Date: January 3, 2025

DCE Limit

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 543451

To.

National Stock Exchange of India Limited,

Exchange Plaza,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400051

NSE Scrip Symbol: AGSTRA

10,

AGS Transact Technologies Limited (the "Company"),

601-602 Trade World, B Wing,

Kamala Mill Compound, Senapati Bapat Marg,

Lower Parel, Mumbai-400013.

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Ravi B. Goyal, being the Promoter of AGS Transact Technologies Limited hereby furnish the details of creation of pledge on 34,50,000 equity shares of AGS Transact Technologies Limited held by me as per the prescribed format enclosed herewith.

This is for your information and records.

Yours Sincerely,

Ravi B. Goyal Chairman and Managing Director/Promoter

(DIN: 01374288)

Place: Mumbai

Encl: As above

	e Target Com				and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 AGS Transact Technologies Limited									
	ne stock exch	nanges w	here the sh	ares of t	he target	Na	National Stock Exchange of India Limited and BSE Limited							
company a														
Date of rep							January 3, 2025							
	e promoter e		n whose sha	res encu	mbrance h	as Mr.	Mr. Ravi B. Goyal							
	ed /released/i he creation o		h											
Name of	Promoter h		Promoter	holding		Dota	Details of events portaining to ensumbrance (2)						holding	
the	in the ta		alrea	_		Details of events pertaining to encumbrance (3)								
Promoter	company	_	encumbered (2)										of encumbered shares {creation	
(s) or- PACs with him	company (1)												[(2)+(3)] / release [(2)- (3)] / invocation	
	Number^	% of total Share capital	Number	% of total share capital*	event creation relation / invocatio encur	Date of creation/	71	Reasons for Encumbran ce	Number	% of share capital*	Name of the entity in whose favor shares encumbered)]] % of total	
						release/ invocation of encumbranc e	ance (pledge/ lien/						share capital*	
					Creation	December 27, 2024	Pledge	Personal borrowing	10,00,000	0.78	Bajaj Finance Limited			
					Creation	December 31, 2024	Pledge	Personal borrowing	20,00,000	1.56	Bajaj Finance Limited			
Mr. Ravi B. Goyal	2,77,41,455	21.67	82,40,000	6.44	Creation	December 31, 2024	Pledge	Personal borrowing	2,50,000	0.20	KNAB Finance Advisors Pvt Ltd	1,16,90,000	9.13	
					Creation	December 31, 2024	Pledge	Personal borrowing	2,00,000	0.16	Cholamandalam Investment and Finance Company Ltd			
Vineha Enterprises Private Limited	4,17,04,264	32.73												
Ravi Goyal Family Trust (Represent ed by its Trustees)	46,50,100	3.65												
Anupama Goyal Family	10,00,100	0.78												

				 					1	
Trust (Represent ed by its Trustees)										
Kiran Goyal Family Trust (Represent ed by its Trustees)	100	0.00		 	 				 	
Vinayak Goyal Family Trust (Represent ed by its Trustees)	100	0.00		 	 				 	
Badrinarain Kunjbihari Goyal	7,51,222	0.59		 	 				 	
Badrinarain Kunjbihari Goyal HUF	8,085	0.01		 	 				 	
Anupama Ravi Goyal	16	0.00		 	 				 	
Trinity Ventures (Represent ed by its Partners Mr. Kiran B. Goyal and Mr. Vinayak R. Goyal)	64	0.00		 	 	-			 	
10 - 1 - 1 6 - h		1	L				l	l	1	L

Yours Sincerely,

Ravi B. Goyal

Chairman and Managing Director/Promoter

(DIN: 01374288)

Place: Mumbai

Date: January 3, 2025

[^]Details of shareholding as on January 3, 2025.
*Paid -up Share Capital as on December 23, 2024 has been considered.