

EDOPTICA RETAIL INDIA LIMITED

Regd Off: Chl No. 350/2801, Motilal Nagar 2 Opp. Shankar Temple, Goregaon (W) Mumbai City-400062, MH

E mail Id: deepakoffice99@gmail.com; Mobile No: +91-8920674883

CIN: U24240MH1998PLC351462

Date: September 13, 2024

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares of Pacheli Industrial Finance Limited pursuant to preferential allotment upon conversion of outstanding unsecured loan.

This is for your information and record purpose.

Thanking You

Yours faithfully,

For and on behalf of

Edoptica Retail India Limited

DEEPA Digitally signed
by DEEPAK TYAGI
Date: 2024.09.13
K TYAGI 16:52:38 +05'30'

Authorised Signatory

CC:

Pacheli Industrial Finance Limited

C-001, Prathamesh Horizon,
New Link Road, Borivali(W),
Mumbai, Maharashtra-400092,
India

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Pacheli Industrial Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edoptica Retail India Limited (Acquirer)		
Whether the acquirer belongs to Promoter / Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Edoptica Retail India Limited (Acquirer)	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
1. Edoptica Retail India Limited (Acquirer)	9,09,09,090	17.52	17.52
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	NIL	NIL	NIL

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d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,09,09,090	17.52	17.52
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Edoptica Retail India Limited (Acquirer)	9,09,09,090	17.52	17.52
Total	9,09,09,090	17.52	17.52
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
3. Total (a+b+c+d)	9,09,09,090	17.52	17.52
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition of Equity Shares pursuant to preferential allotment upon conversion of outstanding unsecured loan		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall be rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 11, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,73,20,500 (37,32,050 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,18,88,35,500 (51,88,83,550 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,18,88,35,500 (51,88,83,550 Equity Shares of Rs. 10/- each)		