IGC INDUSTRIES LIMITED

(Formerly known as IGC Foils Limited) CIN: L01100WB1980PLC032950

Regd. Office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069 Corporate Office: 22-A, Floor-2, 30f, Vasudev Mansion, Cawasji Patel Road, Horniman Circle, Fort, Mumbai-400001 Telephone No: 88828 64121, Email ID: igcfoils@gmail.com

Date: 09th November, 2024

To, The Manager (Listing), BSE Limited PJ Tower, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 539449

Sub: Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of dispatch of the abridged letter of offer and application form, details in relation to centers where shareholders or persons entitled to receive rights entitlement may obtain duplicate copies of applications forms and details in relation to applications on plain paper by shareholders (the "Advertisement").

The Advertisement has been issued by the Company on **Thursday**, **i.e. October 31**, **2024**, in all editions of English national daily newspaper, "Financial Express", all editions of Hindi & Kolkata national daily newspaper, "Jansatta".

We hereby submit the Advertisement in pdf format for dissemination on your website.

This is for your information as also for the information of your members and the public at large.

Thanking You

For IGC Industries Limited

Mr. Salman Mahibub Sayyad Managing Director DIN: 09837263

WWW.FINANCIALEXPRESS.COM

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

IGC INDUSTRIES LIMITED

IGC INDUSTRIES LIMITED (Formerly Known as Formerly known as IGC Foils Limited), the company was originally incorporated as Maxwell Traders & Exporters Limited under the Companies Act, 1956 with the Registrar of Companies, Kolkata and consequently a certificate of incorporation dated August 26, 1980, Later, the name of the company was changed from "Maxwell Traders & Exporters Limited" to "IGC Foils Ltd" vide fresh certificate of incorporation consequent upon change of name "ROC letter no NCR/CN/329500/19/5/98". Subsequently the name of the Company was changed from "IGC Foils Ltd" to its present name "IGC Industries Limited" vide fresh certificate of incorporation consequent upon change of name dated October 03, 2017" based in Kolkata, IGC is in the business of 1) To carry on the business as traders, exporters, agents, representatives, dealers, producers, stockists, importers or distributors of industrial, commercial, agricultural, scientific, household, domestic, farm and forest products, goods, plants, machineries, equipments, apparatus, gadgets, appliances, accessories, spare parts or other merchandise including tea, coffee, jute and jute goods, textiles, cotton, yarn, wool and woollen goods, handicrafts, piece of arts, jewellery, ornaments, minerals, electronic, musical and sports goods, cloth, dresses, garments, transport vehicles, food products, live stocks, books, reading and educative materials, paper and paper products, 2) To purchase, acquire, hold and dispose of or otherwise deal and invest in any shares, debentures and other securities in or of any company or companies, real estates or properties either out of its own funds or out of funds that the company might borrow by issue of debentures or otherwise howsoever in any other manner whatsoever, etc. as per Object Clause of MOA of the Company.

> Registered Office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069; Contact Person: Salman Mahibub Sayyad Managing Director, Tel. No.: 033-46021453 E-mail: igcfoils@gmail.com; Website: www.igcindustriesltd.com

Corporate Identification Number: L01100WB1980PLC032950

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IGC INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON Monday, November 04, 2024

LAST DATE FOR ON MARKET RENUNCIATION*

Tuesday, November 12, 2024

ISSUE CLOSES ON# Monday, November 18, 2024

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. #Our Board or a duly authorised committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be

permitted by any Applicant after the Issue Closing Date. RIGHT ISSUE OF UPTO 3,24,80,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES" OR "

PREMIUM OF ₹ ₹ 3.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4.222.40* LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY NINE (29) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH OCTOBER 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 117 OF LETTER OF OFFER.

*Assuming full subscription

ASBA*

Simple, Safe, Smart way of making an application-Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 119 of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online / electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 119 of this Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applications. Additionally, in terms of Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process".

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the

Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain

1) Name of our Company, being IGC INDUSTRIES LIMITED; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number / DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ? 13.00 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB 12) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: 1 / We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I / we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States at any time. I / we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I / We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. I / We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I / We (i) am / are acquiring such Rights Entitlement, and / or the Equity Shares, is / are outside the United States, and (ii) is are acquiring the Rights Entitlement and or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. 1 / We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected.

If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned / reversed / failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, November 18, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard, Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.igcindustriesltd.com) PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON

OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 119 OF THE LETTER OF OFFER.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdictions. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filling or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act*), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Entitlements and Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe

is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address

(and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Monday, November 18, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, November 04, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 133. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

OFFER.

DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 133 OF THE LETTER OF INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE

REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS. The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the

Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 108 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided

by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on October 30, 2024 by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited and physically through Registered post on October 30, 2024, by the Company, i.e. IGC INDUSTRIES LIMITED to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at

www.igcindustriesltd.com; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com; OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: support@purvashare.com b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: support@purvashare.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com demat account de

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. Registrar to the Issue



Purva Sharegistry (India) Private Ltd. CIN: U67120MH1993PTC074079

Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011.

Telephone: +91 22 4961 4132; Facsimile: +91 22 22 3570 0224

Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri;

SEBI Registration No.: INRO00001112

Company Secretary and Compliance Officer IGC INDUSTRIES LIMITED

Registered office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069

Telephone: 033-46021453; 8882864121

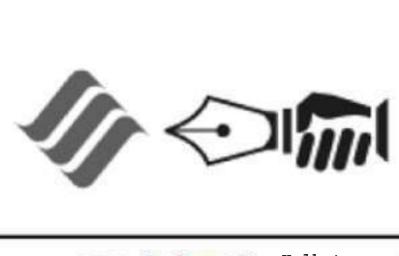
E-mail: igcfoils@gmail.com Website: www.igcindustriesltd.com

Contact Person: Mr. Arpit Jain., Company Secretary & Compliance Officer

Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of the Letter of Offer. FOR IGC INDUSTRIES LIMITED

Salman Mahibub Sayyad

Managing Director DIN: 09837263 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter



Date: October 30, 2024 Place: Kolkata

of Offer is available on the website of BSE Limited i.e. at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

২। বৃহস্পতিবার, ৩১ অক্টোবর, ২০২৪ দুরন্ত বার্তা

ইতিহাসে এই প্রথমবার, দীপাবলিতে স্কুলে ছুটি থাকবে নিউইয়র্ক শহরে



তথা নিউইয়র্কের ইতিহাসে এই জানিয়েছেন, এই বছরের দীপাবলি প্রথমবার দীপাবলি উপলক্ষ্যে একটু বিশেষ। নিউইয়র্ক শহরের নিউইয়র্কের স্কুলে ছুটি থাকবে। ১ ইতিহাসে এই প্রথমবার দীপাবলি নভেম্বর দীপাবলি উপলক্ষ্যে উৎসব উপলক্ষ্যে শুক্রবার, ১ নিউইয়র্কের সমস্ত স্কুলে ছুটি ঘোষণা নভেম্বর নিউইয়র্ক শহরের সমস্ত করা হয়েছে। এই প্রথমবার দীপাবলিতে নিউইয়র্কের স্কুলে ছুটি ঘোষণা করা হয়েছে।ইন্টারন্যাশনাল এফেয়ার্স-এর জন্য মেয়র অফিসের

নিউইয়র্ক, ৩০ অক্টোবরঃ আমেরিকা ডেপুটি কমিশনার দিলীপ চৌহান স্কুল বন্ধ থাকবে। দীপাবলিতে ছুটি ঘোষণা করার জন্য মেয়র এরিক অ্যাডা মসকে ধন্যবাদ জানিয়েছেন দিলীপ চৌহান।

জাতীয় ঐক্য দিবসের প্রাক্কালে শপথ কেন্দ্রীয় স্বাস্থ্যমন্ত্রী জে পি নাড্ডা-র



নয়াদিল্লি, ৩০ অক্টোবর ঃ কেন্দ্রীয় স্বাস্থ্য মন্ত্রক বুধবার জাতীয় ঐক্য দিবস উদযাপন করলো। সর্দার বল্লভভাই প্যাটেলের জন্মবার্ষিকীর এক দিন আগে কেন্দ্রীয় স্বাস্থ্যমন্ত্রী জে পি নাড্ডা নির্মাণ ভবনে আয়োজিত অনুষ্ঠানে জাতীয় ঐক্যের শপথ নেন। এই দিবস হিসাবে পালন করা হয়।

অনুষ্ঠানে মন্ত্রী প্রতাপরাও যাদব, স্বাস্থ্য সচিব পুণ্য সলিলা শ্রীবাস্তব ছাড়াও মন্ত্রকের ঊধর্বতন কর্মকর্তারাও উপস্থিত ছিলানে।উল্লেখ্য, ৩১ অক্টোবর সর্দার বল্লভভাই প্যাটেলের জন্মবার্ষিকীর দিন দেশে একতা

পণ্ডিত মহর্ষি দয়ানন্দ সরস্বতীর মৃত্যুবার্ষিকীতে শ্রদ্ধা অমিত শাহর

নয়াদিল্লি, ৩০ অক্টোবর ঃ পণ্ডিত মহর্ষি দয়ানন্দ সরস্বতীর মৃত্যুবার্ষিকীতে শ্রদ্ধা জানালেন ভারতের কেন্দ্রীয় স্বরাষ্ট্রমন্ত্রী অমিত শাহ।অমিতবাবু বুধবার এক্সবার্তায় লিখেছেন, বেদের মহান পণ্ডিত মহর্ষি দয়ানন্দ সরস্বতী জাতির সাংস্কৃতিক জাগরণে অনন্য অবদান রেখেছিলেন। তাঁর মৃত্যুবার্ষিকীতে আমি শ্রদ্ধা জানাই। মহর্ষি দয়ানন্দ জি ভারতীয় সমাজের আধুনিকীকরণ এবং আর্য



কেন্দ্রে বেদ পুনরুদ্ধার করার জন্য কাজ করেছিলেন।মহান চিন্তাবিদ ও ও সেবার পথে অনুপ্রাণিত করবে।

হেপাটাইটিস বি প্রতিরোধে সাফল্য, বার্তা মুখ্যমন্ত্রীর

কলকাতা, ৩০ অক্টোবর ঃ মধ্যে হেপাটাইটিস বি এর সংক্রমণ মুখ্যমন্ত্রী মমতা বন্দ্যোপাধ্যায়।গত মঙ্গলবার তিনি জানিয়েছেন, অত্যন্ত আনন্দের সঙ্গে আমি আপনাদের মধ্যে হেপাটাইটিস বি প্রতিরোধে প্রত্যাশিত মাত্রার চেয়ে আমাদের বিপুলভাবে টীকাকরণ কর্মসূচি গ্রহণ সাফল্য বেশি ভালো। আগামী দিনে এই tis Control Programme আমাদের আমি এই কর্মকাণ্ডের সঙ্গে যুক্ত সকলকে রাজ্যে ৫ বছরের নীচের শিশুদের আমার আন্তরিক অভিনন্দন জানাই।

হেপাটাইটিস বি প্রতিরোধে সাফল্যর পরিসংখ্যান জানার জন্য বিশদ জন্য বার্তা দিলেন পশ্চিমবঙ্গের সমীক্ষা করে। দেখা গেছে, এই সমীক্ষায় পশ্চিমবঙ্গের ফল খুব ভালো।হেপাটাইটিস বি নিযন্ত্রণের এর বৈধতার মানদগু হল ডব্লুএইচও জানাতে চাই যে আমাদের রাজ্য দ্বারা নির্ধারিত ০.১ এর কম সম পশ্চিমবঙ্গ হেপাটাইটিস বি প্রতিরোধে সংক্র মনের ব্যাপক তার হার। উল্লেখযোগ্য সাফল্য অর্জন করেছে। সাম্প্রতিক জাতীয় সমীক্ষায় দেখা একটি সাম্প্রতিক জাতীয় সমীক্ষায় যায় পশ্চিমবঙ্গে সংক্রমণের এটা উল্লেখযোগ্যভাবে ধরা ব্যাপকতার হার ০.০৭, যা রাজ্যের পাছে।২০২২ সাল থেকে রাজ্য হেপাটাইটিস বি প্রতিরোধে দৃঢ় সরকার প্রসৃতি মা ও সদ্যোজাতদের পদক্ষেপের সার্থকতা ইঙ্গিত করে। ক রেছে। সম্প্রতি ভারত বর্ষে কর্মসূচি আরও দৃঢ়ভাবে পালন করা হবে। প্রথমবার National Viral Hepati- যাতে রাজ্যে এর প্রাদুর্ভাব নির্মুল হয়।

অযোধ্যায় ৩-দিন চলবে দীপোৎসব, রামনগরীতে আঁটোসাঁটো নিরাপত্তা

অযোধ্যা, ৩০ অক্টোবরঃ রামমন্দিরে হয়েছে পুলিশ, এনএসজি মন্দির-সহ

রামলালার প্রাণ প্রতিষ্ঠার পর কম্যান্ডো, সন্ত্রাসদমন শাখা। অযোধ্যায় প্রথম দীপাবলী। ৩-দিন সাজিয়ে তোলা হয়েছে রাম মন্দির। ধরে দীপোসব চলবে। আর তাই রামমন্দিরে রামলালার প্রাণ অযোধ্যায় নিরাপত্তা ব্যবস্থা প্রতিষ্ঠার পর এটাই প্রথম দীপাবলি। আঁটোসাঁটো করা হয়েছে। পুলিশ তো ফলে স্বাভাবিক ভাবেই এই আছেই, নজরদারির জন্য মোতায়েন দীপোসব ঘিরে উন্মাদনা তুঙ্গে।এই করা হয়েছে এনএসজি কম্যান্ডো এবং দীপোৎসবে যাতে সাধারণ মানুষ আধাসেনা এবং সন্ত্রাসদমন শামিল হতে পারেন তার জন্য ১ শাখা।অযোধ্যার গুরু ত্ব পূর্ণ নভেন্বরের মধ্যরাত পর্যন্ত মন্দির খোলা এলাকাগুলি চিহ্নিত করে সেখানে রাখার সিদ্ধান্ত নিয়েছে শ্রীরাম নিরাপত্তা বৃদ্ধি করা হয়েছে। রাম জন্মভূমি তীর্থক্ষেত্র। দর্শনার্থীরা ৪বি গুরু বুপূর্ণ গেট থেকে মন্দিরের সজ্জা দেখার জায়গাগুলিতে মোতায়েন করা সুযোগ পাবেন বলেও জানানো হয়েছে।

দুই কোটি না দিলে খুন হতে পারেন, ফের হুমকি সলমন খানকে

মুম্বই, ৩০ অক্টোবর ঃ আবারও খনের হুমকি পেলেন বলিউড অভিনেতা সলমন খান। মুম্বই ট্র্যাফিক পুলিশের কাছে এসে পৌঁছেছে সেই হুমকি বার্তা। দাবি করা হয়, সলমন যদি দুই কোটি টাকা না দেন, তবে তাঁকে খুন হতে হবে!মুম্বই পুলিশ সূত্ৰে জানা গিয়েছে, ট্র্যাফিক পুলিশের কাছে সলমনকে খুন করার হুমকি দিয়ে বার্তা পাঠানো হয়। তবে সেই বার্তা কোথা থেকে পাঠানো হচ্ছে তার



কোনও উল্লেখ নেই। মুম্বইয়ের ওরলিতে অজ্ঞাতপরিচয় ব্যক্তির নামে মামলা রুজু হয়েছে।

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IGC INDUSTRIES LIMIT

IGC INDUSTRIES LIMITED (Formerly Known as Formerly known as IGC Foils Limited), the company was originally incorporated as Maxwell Traders & Exporters Limited under the Companies Act, 1956 with the Registrar of Companies, Kolkata and consequently a certificate of incorporation dated August 26, 1980, Later, the name of the company was changed from "Maxwell Traders & Exporters Limited" to "IGC Foils Ltd" vide fresh certificate of incorporation consequent upon change of name "ROC letter no NCR/CN/329500/19/5/98" Subsequently the name of the Company was changed from "IGC Foils Ltd" to its present name "IGC Industries Limited" vide fresh certificate of incorporation consequent upon change of name dated October 03, 2017" based in Kolkata, IGC is in the business of 1) To carry on the business as traders, exporters, agents, representatives, dealers, producers, stockists, importers or distributors of industrial, commercial, agricultural, scientific, household, domestic, farm and forest products, goods, plants, machineries, equipments, apparatus, gadgets, appliances, accessories, spare parts or other merchandise including tea, coffee, jute and jute goods, textiles, cotton, yarn, wool and woollen goods, handicrafts, piece of arts, jewellery, ornaments, minerals, electronic, musical and sports goods, cloth, dresses, garments, transport vehicles, food products, live stocks, books, reading and educative materials, paper and paper products, 2) To purchase, acquire, hold and dispose of or otherwise deal and invest in any shares, debentures and other securities in or of any company or companies, real estates or properties either out of its own funds or out of funds that the company might borrow by issue of debentures or from bankers or otherwise howsoever in any other manner whatsoever, etc. as per Object Clause of MOA of the Company.

Registered Office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069;

Contact Person: Salman Mahibub Sayyad Managing Director, Tel. No.: 033-46021453 E-mail: igcfoils@gmail.com; Website: www.igcindustriesitd.com
Corporate Identification Number: L01100WB1980PLC032950

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IGC INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON Monday, November 04, 2024

LAST DATE FOR ON MARKET **RENUNCIATION*** Tuesday, November 12, 2024

ISSUE CLOSES ON# Monday, November 18,

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date ing Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

RIGHT ISSUE OF UPTO 3,24,80,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ ₹ 3.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4,222.40* LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY NINE (29) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH OCTOBER 2024 (THE "ISSUE"). FOR FURTHER DETAILS SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 117 OF LETTER OF OFFER

*Assuming full subscription

ASBA*

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FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI/HO/CFD/CIR/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Investors of the ASBA Process" of the ASBA Process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Investors of the ASBA Process" of the ASBA Process. Investors of the ASBA Process.

desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions application through the ASBA Process* on page 119 of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online / electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 119 of this Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/12/013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applications. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by way of plain paper Applications. Please note that Eligible Equity S

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application form, as the case may be, at the time of submission of the Application.

Self-certified Syndicate Banks For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain

In a application on plain paper, outy signed by the Eligible Equity Shareholder including joint holders, (in the same order and as per specimen recorded with our Company, being IGC INDUSTRIES LIMITED; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number of Rights Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares applied for, if any, 9) Total number of Rights Equity Shares applied for, if any, 9) Total number of Rights Equity Shares applied for, if any, 9) Total number of Rights Equity Shares applied for, if any, 9) Total number of Rights Equity Shares applied for, if any, 9) Total number of Rights Equity Shares as part of the Carbon of the

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected.

If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the accounts of the Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shares holders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned / reversed / failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, November 18, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least account at least legible Equity Shareholders to make an application in this Issue, and this communication shall serve as an interest account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shareholders account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shareholders and Application only after the Rights Entitlements is credited to the Company or the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.igcindustriesitd.com).

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 119 OF THE LETTER OF OFFER. **NOTICE TO INVESTORS:**

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials smust be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would state subscribe to the Rights Equity Shares may not be offered so in subscribing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S'), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer relates is not, and under no circumstances is to be construed as,

therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Monday, November 18, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, November 04, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 133. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 133 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SURSCRIBED BY THE INVESTORS ON OR REFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI* on page 108 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 108 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not

provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

rul tier, the Letter of Offer will be sent / dispatched, by the Hegistrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on October 30, 2024 by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited and physically through Registered post on October 30, 2024, by the Company i.e. IGC INDUSTRIES LIMITED to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e. October 18, 2024.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.igcindustriesItd.com; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.igcindustriesItd.com; iii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.igcindustriesItd.com; iii) the Registrar at support@purvashare.com; iii) the Stock Exchange at sww.igcindustriesItd.com; iii) the Stock Exchange at <a href="mailto:sww.igc

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: support@purvashare.com () Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com () Updation of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com () Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com () Purport@purvashare.com () Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com () Purport@purvashare.com ()

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



Purva Sharegistry (India) Private Ltd. CIN: U67120MH1993PTC074079

Unit no. 9. Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011.

Telephone: +91 22 4961 4132; Facsimile: +91 22 22 3570 0224 Investor grievance e-mail: support@purvashare.com

Contact Person: Ms. Deepali Dhuri;

SEBI Registration No.: INRO00001112

Company Secretary and Compliance Officer **IGC INDUSTRIES LIMITED**

Registered office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069 Telephone: 033-46021453; 8882864121

Salman Mahibub Sayyad

Managing Director

DIN: 09837263

E-mail: igcfoils@gmail.com

Website: www.igcindustriesltd.com

Contact Person: Mr. Arpit Jain., Company Secretary & Compliance Officer

Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case FOR IGC INDUSTRIES LIMITED Sd/

Date: October 30, 2024 Place: Kolkata

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. (This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

IGC INDUSTRIES LIMITED

IGC INDUSTRIES LIMITED (Formerly Known as Formerly known as IGC Foils Limited), the company was originally incorporated as Maxwell Traders & Exporters Limited under the Companies Act, 1956 with the Registrar of Companies, Kolkata and consequently a certificate of incorporation dated August 26, 1980, Later, the name of the company was changed from "Maxwell Traders & Exporters Limited" to "IGC Foils Ltd" vide fresh certificate of incorporation consequent upon change of name "ROC letter no NCR/CN/329500/19/5/98". Subsequently the name of the Company was changed from "IGC Foils Ltd" to its present name "IGC Industries Limited" vide fresh certificate of incorporation consequent upon change of name dated October 03, 2017" based in Kolkata, IGC is in the business of 1) To carry on the business as traders, exporters, agents, representatives, dealers, producers, stockists, importers or distributors of industrial, commercial, agricultural, scientific, household, domestic, farm and forest products, goods, plants, machineries, equipments, apparatus, gadgets, appliances, accessories, spare parts or other merchandise including tea, coffee, jute and jute goods, textiles, cotton, yarn, wool and woollen goods, textiles, texti garments, transport vehicles, food products, live stocks, books, reading and educative materials, paper and paper products. 2) To purchase, acquire, hold and dispose of or otherwise deal and invest in any shares, debentures and other securities in or of any company or companies, real estates or properties either out of its own funds or out of funds that the company might borrow by issue of debentures or otherwise howsoever in any other manner whatsoever, etc. as per Object Clause of MOA of the Company.

Registered Office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069. Contact Person: Salman Mahibub Sayyad Managing Director, Tel. No.: 033-46021453 E-mail: igcfolls@gmail.com; Website: www.igcindustriesltd.com

Corporate Identification Number: L01100WB1980PLC032950

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IGC INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON Monday, November 04, 2024

LAST DATE FOR ON MARKET RENUNCIATION* Tuesday, November 12, 2024

ISSUE CLOSES ON# Monday, November 18, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the issue Closing Date. #Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

RIGHT ISSUE OF UPTO 3,24.80,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 3.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4,222.40* LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY NINE (29) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH OCTOBER 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 117 OF LETTER OF OFFER.

*Assuming full subscription

ASBA*

Simple, Safe, Smart way of making an application-Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 119 of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online / electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 119 of this Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process"

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should

not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

transaction exempt from, or not subject to, the registration requirements of the US Securities Act. 17 we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Right's Entitlement time. I / we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I / We will not offer, self that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. I / We an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I / We (i) am / are, and the person, if any, for whose account I / we am / are acquiring such Rights Entitlement, and / or the Equity Shares, is / are outside the United States, and (ii) is / are acquiring the Rights Entitlement and / or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I / We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected.

If the Shareholders entitle to receive the rights entitlements have neither received the original Application form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application

credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shares held by Eligible Equity Shares form as on Record Date where details of demat accounts are not provided by Eligible Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided

confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, November 18, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.igcindustriesltd.com). PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICAT

connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act.), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within

the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and In jurisdictions where such offer and sale of the Rights Equity Shares and / Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of our Company, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in egistered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Entitlements and the Rights Entitlements and regulations; (ii) appears to us or its agents to have been executed in, electronically fransmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Monday, November 18, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, November 04, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 133

OR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 133 OF THE LETTER OF

The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer.

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the etter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 108 of the Letter of Offe DISPATCH AND AVAILABILITY OF ISSUE MATERIALS.

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their

valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on October 30, 2024 by Registrar to the Issue, i.e. Purva Sharegistry (India) Private Limited and physically through Registered post on October 30, 2024, by the Company, i.e. IGC INDUSTRIES LIMITED to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.igcindustriesttd.com; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com;

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: support@purvashare.com (Dedation of lemat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com (Dedation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com (Dedation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com (Demat account details by Eligible Equity Shareholders: support@purvashare.com (Demat account details by Eligible Equity Shareholders: support@purvashare.com (Demat account details by Eligible Equity Shareholders: support@purvashare.com (Demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com (Demat account details by support@purvashare.com)

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



Registrar to the Issue Purva Sharegistry (India) Private Ltd.

CIN: U67120MH1993PTC074079 Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011.

Telephone: +91 22 4961 4132; Facsimile: +91 22 22 3570 0224

Investor grievance e-mail: support@purvashare.com

Contact Person: Ms. Deepali Dhuri; SEBI Registration No.: INRO00001112

Company Secretary and Compliance Officer IGC INDUSTRIES LIMITED

Registered office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069 Telephone: 033-46021453; 8882864121

E-mail: igcfoils@gmail.com Website: www.igcindustriesltd.com

Contact Person: Mr. Arpit Jain., Company Secretary & Compliance Officer

Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement stip. For details on the ASBA process, see "Terms of the Issue" on page 104 of the Letter of Offer. FOR IGC INDUSTRIES LIMITED

> Salman Mahibub Sayyad **Managing Director** DIN: 09837263

अवधपुरी 25,12,585

त्रियुग नारायण तिवारी अयोध्या, ३० अक्तूबर।

रामनगरी में बुधवार को सांध्यकालीन अद्भुत, अलौकिक, अविस्मरणीय... कल्पनातीत सौंदर्य दिखा, जब 25,12,585 (25 लाख12 हजार 585) दीपों से जगमगाती अवधपुरी को कार्तिक मास के कृष्ण पक्ष की चतुर्दशी पर जिसने भी देखा, अपलक निहारता ही रह गया। इस बार भी रेकार्ड कायम हुआ। गिनीज बुक आफ वर्ल्ड रेकार्ड ने घोषणा करतें हुए मुख्यमंत्री योगी आदित्यनाथ को इसका प्रमाण पत्र सौंपा। यूं कहें कि अवधपुरी में बुधवार को दीपोत्सव का आयोजन अद्वितीय हो गया।

पहली बार प्रभु की मौजूदगी में अयोध्या दीपोत्सव में आस्था, अनाद और आत्मीयता के दीप जले। प्रभु श्रीराम के प्रति आस्था निवेदित करतें हुए सरयू तीरे जल रहे 25,12,585 दीपों के बीच निहाल श्रद्धालुओं का हर्ष, उमंग और अनुभूति हर कोई महसूस कर रहा था। अयोध्या के मंदिरों, छोटी गलियों से लेकर मुख्य मार्गीं, सभी सरकारी, धार्मिक भवनों पर तो आकर्षक लाइटिंग की गई थी, महल में विराजमान होने के बाद अपने राम के लिए नगरवासियों ने भी घरों में दीप जलाए। बुधवार को रामनगरी अयोध्या के घर-घर, मठ-मंदिर, आश्रम हर जगह दीप प्रज्ज्वलित किए गए।

अधिक दीप प्रज्ज्वलित हुए तो वहीं राम की पैड़ी समेत 55 घाटों पर 25,12,585 दीप जलाए गए। इसके लिए डा राम मनोहर लोहिया अवध विश्विद्यालयं, महाविद्यालयों, इंटर कालेजों व स्वयंसेवी संस्थाओं से जुड़े 30 हजार से अधिक स्वयंसेवकों ने दीप लगाए, उसमें तेल बाती डालकर दीप प्रज्ज्वलन में महती भूमिका निभाई। कुलपति प्रो प्रतिभा

हेलीकाप्टर से हुई पुष्प वर्षा, योगी ने खींचा रथ अवधपुरी में पुष्पक विमान से 'राम–लक्ष्मण व मां सीता' उतरीं तो हेलीकाप्टर से पुष्प वर्षा भी की गई। मुख्यमत्री योगी आदित्यनाथ ने रथ भी खींचा। अयोध्या वाली दीपावली में अपने सिरमौर के प्रति श्रद्धा का यह नजारा देख विहवल आंखों से खुशी की अश्रुधारा बह निकली। सनातन धर्मावलिबयों व आमजनों ने प्रधानमंत्री मोदी व मुख्यमंत्री योगी को आशीष दिया। सीएम संग केंद्रीय मंत्री गजेंद्र सिंह शेखावत, उप मुख्यमंत्री केशव प्रसाद मौर्य, ब्रजेश पाठक, मंत्री सूर्य प्रताप शाही, स्वतंत्र देव सिंह,

जयवीर सिंह, सतीश चंद शर्मा, महापौर गिरीश पति त्रिपाठी, विधायक वेदप्रकाश गुप्त, अमित सिंह चौहान, रामचंद्र यादव आदि मौजूद रहे। गोयल के नेतृत्व व नोडल अधिकारी

संत शरण मिश्र, मीडिया प्रभारी विजयेंदु चतुर्वेदी की देखरेख में स्वयंसेवकों ने कार्य संपादित किया। इससे पूर्व मुख्यमंत्री योगी पूरी रामनगरी मे 35 लाख से आदित्यनाथ, केंद्रीय पर्यटन व संस्कृति मंत्री गजेंद्र सिंह शेखावत, उप मुख्यमंत्री केशव प्रसाद मौर्य व ब्रजेश पाठक आदि ने रामकथा पार्क में श्रीराम- सीता, लक्ष्मण, भरत-शत्रुघ्न, हनुमान व ऋषि-मुनियों की आरती उतारी और टीका लगाकर श्रद्धा निवेदित की। यहां राम परिवार व ऋषि-मुनियों का पूजन भी किया गया। मंच पर मुख्यमंत्री ने श्रीराम का प्रतीकात्मक राज्याभिषेक भी किया।



अयोध्या में दिवाली की पूर्व संध्या पर बुधवार को दीपोत्सव २०२४ के दौरान भगवान राम, भगवान लक्ष्मण और देवी सीता के रूप में तैयार कलाकारों के साथ मुख्यमंत्री योगी आदित्यनाथ, उपमुख्यमंत्री केशव प्रसाद मौर्य, केंद्रीय मंत्री गजेंद्र सिंह

शेखावत व अन्य तथा अन्य।

खेतों में मिले किसानों के शव

बरेली, ३० अक्तूबर (जनसत्ता)।

जिले के दो थाना क्षेत्रों में किसानों के शव गांव के बाहर खेतों से बरामद किए गए। पुलिस ने दोनों मामलों में शवों को पोस्टमार्टम के लिए भेज दिया है। पुलिस का कहना है कि पोस्टमार्टम रपट में मौत की वजह स्पष्ट होने के बाद अग्रिम विधिक कार्रवाई की जाएगी।

क्षेत्राधिकारी गौरव सिंह ने बताया कि थाना मीरगंज क्षेत्र के खमरिया सानी गांव के बाहर एक खेत में किसान का शव बुधवार को पड़ा मिला। शव की शिनाख्त उसी गांव के रहने वाले किसान चंद्रसेन के रूप में की गई। मृतक के गले पर गहरे घाव होने के कारण प्रथम दृष्ट्या इसे हत्या का मामला ही माना जा रहा है। थाना पुलिस ने मृतक की पत्नी की तहरीर के आधार पर मुकदमा दर्ज कर लिया है। मृतक के शव को पोस्टमार्टम के लिए भेजा गया है। पोस्टमार्टम रपट में मौत की वजह स्पष्ट होने के बाद मामले की जांच कराकर साक्ष्यों और तथ्यों के आधार पर अग्रिम विधिक कार्रवाई की जाएगी।

थाना भोजीपुरा क्षेत्र के भोलापुर गांव के रहने वाले 65 वर्षीय किसान बिहारीलाल का शव नदी किनारे एक खेत में पड़ा मिला। पुलिस ने शव को बरामद कर पोस्टमार्टम के लिए भेजा है। थाना प्रभारी निरीक्षक प्रवीण कुमार सोलंकी ने बताया कि पुलिस की पूछताछ में परिजनों ने किसी से

जमीनी विवाद में नाबालिग की हत्या

जौनपुर, ३० अक्तूबर (जनसत्ता)। जौनपुर जिले में बुंधवार को जमीन विवाद को लेकर 17 वर्षीय एक नाबालिंग की धारदार हथियार से गला रेतकर कथित तौर पर हत्या कर दी गई। इस घटना के बाद गांव में तनाव की स्थिति बनी हुई है। इसे देखते हुए भारी पुलिस-बल तैनात किया गया है। एसपी अजयपाल शर्मा ने बताया कि गौराबादशाहपुर थाना क्षेत्र के कबीरूदीनपुर गांव में लालता यादव और रामजीत यादव के बीच जमीन

रंजिश होने से साफ इंकार किया है। मृतक किसान मंगलवार की रात को अपने खेत में पानी लगाने की बात कहकर घर से निकला था। वापस न लौटने पर परिजनों ने खोजा तो उन्हें उनका शव नदी किनारे पत्तों से ढका मिला है। चोट के निशान के अलावा शव खून से लथपथ मिला है। पोस्टमार्टम रिपोर्ट में मौत की वजह साफ होने के बाद आगे की कार्रवाई की जाएगी। घटना के बाद दोनों परिवारों में कोहराम मचा है।

को लेकर विवाद था।

Date: October 30, 2024 Place: Kolkata

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www.bseindia.com, Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

्रशाखाः फ्री गंज रोड, हाप्ड। ई–मेलः cb2171@canarabank.com

कब्जा नोटिस (अचल सम्पत्ति के लिए) नियम 13(4) के तहत जैसा कि अधोहस्ताक्षर कर्ता ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 (2002 का अधिनियम 54) के अंतर्गत केनरा बैंक, हापुड़ शाखा का प्राधिकृत अधिकारी होते हुए तथा धारा 13(12) सहपठित प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 08.08.2024 को मांग नोटिस जारी किया था जिसमें ऋणीः सीमा पत्नी विनोद कुमार, मकान नं. ८२, गांव पटना मुरादपुर, फ्लोर मिल के पास हापुड़ उत्तर प्रदेश २४५१०१, विनोद कुमार पुत्र सुरेश चंद, मकान नंबर 82, गांव पटना मुरादपुर, फ्लोर मिल के पास हापुड़, उत्तर प्रदेश 245101, (खाता सं. 160000180233, 164002381340, 125002838072 और 4802768000034) को मांग नोटिस

की प्राप्ति के 60 दिनों के भीतर धनराशि रू.- 17,65,637.32 (रूपये सत्तरह लाख पैंसठ हजार छः सौ सैंतिस

और बत्तीस पैसा केवल) तथा ब्याज व अन्य खर्चा आदि को अदा करने को कहा गया था। ऋणी द्वारा धनराशि अदा न करने पर ऋणी/गारण्टर/सम्पत्ति के मालिक तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) सपठित उक्त अधिनियम के नियम 8 एवं 9 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 29 अक्टूबर 2024 को निम्नलिखित वर्णित संपत्तियों का कब्जा ले लिया है। विशेष रूप से उधारकर्ता/गारण्टर/सम्पत्ति के मालिक तथा आम तौर पर जनता को इस संपत्ति के संबंध में कोई भी लेन-देन न करने की चेतावनी दी जाती है। इस संपत्ति के साथ कोई भी सौदा रूपये की राशि के लिए केनरा बैंक, हापुड़ शाखा के प्रभार धनराशि रू.- 17,30,037.32 (रूपये सत्तरह लाख तीस हजार सैंतिस और बत्तीस पैसा मात्र) दिनांक २९.१०.२०२४ तक तथा ब्याज व अन्य खर्चा आदि को अदा करने को कहा गया था। सुरक्षित संपत्तियों को भूनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13(8) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

अचल संपत्ति का विवरण

अचल संपत्ति, आवासीय सम्पत्ति, क्षेत्रफल 56.525 वर्ग यार्डस (47.277 वर्ग मीटर), खसरा नं. 133 का भाग, गांव पटना, परगना तहसील और जिला हापुड़, अब आबादी के अंदर, अब मोहल्ला अंबेडकर नगर, मंडी के सामने, गढ़ रोड़, हापूड़ के नाम से जाना जाता है, मालिक सीमा पत्नी विनोद कुमार, चौहददीः उत्तरः प्रथवी सिंह का घर, दक्षिणः रास्ता २० फिट चौड़ा, पूर्वः प्लॉट का खाली भाग, पश्चिमः अन्य का प्लॉट। CERSAIID: 400056187177.

स्थानः हापुड़ (२१७१) प्राधिकृत अधिकारी, केनरा बैंक



शाखाः IHK राव कॉम्प्लेक्स, प्लॉट नं 420, पुरानी दिल्ली रोड, बुंबाहेडा, गुरुग्राम, हरियाणा -122001

परिशिष्ट-IV नियम-8(1) कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अबोहस्ताक्षरी ने वितीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अधीन **इंडियन बैंक**, का प्राधिकृत अधिकारी होने तथा प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8 और 9 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए हमारी उद्योग विहार शाखा के **उधारकर्ता** श्रीमती करीदा पत्नी फिरोज खान, उधारकर्ता और बंधककर्ता और श्री फिरोज खान पुत्र इब्राहिम खान, सह-उधारकर्ता और बंधककर्ता, जिनके पास गृह ऋण खाता सं. 50384450541 को एक मांग सूचना दिनांक 08.08.2024 को जारी की गयी थी जिसमें सूचना मे उल्लेखित राशिफ. 75,97,528.73 (रु. पचहत्तर लाख सत्तानबे हजार पांच सौ अट्टाईस और पैसे तिहसर केवल एमओआई सहित) रु. 73,95,944.64 प्लस, रु. 2,01,584.09 एमओआई प्लस 08–08–2024 से इसकी वसूली तक ब्याज और प्रभारित ब्याज उक्त सूचना की तिथि से 60 दिनों के अंदर प्रति भूगतान करने को कहा गया था।

उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को मुक्त के लिए उपलब्ध समय के संबंध में वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13(8) के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ता उक्त राशि का भूगतान करने में असफल हो गये हैं इसलिये एतदद्वारा **उधारकर्ता** तथा सर्वसाधारण को सुचित किया जाता है कि इंडियन बैंक के अधोहस्ताक्षरी ने सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के तहत प्रदत्त शक्तियों के प्रयोग में नीचे वर्णित संपत्ति पर दिनांक 25.10.2024 को कब्जा ले लिया है।

विशेष रूप से **उधारकर्ता** तथा सामान्य रूप से जनसाधारण को एतदद्वारा उक्त संपत्तियों के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन इंडियन वैक के प्रभार वास्ते बकाया राशि **रु. 75,97,528.73 (रु. पचहत्तर लाख सत्तानवे हजार पांच सौ** अट्टाईस और पैसे तिहत्तर केवल एमओआई सहित) प्लस दिनांक 08.08.2024 से अंचार्ज ब्याज एवं बैंक द्वारा अर्जित खर्चे इत्यादि सहित के अधीन होगा।

अचल सम्पत्ति का विवरण

फ्लैट नं. जी-45, भृतल, संशांत लोक-2, सेक्टर 57 तह और जिला गुरुग्राम हरियाणा, क्षेत्रफल 139.14 वर्ग मी., यह सम्पत्ति श्रीमती फरीदा पत्नी फिरोज खान और श्री फिरोज खान के नाम पर उत्तर में – प्रवेश 20 फीट चौड़ा, दक्षिण में – फ्लॉट नं, जी–28

प्राधिकृत अधिकारी, इंडियन बैंक दिनांक : 25.10.2024, स्थान : गुरूग्राम

punjab national bank पंजाब मैशनल बैंक

शाखाः अंचल शास्त्र केन्द्र पहली मीजेल, भीकाजी कामा प्लेस, नई दिल्ली, इमेल zs8343@pnb.co.in

परिशिष्ट-IV (नियम 8 (1) देखें) कब्ज नोटिस (अचल संपत्ति हेत्)

वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम—2002 की धारा 13(4) के अंतर्गत कब्जे का नोटिस

जबकि, अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत पंजाब नैशनल बैंक, अंचल शास्त्र केन्द्र, नई दिल्ली का प्राधिकृत मिकारी होने के नाते तथा प्रतिभृति हित (प्रयर्तन) नियम 2002 के नियम 3 के साथ पठित घारा 13 हे तहत प्रदत्त शक्तियों का प्रयोग करते हुए उधारकर्ता / गारंटर / बंधककर्ता, मेसर्स स्टारलिट पावर सिस्टम लिमिटेड, मेसर्स प्रशांत कमोडिटीज प्राइवेट लिमिटेड, डॉ. मीनाक्षी कुमार, श्री. सचिन श्रीघर, श्री सुरिंदर पाल, योगेश कुमार गुप्ता, श्री. संजीव मलिक, श्रीमती श्रुतिका श्रीघर को मॉम नोटिस दिनांक 26-07-2022 को जारी किया था, जिसमें बकाया राशि रू. 31,30,63,783.21 (रु. इकतीस करोड़ तीस लाख तिरेसट हजार सात सौ तिरासी और पैसे इक्कीस मात्र) दिनांक 30. 06.2022 तक पूर्ण भुगतान होने तक अतिरिक्त ब्याज और कानूनी शुल्क और अन्य व्यय के साथ, **इत्यादि** उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर भुगतान करने को कहा गया था। उधारकर्ता / गारंटर / बंधककर्ता उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये

उधारकर्ता / गारंटर / बंधककर्ता तथा सर्वसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप–धार (4) के तहत प्रदत्त शक्तियों के प्रयोग में नीचे वर्णित संपत्ति पर दिनांक 29.10.2024 को कब्जा ले उधारकर्ता को विशेष रूप से और सर्वसाधारण को सामान्य रूप से घेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन-देन न करें तथा सम्पत्ति के साथ कोई भी लेन-देन **पंजाब नैशनल बैंक, के**

सात सौ तिरासी और पैसे इक्कीस मात्र) दिनांक 30.06.2022 तक पूर्ण मुगतान होने तक (इसके बाद इसे "सुरक्षित ऋण" कहा जाएगा) अतिरिक्त ब्याज और कानूनी शुल्क और अन्य व्यय के साथ,

प्रभार वास्ते बकाया राशि रू. **31,30,63,783.21** (रू. इकतीस करोड़ तीस लाख तिरेसठ हजार

उधारकर्ता का ध्यान एक्ट की धारा 13 की उप धारा (a), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है

अचल सम्पत्तियों का विवरण रेहायशी प्लॉट नं. 121, 5% योजना के अंतर्गत ग्राम/सेक्टर जैतपुर, वैशपुर, ग्रेटर नोएडा जिला गौतमबुद्ध नगर (यू.पी.) में स्थित यह सम्पत्ति डॉ. मीनाक्षी कुमार के नाम पर है। क्षेत्रफल

दिनांक : 29.10.2024, स्थान : नोएडा

केन्स्र बैक् 🏑 Canara Bank	शक्ति नगर शाखा
TOTAL SPECIAL PROPERTY.	

नीचे उल्लिखित व्यक्तियों को एतदवारा सुचित किया जाता है कि वे ऋण खातों में देयता का शुल्कों का भुगतान 03.11.2024 को या उससे पहले करें और गिरवी रखी गई प्रतिभृतियों को छुआएं, ऐसा न करने पर बैंक द्वारा उक्त प्रतिभूतियों को दिनांक 04.11.2024 को पूर्वा. 11.00 बजे पार्वजनिक नीलामी में उधारकर्ता की लागत पर बेचा जाएगा या उसके बाद कोई अन्य विधाजनक तारीख बिना किसी सूचना के, बैंक के पूर्ण विवेकाधीन होगा।

नीलामी बिक्री सूचना

苑. 村.	ऋण की तिथि	ऋण न	कजदार का नाम एवं पता	देनदारी
1.	06.07.2023	180197929600	श्रीमती डिंपल गर्ग, निवासी जी 260 जी एफ ऋषि नगर, रानी बाग, दिल्ली—110034	रू. 2,24,271.0
दिन	ia: 28-10-20	024. स्थान : दिल्ल	ft	प्रबंध

शालीमार बाग शाखा

प्राधिकत अधिकारी, पंजाब नैशनल बैंक

नीचे उल्लिखित व्यक्तियों को एतद्दवारा सूचित किया जाता है कि वे ऋण खातों में देयता का [गतान करने में विफल रहे हैं। इसलिए उनसे अनुरोध किया जाता है कि वे दायित्व और अन्य शुल्कों का भुगतान 07.11.2024 को या उससे पहले करें और गिरवी रखी गई प्रतिभृतियों को छुडाएं, ऐसा न करने पर बँक द्वारा उक्त प्रतिभृतियों को दिनांक 08.11.2024 को पूर्वा. 11.00 बजे सार्वजनिक नीलामी में उधारकर्ता की लागत पर बेचा जाएगा या उसके बाद कोई अन्य (विधाजनक तारीख बिना किसी सूचना के, बैंक के पूर्ण विवेकाधीन होगा ।

क्र. सं.	ऋण का तिथि	ઋશ્ય ન	कजदार का नाम एवं पता	देनदारी	
1.	14.03.2024	180283456354	श्री रणजीत कुमार, निवासी पुत्र महेंद्र, 184 सिंघल पुर गांव, शालीमार बाग उत्तर पश्चिम, दिल्ली—110088	₹ 23,071.00	
P.	Parise 98.40.2024 usura - Parall micrae				

-1140 Z0-10-Z0Z4 🕰 Canara Bank

किंग्सवे कैंप शाखा

नीलामी बिक्री सूचना

नीचे उल्लिखित व्यक्तियों को एतइवारा सूचित किया जाता है कि वे ऋण खातों में देयता का भगतान करने में विफल रहे हैं। इसलिए उनसे अनुरोध किया जाता है कि वे दायित्व और अन्य शुल्कों का भगतान 18.11.2024 को या उससे पहले करें और गिरवी रखी गई प्रतिमृतियों को छुडाएं, ऐसा न करने पर बैंक द्वारा उक्त प्रतिभृतियों को दिनांक 19.11.2024 को पूर्वा. 11.00 बजे सार्वजनिक नीलामी में उद्यारकर्ता की लागत पर बेवा जाएगा या उसके बाद कोई अन्य सुविधाजनक तारीख बिना किसी सूचना के, बैंक के पूर्ण विवेकाधीन होगा।

19. St.	ऋण की तिथि	ऋण नं.	कर्जदार का नाम एवं पता	देनदारी	
1.	04.10.2022	125002818361	श्री सौरव, निवासी मकान नं. 235 वाका गांव जीटीबी नगर, दिल्ली—110008	专. 85,671.00	
दिनांकः 28-10-2024, स्थान : दिल्ली प्रबंधक					

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

IGC INDUSTRIES LIMITED

IGC INDUSTRIES LIMITED (Formerly Known as Formerly known as IGC Foils Limited), the company was originally incorporated as Maxwell Traders & Exporters Limited under the Companies Act, 1956 with the Registrar of Companies, Kolkata and consequently a certificate of incorporation dated August 26, 1980, Later, the name of the company was changed from "Maxwell Traders & Exporters Limited" to "IGC Foils Ltd" vide fresh certificate of incorporation consequent upon change of name "ROC letter no NCR/CN/329500/19/5/98". Subsequently the name of the Company was changed from "IGC Foils Ltd" to its present name "IGC Industries Limited" vide fresh certificate of incorporation consequent upon change of name dated October 03, 2017" based in Kolkata, IGC is in the business of 1) To carry on the business as traders, exporters, agents, representatives, dealers, producers, stockists, importers or distributors of industrial, commercial, agricultural, scientific, household, domestic, farm and forest products, goods, plants, machineries, equipments, apparatus, gadgets, appliances, accessories, spare parts or other merchandise including tea, coffee, jute and jute goods, textiles, cotton, yarn, wool and woollen goods, textiles, tex garments, transport vehicles, food products, live stocks, books, reading and educative materials, paper and paper products, 2) To purchase, acquire, hold and dispose of or otherwise deal and invest in any shares, debentures and other securities in or of any company or companies, real estates or properties either out of its own funds or out of funds that the company might borrow by issue of debentures or otherwise howsoever in any other manner whatsoever, etc. as per Object Clause of MOA of the Company.

> Registered Office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069; Contact Person: Salman Mahibub Sayyad Managing Director, Tel. No.: 033-46021453 E-mail: igcfoils@gmail.com; Website: www.igcindustriesltd.com

Corporate Identification Number: L01100WB1980PLC032950

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IGC INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON Monday, November 04, 2024

LAST DATE FOR ON MARKET **RENUNCIATION*** Tuesday, November 12, 2024

ISSUE CLOSES ON# Monday, November 18,

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. #Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be

permitted by any Applicant after the Issue Closing Date. RIGHT ISSUE OF UPTO 3,24.80,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF 👯 3.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO 🤻 4,222.40* LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY NINE (29) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH OCTOBER 2024 (THE "ISSUE"). FOR FURTHER DETAILS SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 117 OF LETTER OF OFFER.

*Assuming full subscription

Simple, Safe, Smart way of making an application-*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below Make use of it!!!

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 119 of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online / electronic Application through the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA Process: on page 119 of this Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper application on their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process"

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain

1) Name of our Company, being IGC INDUSTRIES LIMITED; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number / DP and Client Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ? 13.00 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO Account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I / we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I / we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I / we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I / We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. I / We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I / We (i) am / are, and the person, if any, for whose account I / we am / are acquiring such Rights Entitlement, and / or the Equity Shares, is / are outside the United States, and (ii) is / are acquiring the Rights Entitlement and / or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I / We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected.

If the Shareholders entitle to receive the rights entitlements have neither received the original Application forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned / reversed / failed; (f) the ownership of the Equity Shareholders who have not provided

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, November 18, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.igcindustriesltd.com). PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the

Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Entitlements or Rights Entitlements or Rights Entitlements or regulations or would subject the Company, or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act.), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and / Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Entit transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Monday, November 18, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, November 04, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Opening Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 133.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS. The existing Equity Shares of our Company are listed on BSE Limited ("BSE"), Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023. Our Company has received

trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause

of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the

Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading. "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 108 of the Letter of Offer. In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shareholders have provided their valid e-mail address and in case the Eligible Equity Shareholders have not

provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the ofter and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on October 30, 2024 by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited and physically through Registered post on October 30, 2024, by the Company, i.e. IGC INDUSTRIES LIMITED to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at

www.igcindustriesltd.com; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com; OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: support@purvashare.com b) Updation of Indian address / email address / email address / mobile number in the records maintained by the Registrar or our Company: support@purvashare.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders: support@purvashare.com c) Updation of demat account details by non-resident Eligible Equity Shareholders com a community of the support@purvashare.com c) Updation of demat account details by non-resident eligible Equity Shareholders community of the support@purvashare.com BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

Registrar to the Issue Purva Sharegistry (India) Private Ltd.

CIN: U67120MH1993PTC074079 Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011 Telephone: +91 22 4961 4132; Facsimile: +91 22 22 3570 0224

Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri; SEBI Registration No.: INRO00001112

Company Secretary and Compliance Officer IGC INDUSTRIES LIMITED

Registered office: 12 Government Place (East), 1st Floor Formerly Hemanta Basu Sarani, Kolkata-400069

Telephone: 033-46021453; 8882864121 E-mail: igcfoils@gmail.com

Website: www.igcindustriesltd.com

Contact Person: Mr. Arpit Jain., Company Secretary & Compliance Officer

nvestors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of the Letter of Offer.

Date: October 30, 2024 Place: Kolkata

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.





Salman Mahibub Sayyad

Managing Director DIN: 09837263

www.readwhere.com