

**Date: 15-06-2024**

To  
Corporate Relations Department.  
The BSE Limited  
P.J Towers, Dalal Street  
Mumbai – 400001

**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**SCRIP CODE: 526570 – Midwest Gold Limited**

Dear Sir/Madam,

This is to inform that I, Kollareddy Rama Raghava Reddy (**Acquirer**), being a Significant Beneficial owner of Midwest Gold Limited (Target Company) holding 61.66% of total paid up equity share capital of Midwest Gold Limited through Midwest Granite Private Limited (Seller Company) which is Promoter of the Target Company holding 23,09,500 equity shares representing 70.63% of the total equity share capital in Target Company.

I am a Promoter of Midwest Granite Private Limited and I am holding 87.31% of the total paid up equity share capital of the Seller Company

I hereby submit the disclosures required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your necessary information and records.

Thanks & Regards



**Kollareddy Rama Raghava Reddy**

**CC:**  
**Midwest Gold Limited**  
**Hyderabad**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Midwest Gold Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kollareddy Rama Raghava Reddy		
Whether the acquirer belongs to Promoter/Promoter group	<p>Mr. Kollareddy Rama Raghava Reddy is not a promoter of Midwest Gold Limited but he is Significant Beneficial Owner (holding 61.66% of total paid up equity share capital) of Midwest Gold Limited through Midwest Granite Private Limited (Seller Company) which is promoter of the Target Company.</p> <p>Midwest Granite Private Limited, Promoter of the Target Company is holding 23,09,500 equity shares representing 70.63% of the total equity share capital in Target Company.</p> <p>Mr. Kollareddy Rama Raghava Reddy is the Promoter of Midwest Granite Private Limited holding 87.31% of the total equity share capital of Midwest Granite Private Limited.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2309500	70.63%	70.63%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2309500	70.63%	70.63%

<b>After the acquisition/sale, holding of acquirer along with PAC of:</b>			
a) Shares carrying voting rights	2309500	70.63%	70.63%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2309500	70.63%	70.63%
e) Total (a+b+c+d)			

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off -market and inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13-06-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 3,27,00,000/- (Comprising 32,70,000 equity shares of Rs 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 3,27,00,000/- (Comprising 32,70,000 equity shares of Rs 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs 3,27,00,000/- (Comprising 32,70,000 equity shares of Rs 10/- each)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.