



Date: 17th October, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Respected Sir,

Sub.: Open Offer for acquisition of 11,33,262* (Eleven Lakhs Thirty Three Thousand Two Hundred and Sixty-two Only) fully paid up equity shares of Rs. 10/- each from equity shareholders of Shalimar Agencies Limited (hereinafter referred to as "Target Company" or "SAGL") representing 100% of the existing Public Shareholding as on the date of Public announcement, being the eligible shareholders of the target company for cash at a price of ₹15/- per equity share by the "Acquirers" pursuant to (i) execution of Share Purchase Agreement (SPA) amongst IT Trailblazers Resources Private Limited (hereinafter referred to as "Seller"), Spice Lounge LLP (hereinafter referred to as "Acquirer 1"), Mr. Mohan Babu Karjela (hereinafter referred to as "Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh (hereinafter referred to as "Acquirer 3") (hereinafter collectively referred to as "Acquirers") and Shalimar Agencies Limited (hereinafter referred to as "Target Company") for purchase of 18,67,738 (Eighteen Lakhs Sixty Seven Thousand Seven Hundred and Thirty Eight Only) Equity Shares by the Acquirers from the Seller dated 7th May, 2024 and (ii) issuance of 4,27,10,252** (Four Crores Twenty Seven Lakhs Ten Thousand Two Hundred and Fifty Two Only) Equity Share on Preferential Basis to M Kitchens Private Limited ("PAC 1"), Mr. Mohan Babu Karjela ("Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh ("Acquirer 3"), pursuant to and in accordance with Regulations 3(1) and 4 SEBI SAST Regulations.

*Public Shareholders hold 11,33,262 Shares. However, 26% of the expanded capital (considering all the potential increases in the number of outstanding shares) is 1,81,25,188 which exceeds the existing public holding as on the date of Public announcement, hence restricted to 100% of total public holding i.e., 11,33,262.

** Total Preferential Issue is for 6,67,11,260 Equity Shares of SAGL

Re : Pre-Offer Advertisement – Reg. 18(7) of SEBI (SAST) Regulations, 2011 and Corrigendum to Detailed Public Statement

This is in continuation to our letter dated 7th May, 2024, 14th May, 2024, 21st May, 2024, 10th October, 2024, 14th October, 2024 and 15th October, 2024. We are pleased to inform you that the Acquirers & PACs for the captioned open offer have released the Pre-Offer Advertisement and Corrigendum to Detailed Public Statement and published on 17th October, 2024 in the below mentioned newspapers:

Name of the Newspaper	Edition
Financial Express	English National Daily
Jansatta	Hindi National Daily
Mumbai Lakshadeep	Mumbai
Prabhatha Velugu	Hyderabad

In this regard, we are enclosing herewith the following documents:

- (1) Copies of Pre-Issue Advertisement and Corrigendum to Detailed Public Statement

For Finshore Management Services Limited

(Director)

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Encl.: As above



FINSHORE MANAGEMENT SERVICES LIMITED

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