.30%</b>	-----
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired / sold	-----	-----	-----
b) VRs acquired/sold otherwise than by shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
d) Shares encumbered/ invoked/pledge by the acquirer	47,11,265 (13,97,800)	2.99% (0.88)%	-----
<b>Total (a+b+c+d)</b>	<b>33,13,465</b>	<b>2.11%</b>	-----

# VISTRA

<b>After the acquisition/ sale holding of:</b>			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	5,41,67,016	34.41%	-----
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>5,41,67,016</b>	<b>34.41%</b>	<b>-----</b>
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 11, 2024 and September 13,2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 05/- each, capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended June 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 05/- each, capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended June 2024)		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

13,97,800 Equity Shares of the Company have been released on the above-mentioned date, in capacity as a Security Trustee to secure the term loan facility availed by Charismatic Infratech Private Limited.

47,11,625 Equity Shares of the Company have been Pledged on the above-mentioned date, in capacity as a Security Trustee to secure the term loan facility availed by Amarnath Properties Private Limited

*The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011*

**For Vistra ITCL (India) Limited**



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**Authorised Signatory**

**Name: Jatin Chonani**

**Designation: Compliance Officer**

**Place: Mumbai**