



## LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

**Date: 28.12.2024**

To,  
Gen. Manager (DCS)  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

Dear Sir,

**REF: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)**

**SUB: OUTCOME OF MEETING OF BOARD OF DIRECTORS HELD ON 28<sup>TH</sup> DECEMBER, 2024**

With regard to captioned subject, we would like to inform you that Board meeting of the Company was held today on 28<sup>TH</sup> DECEMBER, 2024 at the Registered Office of the Company wherein following business were transacted:

- I. Allotment of 30,000 equity shares of face Value of Rs. 10/- each fully paid up to following non-promoters consequent to the exercise of 30,000 warrants held by following non-promoters.

| SR. NO. | NAME OF ALLOTTEE | NO. OF EQUITY SHARES ALLOTTED | AMOUNT (RS.)     |
|---------|------------------|-------------------------------|------------------|
| 1.      | PUNEET TONDON    | 30000                         | 39,37,500        |
|         | <b>TOTAL</b>     | <b>30000</b>                  | <b>39,37,500</b> |

- The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 131.25 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 175/- per warrant), aggregating to Rs. 39, 37,500/-. These equity shares are allotted on exercise of the warrants, shall rank paripassu in all respects with the existing equity shares, including dividend, if any.
- In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.



---

**LAST MILE ENTERPRISES LIMITED**

(Formerly Known as Trans Financial Resources Limited)

CIR/CFD/CMD/ 4/2015dated September 9, 2015.

The meeting was commenced at 3.00 PM and concluded at 3.35 PM

You are requested to take the same on record.

Thanking you.  
Yours sincerely,

**FOR, LAST MILE ENTERPRISES LIMITED  
(Formerly Known as Trans Financial Resources Ltd)**

---

**MR. HARISHKUMAR BHALCHANDRA RAJPUT  
MANAGING DIRECTOR  
(DIN: 06970075)**



## LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

**Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares**

| Particulars  | Details  |
|--|--|
| Type of securities proposed to be issued (viz. equity shares, convertibles etc.)   | Equity shares issued upon exercise of the warrants outstanding   |
| Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment  |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);                          | Total no. of Securities: 30,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.               |
| Names of the investor;   | Puneet Tondon  |
| Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;               | Allotment of 30,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 One Equity share for every warrant exercised, to a Single Investor (i.e.) |
| In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;  | Exercise of 30,000 warrants into 30,000 fully paid up equity shares of Rs. 10/- each   |

**FOR, LAST MILE ENTERPRISES LIMITED  
(Formerly Known as Trans Financial Resources Ltd)**

**MR. HARISHKUMAR BHALCHANDRA RAJPUT  
MANAGING DIRECTOR  
(DIN: 06970075)**