

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25 P. J. Towers, Dalal Street  
Mumbai-40000

TheAsstt. Vice President  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai-400051

**Ref.: Scrip Code: 534598**

**Scrip Symbol: SAMPANN**

**Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for acquisition of 42,00,000 Convertible Warrants of face value of Re. 10/- each on February 17, 2025.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

SACHIN  
AGARWAL

Digitally signed by  
SACHIN AGARWAL  
Date: 2025.02.18  
15:55:02 +05'30'

**SACHIN AGARWAL**  
**Date:18.02.2025**

CC:  
Company Secretary  
Sampann Utpadan India Limited

**Disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Sampann Utpadan India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sachin Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	50,75,837	12.50	12.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	50,75,837	12.50	12.50
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	42,00,000	-	8.2176
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	42,00,000	-	8.2176
<b>After the acquisition /sale, of:</b>			
a) Shares carrying voting rights	50,75,837	12.50	9.93
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	42,00,000	-	8.2176
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	92,75,837	12.50	18.1476

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of Convertible Warrants
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17.02.2025
Equity share capital / <del>total voting capital</del> of the TC before the said acquisition	Rs. 40,61,00,000/- divided into 4,06,10,000, equity shares of Rs. 10/- each
Equity share capital/ <del>total voting capital</del> of the TC after the said acquisition	Rs. 40,61,00,000/- divided into 4,06,10,000, equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 51,11,00,000 /- divided into 5,11,10,000 equity shares of Rs. 10/- each  <i>(assuming full conversion of warrants in to equity shares)</i>

SACHIN  
AGARWAL

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Date: 2025.02.18 15:47:08  
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**Sachin Agarwal**  
**Date :- 18.02.2025**