

Ref. No. DIL/SE/24-25/69

Date: November 12, 2024

To,

The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

Subject: Statement of Deviation(s) or Variation(s) of funds for the quarter ended September 30, 2024

Dear Sir / Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ('**SEBI LODR Regulations**') and SEBI circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there was no deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer ('**IPO**') of the Company for the quarter ended September 30, 2024, as mentioned in the object clause of the Prospectus dated December 15, 2023.

A statement of deviation(s) or variation(s), if any, for the aforesaid period, in respect of utilization of the proceeds of the IPO for the quarter ended September 30, 2024, duly reviewed by the Audit Committee of the Company at its meeting held on Saturday, November 09, 2024 and the same is enclosed as '**Annexure A**'.

The Statement of deviation(s) or variation(s) is also available on website of the Company at www.domsindia.com.

The above is for your kind information and record.

Thanking you,
Yours faithfully,
For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl.: As above

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

'Annexure A'

Name of Listed Entity	DOMS Industries Limited
Mode of Fund Raising	Initial Public Offer of Equity Shares
Date of Raising Funds	Allotment of Equity Shares: December 18, 2023
Amount Raised	Offer for Sale: ₹ 8,500.00 million Fresh Issue: ₹ 3,500.00 million Total: ₹ 12,000.00 million
Report filed for Quarter ended	September 30, 2024
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	CRISIL Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, date of shareholder approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee, after review	No Comments
Comments of the Auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	As per table below

Original Object	Modified Object, if any	Original Allocation (in million)	Modified Allocation, if any	Funds Utilised (in million)	Amount of Deviation/ variation for the quarter to applicable object	Remarks, if any
Part-financing the cost of establishing the Proposed Project	Not Applicable	₹ 2,800.00	Not Applicable	₹ 502.12	NIL	
General Corporate Purposes	Not Applicable	₹ 515.75	Not Applicable	₹ 511.26	NIL	
Total		₹ 3,315.75		₹ 1,013.38		

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INDUSTRIES LIMITED
(Formerly known as DOMS INDUSTRIES PVT. LTD.)

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

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