

Date: January 24, 2025

To,

The General Manager,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 501295

The General Manager,
Department of Listing
National Stock Exchange of
India Ltd.
Exchange Plaza, Plot no. C/1, G
Block, Bandra-Kurla Complex
Bandra (East),
Mumbai - 400 051.

The Compliance Officer Industrial Investment Trust Limited Regd Off: Office no.101A, The Capital, G-Block, Plot no.C-70 Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Symbol: IITL

Dear Sir/ Madam,

Pursuant to sale of shares held by the Company along with PACs in Industrial Investment Trust Limited, please find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take on your records and acknowledge the receipt of the same

Thanking you.

Yours Truly,

For Systematix Fincorp India Limited

Director DIN: 00474604

Encl: as above

Systematix Fincorp India Limited

Regd. and Corp. Office: The Capital, A-Wing, No. 603 – 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 / 4035 8029 CIN: U67120MH1995PLC389867 • Email: secretarial@systematixgroup.in• Website: www.systematixgroup.in

RBI Reg. No.: B-10.00160

Disclosures under Regulation 29(2) o	f SEBI (Substantial Acqui	sition of Shares and Takeo	vers) Regulations, 2011					
Name of the Target Company (TC)  Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the seller  Whether the acquirer/seller belongs to Promoter/Promoter group		Seller - Systematix Fincorp India Limited  PACs - Systematix Capital Services Private Limited, Systematix Corporate Services Limited, Systematix Finvest Private Limited, Systematix Shares & Stocks (India) Limited, Systematix Commodities Services Private Limited and Mr. Chandra Prakash Khandelwal  No						
					Name(s) of the Stock Exchange(s) where the shares of	of TC are Listed	Bombay Stock Exchange L India Ltd.	imited and National Stock Exchange of
					Details of the <del>acquisition</del> /sale as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of seller along with PACs of:								
a) Shares carrying Voting Rights (VRs)								
Systematix Capital Services Pvt. Ltd. Systematix Corporate Services Ltd. Systematix Shares and Stocks (India) Ltd. Mr. Chandra Prakash Khandelwal Systematix Finvest Private Limited Systematix Fincorp India Limited Systematix Commodities Services Private Limited b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking	NIL NIL NIL NIL 2,17,311 NIL	NIL NIL NIL NIL 1.11	NIL NIL NIL NIL 0.96 NIL					
/ others) c) Voting rights (VRs) otherwise than by shares		-						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)								
e) Total (a+b+c+d)	2,17,311	1.11	0.96					
Details of Sale / Acquisition								
a) Shares carrying voting rights acquired/sold Systematix Capital Services Pvt. Ltd. Systematix Corporate Services Ltd. Systematix Shares and Stocks (India) Ltd. Mr. Chandra Prakash Khandelwal Systematix Finvest Private Limited	NIL NIL NIL NIL	NIL NIL NIL	NIL NIL NIL NIL					
Systematix Fincorp India Limited Systematix Commodities Services Private Limited	45,052 NIL	0.23	0.20 NIL					
b) VRs acquired otherwise than by shares	NIL	NIL	NIL					



c) Warrants/convertible securities/any		-		
other instrument that entitles the acquirer				
to receive shares carrying voting rights				
in the TC (specify holding in each category)				
sold				
d) Shares in the nature of encumbrance	-	-		
(pledge/ lien/non-disposal undertaking		A STATE OF THE STA		
/ others)				
e) Total (a+b+c+/-d)	45,052	0.23	0.20	
After the sale, holding of seller				
along with PACs of:				
a) Shares carrying voting rights acquired				
Systematix Capital Services Pvt. Ltd.	NIL	NIL	NIL	
Systematix Corporate Services Ltd.	NIL	NIL	NIL	
Systematix Shares and Stocks (India) Ltd.	NIL	NIL	NIL	
Mr. Chandra Prakash Khandelwal	NIL	NIL	NIL	
Systematix Finvest Private Limited	NIL	NIL	NIL	
Systematix Fincorp India Limited	1,72,269	0.88	0.76	
Systematix Commodities Services Private Limited	NIL	NIL	NII	
b) VRs acquired otherwise than by	-	-		
shares				
c) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the acquirer		, and the second		
to receive shares carrying voting rights	a			
in the TC (specify holding in each category)				
after sell				
d) Shares in the nature of encumbrance	-	-		
(pledge/ lien/non-disposal undertaking	" = " IL			
/ others)				
e) Total (a+b+c+/-d)	1,72,269	0.88	0.76	
Mode of acquisition/sale-(e.g. open market /public issue /		Open Market		
rights issue / preferential allotment / inter-se transfer				
encumbrance, etc.)			18	
Date of selling of/ date of receipt of intimation of				
allotment of shares / VR/ warrants/convertible securities/any		22.01.2025		
other instrument that entitles the acquirer to receive shares				
in the TC.	0.1			
Equity share capital / total voting capital of the TC		Rs. 1,96,08,780		
before the said sale	A 100 100 100 100 100 100 100 100 100 10			
Equity share capital / total voting capital of the TC		Rs. 1,96,08,780		
after the said sale				
Total diluted share/voting capital of the TC after		Rs. 2,25,47,550		
the said sale		ALL ESTABLES		

Signature of acquirer / selfer/ Authorised Signatory

Place: Mumbai Date: 24.01.2025

Notes:

(1) All the percentage has been calculated based on the shareholding pattern as of 30th June, 2024 filed by the company.

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.