

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910DL1983PLC016712

Registered Office: 8th Floor, Flat No. 810, Kailash Building Plot No. 26, Curzon Road,
Kasturba Gandhi Marg Area, New Delhi, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001
Contact No. +91 6356364364

Email Id: leadingleasing@gmail.com,

Website: www.llfltd.in

Date: - **07/10/2024**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Outcome of the meeting of the Board of Directors of Leading Leasing Finance and Investment Company Limited (“the Company”)

Dear Sir / Madam,

With reference to the captioned subject, we wish to inform your good office that the Board of Directors of the Company, at their meeting held today i.e., Monday, 7th October, 2024, have, inter alia, transacted and approved the following businesses:

01. Increase the authorized share capital of the Company from Rs. 50 Crores to Rs. 60 Crores and subsequent change in the capital clause of the Memorandum of Association of the Company subject to the approval of the shareholders of the Company at the Annual General Meeting.
02. Issuance of 12,90,00,000 (Twelve Crores Ninety Lakhs) warrants each convertible into, or exchangeable for 1 (One) fully paid-up equity share of the company of face value of Rs. 1/- (Rupees One Only) at an issue price of Rs. 7.40/- (Rupees Seven and Forty Paise Only) including Security Premium of Rs. 6.40/- (Rupees Six and Forty Paise Only) each to the allottees on a preferential issue basis (“Preferential Issue”) in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extra-Ordinary General Meeting.

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015 is enclosed as “**Annexure-I**”

03. The Board of Directors has appointed M/s Kishan Patel and Associates, Chartered Accountants, (FRN No. 151318) for the financial year 2024-25.

The details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 are provided in “**Annexure-II**”

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04. Notice of Extra-Ordinary General Meeting.

- The Board of Directors has fixed the day, date, time and place for the Extra-Ordinary General Meeting (EOGM) of the Company. The Board decided that the Extra-Ordinary General Meeting of the Company will be held on Wednesday, 6th November, 2024 at 12:00 PM at registered office of the Company situated at 8th Floor, Flat No. 810, Kailash Building Plot No. 26, Curzon Road, Kasturba Gandhi Marg Area, New Delhi, Connaught Place, Central Delhi, New Delhi, Delhi, India, 110001.
- The Board has appointed M/s Dharti Patel & Associates, Practicing Company Secretary as a Scrutinizer of the Company for conducting the e-voting and venue voting process in Extra-Ordinary General Meeting.
- The e-voting period commences on Sunday, 3rd November, 2024 at 09:00 AM and ends on Tuesday, 5th November, 2024 at 05:00 PM.
- During this period members of the Company holding shares either in Physical form or in dematerialized form as of Wednesday, 30th October, 2024 (cut-off date for E-voting) may cast their vote through remote e-voting.

The meeting started at 06:30 PM and concluded at 07:10 PM.

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

For, Leading Leasing Finance and Investment Company Limited

Kurjibhai Rupareliya
Managing Director
DIN: 05109049

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Email Id: leadingleasing@gmail.com,Website: www.lfltd.in**“ANNEXURE-I”**

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with a circular dated September 9, 2015.

Sr. No.	Particulars	Details								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants into Equity								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,90,00,000 (Twelve Crores Ninety Lakhs)								
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):									
a)	Name of Proposed Allottees	<table border="1"> <thead> <tr> <th>S.N.</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Unico Global Opportunities Fund Limited</td> </tr> <tr> <td>2</td> <td>AI Maha Investment Fund PCC- Onyx Strategy</td> </tr> <tr> <td>3</td> <td>Forbes EMF Funds</td> </tr> </tbody> </table>	S.N.	Name of Investor	1	Unico Global Opportunities Fund Limited	2	AI Maha Investment Fund PCC- Onyx Strategy	3	Forbes EMF Funds
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1	Unico Global Opportunities Fund Limited									
2	AI Maha Investment Fund PCC- Onyx Strategy									
3	Forbes EMF Funds									
b)	Post allotment of securities outcome of the subscription	<p>The warrants are proposed to be allotted to the investor named above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:</p> <table border="1"> <thead> <tr> <th>Pre-preferential issue</th> <th>Post-allotment of warrants to the preferential issue</th> </tr> </thead> <tbody> <tr> <td>NIL</td> <td>12,90,00,000</td> </tr> </tbody> </table>	Pre-preferential issue	Post-allotment of warrants to the preferential issue	NIL	12,90,00,000				
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NIL	12,90,00,000									
c)	Issue Price	Rs. 7.40/- (Rupees Seven and Forty Paisa Only) per warrants including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 6.40/- (Rupees Six and Forty Paisa Only)								
d)	Number of Investor	3 (Three)								
e)	In case of convertible intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 1/- each payable in cash, upto the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.								

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Contact No. +91 6356364364Email Id: leadingleasing@gmail.com,Website: www.lflfild.in**“ANNEXURE-II”****Disclosure of events and information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

S.N.	Particulars	Details
1.	Reason for change viz appointment, resignation, removal, death or otherwise	Appointment: to comply with the provisions of the Section 138 of the Companies Act, 2013.
2.	Date and Term of Appointment	Date: 7 th October, 2024 M/s Kishan Patel and Associates, Chartered Accountants, (FRN No. 151318) as an Internal Auditor for the financial year 2024-25.
3.	Brief Profile (in case of appointment)	
	Name of Auditor	M/s Kishan Patel and Associates, Chartered Accountants, (FRN No. 151318) (Membership No. 192130)
	Office Address	GF/23, Ashapuri Trade Centre, Nr. Shefali Circle, Detroj Road, Kadi-382715, Gujarat, India
	Email Id	kpnassociates@outlook.com
	About Auditor	Kishan Patel and Associates is a renowned Chartered Accountants Firm based in Mahesana established in the year 2019. Kishan Patel and Associates Provides expertise consultancy in the area of Audits, Accounting, Taxation, Corporate Laws, Goods and Service Tax and Financial Planning, Project Funding, and Management Consultancy. Function and Specialization in Statutory Audits, Tax Planning, Internal Audits and Project Funding.
	Disclosure of relationships between directors (in case of Appointment of a Director)	Not Applicable