

Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1.	Name of Listed Company (LC)	Gmr Power And Urban Infra Limited		
2.	Stock exchanges where the target company is listed	NSE	BSE	MSEI
		Yes	Yes	NA
3.	Name of the promoter(s) / PACs whose shares have been encumbered	GMR ENTERPRISES PRIVATE LIMITED		
4.	Total promoter shareholding in the listed company	Number of Shares		361288914
		% of total share capital		50.54%
5.	Encumbered shares as a % of promoter shareholding	70.64%		
6.	Whether encumbered share is 50% or more of promoter shareholding	Yes		
7.	Whether encumbered share is 20% or more of total share capital	Yes		

Remarks (Optional)

8.	Additional Information <i>(For Public dissemination)</i>		
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Details of all the events/ agreements pertaining to encumbrance

Specific details about the encumbrance		Encumbrance 1	
1.	* Date of Creation of encumbrance	3-Jan-2025	
2.	* Type of encumbrance	Pledge	
3.	* No. of shares encumbered	30000000	
4.	* Shares encumbered as a percentage of total share capital	4.20%	
5.	* Name of the entity in whose favour shares encumbered (X)	VISTRA ITCL (INDIA) LIMITED (FOR THE BENEFIT OF GMR INFRA PROJECTS PRIVATE LIMITED)	
6.	* Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? (If No, provide the nature of the business of the entity)	No Debenture Trustee	
7.	* Names of all other entities in the agreement (Please fill NA in case there is no other entity)	* Listed company and its group companies (if any)	GMR INFRA PROJECTS PRIVATE LIMITED, GMR BUSINESS & CONSULTANCY LLP NA
8.	* Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes	
		Name of the issuer	GMR INFRA PROJECTS PRIVATE LIMITED
		Details of the debt instrument	Unrated, unlisted, dematerialized, secured, redeemable, non-convertible
		Whether the debt instrument is listed on stock exchanges?	No
		Credit Rating of the debt instrument	NA
		Encumbered shares as a percentage of	INEQJZ07011
9.	* Security Cover / Asset Cover	* Value of shares on the date of event / agreement (A)	₹ 3,90,75,00,000
		* Amount involved (against which shares have been encumbered) (B)	₹ 3,25,00,00,000
		* Ratio of A / B	1.20
		(a) Personal use by promoters and PACs	
10.	Utilization of borrowed amount (1. Please tick all that are applicable 2. In case (b) or (c) is selected, please provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.)	(b) For the benefit of listed company	No
		(c) Any other reason (please specify)	Yes General Corporate Purpose

Encumbrance 2	
03-Jan-2025	
Pledge	
25000000	
3.50%	
VISTRA ITCL (INDIA) LIMITED (FOR THE BENEFIT OF GMR INFRA PROJECTS PRIVATE LIMITED)	
No Debenture Trustee	
* Listed company and its group companies (if any)	GMR INFRA PROJECTS PRIVATE LIMITED, GMR BUSINESS & CONSULTANCY LLP
* Other entities (if any) –	NA
Yes	
Name of the issuer	GMR INFRA PROJECTS PRIVATE LIMITED
Details of the debt instrument	Unrated, unlisted, dematerialized, secured, redeemable, non-convertible
Whether the debt instrument is listed on stock exchanges?	No
Credit Rating of the debt instrument	NA
ISIN of the instrument	INEQJZ07037
* Value of shares on the date of event / agreement (A)	₹ 3,25,62,50,000
* Amount involved (against which shares have been	₹ 1,00,00,00,000
* Ratio of A / B	3.26
(a) Personal use by promoters and PACs	Yes
(b) For the benefit of listed company	No
(c) Any other reason (please specify)	Yes General Corporate Purpose

Place:- New Delhi
Date: 7-Jan-2025

Name
Signature