

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

September 27, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

Please find attached the disclosure under Regulation 29(2) of the Takeover Regulations in respect of acquisition of shares of Jio Financial Services Limited made on 26.09.2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Jamnagar Utilities & Power Private Limited

Satish Parikh
Director
(DIN: 00094560)

Encl.: As above

Copy to: The Company Secretary
Jio Financial Services Limited
1st Floor, Building 4NA, Maker Maxity,
Bandra Kurla Complex,
Bandra East, Mumbai 400 051.

Jamnagar Utilities & Power Private Limited

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Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jio Financial Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jamnagar Utilities & Power Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,54,64,144	1.817%	1.817%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	11,54,64,144	1.817%	1.817%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	1,30,00,000	0.205%	0.205%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	1,30,00,000	0.205%	0.205%

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,84,64,144	2.022%	2.022%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	12,84,64,144	2.022%	2.022%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Transfer from holding company to its subsidiary through off-market.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	26.09.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital – 635,32,84,188 (No. of shares)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity share capital – 635,32,84,188 (No. of shares)		
Total diluted share/ voting capital of the TC after the said acquisition	Equity share capital – 635,32,84,188 (No. of shares)		

NA – Not Applicable

The Acquirer and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the transfer and after the transfer has remained unchanged.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jamnagar Utilities & Power Private Limited

Satish Parikh
Director
(DIN: 00094560)

Date: September 27, 2024

Place: Mumbai

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