

Michael Gomes

ADDRESS: 202, G-Wing, Oberoi Spender, Jogeshwari Vikhroli, Link Road, Jogeshwari East- Andheri East- 400060

Date: - December 10th, 2024

To,

The Bombay Stock Exchange Ltd.

Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai 400 001.

Dear Sir/ Madam,

Script Code: 532911 – Parle Industries Limited

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of disclosure under Regulation 29 (1) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, and amendments thereon, I, Michael Gomes (23,50,000 Equity Shares) for myself and on behalf of Martin Gomes (17,62,500 Equity Shares), Manuel Gomes (17,62,500 Equity Shares), Kavita Gomes (11,75,000 Equity Shares), Natasha Gomes (8,81,250 Equity Shares) and Ruchi Gomes (8,81,250 Equity Shares) hereby submitting the Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the allotment of 88,12,500 Equity shares of the Company Parle Industries Limited on 06/12/2024 through Preferential allotment of equity shares on Share Swap Basis.

In this regard, please find enclosed the requisite discloser under Regulation 29(1) along with annexure of the Takeover Regulations.

Kindly take the same on records and acknowledge receipt of the same.

Thanking You,



Signature
Michael Gomes

(For and on behalf of all other Acquirer)

CC: Parle Industries Limited

310-311, The Avenue, Marol, Andheri East,
Marol Naka, Mumbai, Mumbai-400059

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Parle Industries Limited.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: <ol style="list-style-type: none"> 1. Michael Gomes 2. Martin Gomes 3. Manuel Gomes 4. Kavita Gomes 5. Natasha Gomes 6. Ruchi Gomes 		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of: <i>(Refer Annexure A)</i> <ol style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	<p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>	<p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>	<p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>
Details of acquisition/sale:- <i>(Refer Annexure B)</i> <ol style="list-style-type: none"> a) Shares carrying voting rights acquired/sold b) VRs acquired not sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) 	<p>88,12,500</p> <p>-</p> <p>-</p> <p>88,12,500</p>	<p>18.04%</p> <p>-</p> <p>-</p> <p>18,04%</p>	<p>18.04%</p> <p>-</p> <p>-</p> <p>18.04%</p>

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#After the acquisition holding of: (Refer Annexure C) a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	88,12,500 - 88,12,500	18.04% - 18.04%	18.04% - 18.04%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment of Equity Shares on Share Swap Basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/12/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 14,00,00,000 (1,40,00,000 shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Paid Up Capital: Rs 48,84,00,000 (4,88,40,000 shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 48,84,00,000 (4,88,40,000 shares of Rs.10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature
Michael Gomes

(For and on behalf of all other Acquirer)

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ENCL: Annexure for Details of acquires Holding before and after acquisition.

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ANNEXURE

Before the acquisition under consideration, holding of all acquires Group along with PAC's:

(Annexure-A)

Name of the Acquire	Category of shareholder	Number of Eq. Shares Held	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Michael Gomes	Non-Promoter	0	0	0
Martin Gomes	Non-Promoter	0	0	0
Manuel Gomes	Non-Promoter	0	0	0
Kavita Gomes	Non-Promoter	0	0	0
Natasha Gomes	Non-Promoter	0	0	0
Ruchi Gomes	Non-Promoter	0	0	0
Total		0	0	0

Details of acquisition (Allotment of Eq. Shares):

(Annexure-B)

Name of the Acquire	Category of shareholder	Number of Equity shares acquire	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Michael Gomes	Non-Promoter	23,50,000	4.81	4.81
Martin Gomes	Non-Promoter	17,62,500	3.61	3.61
Manuel Gomes	Non-Promoter	17,62,500	3.61	3.61
Kavita Gomes	Non-Promoter	11,75,000	2.41	2.41
Natasha Gomes	Non-Promoter	8,81,250	1.80	1.80
Ruchi Gomes	Non-Promoter	8,81,250	1.80	1.80
Total		88,12,500	18.04	18.04

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After the acquisition under consideration, holding of all acquires Group along with PAC's:

(Annexure-C)

Name of the Acquire	Category of shareholder	Number of Equity shares held	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Michael Gomes	Non-Promoter	23,50,000	4.81	4.81
Martin Gomes	Non-Promoter	17,62,500	3.61	3.61
Manuel Gomes	Non-Promoter	17,62,500	3.61	3.61
Kavita Gomes	Non-Promoter	11,75,000	2.41	2.41
Natasha Gomes	Non-Promoter	8,81,250	1.80	1.80
Ruchi Gomes	Non-Promoter	8,81,250	1.80	1.80
Total		88,12,500	18.04	18.04



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