

11th October, 2024

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

To,
Metropolitan Stock Exchange of India Ltd.
(Formerly known as “MCX Stock Exchange Limited”)
Building A, Unit 205A, 2nd Floor
Piramal Agastya Corporate Park, L.B.S Road
Kurla West, Mumbai - 400 070

To,
The Board of Directors
Hiliks Technologies Limited
A 704, 7th Floor Bonanza Building,
Sahar Plaza Complex, M.V Road, JB Nagar Marol,
JB Nagar Metro Station, Andheri East
Mumbai 400059 Maharashtra

BSE Scrip Code: 539697
MSEI Scrip Code: HILIKS

Sub: Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Ma'am,

Please find enclosed herewith the Disclosure required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, duly signed.

This is for your information and record.

Yours faithfully,



Aarya Rakesh Doshi
PAN: ASEP8529M

Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Hiliks Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Aarya Rakesh Doshi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Metropolitan Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	5,00,000	8.33	4.63
e) Total (a+b+c+d)	5,00,000	8.33	4.63
Details of acquisition			
a) Shares carrying voting rights acquired	5,00,000	6.41	4.63
b) VRs acquired otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	5,00,000	6.41	4.63
e) Total (a+b+c+/-d)			

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,00,000	6.41	4.63
b) VRs otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	NA
e) Total (a+b+c+d)	5,00,000	6.41	4.63
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10-10-2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,00,00,000/-		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 7,80,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,80,00,000/-		



Aarya Rakesh Doshi

Place: Mumbai

Date: 11-10-2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.