

LE LAVOIR LIMITED

CIN: L74110GJ1981PLC103918

Regd. Office: Digvijay Plot, Street No. 51, Opposite Makhicha Nivas,

Jamnagar – 361 005, Gujarat

E-mail: info@rholdings.org

Date: 30th November, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Saturday, 30th November, 2024

Ref: Security Id: LELAVOIR/ Code: 539814

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Saturday, 30th November, 2024 at the registered office of the Company which commenced at 04:00 P.M. and concluded at 07:25 P.M. inter-alia has, considered and approved:

1. Increase in Authorised Share Capital upto Rs. 7,10,00,000/- (Rupees Seven Crores Ten Lakhs Only) by alteration of the capital clause in the Memorandum of Association of the Company.
2. Raising of funds upto Rs. 99.84 Crores by way of issue of Warrants (hereinafter referred to as "Convertible Warrants"), through preferential allotment to the person(s)/ entity(ies) belonging to 'Non-Promoter' category, as per Chapter V of SEBI (ICDR) Regulations, 2018, subject to approval of Shareholders and other authorities concerned.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

3. Decided to hold Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Friday, 27th December, 2024, at 03:00 P.M. through Video Conferences ("VC")/ Other Audio-Visual Means ("OAVM").

Kindly take the same on your record and oblige us.

Thanking You.

For, Le Lavoir Limited

Sachin Kapse
Managing Director
DIN: 08443704

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Annexure - I

| Sr. No. | Particulars | Details (Agenda No. 2) |
|----------------|--|---|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Warrants convertible into equal number of Equity Shares. |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential allotment to person(s)/ entity(ies) belonging to “Non-Promoter Category”. |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Approximately upto Rs. 99.84 Crores valued Convertible Warrants |
| 4. | Name of Investors | As per Annexure - A |
| 5. | Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors | Not applicable |
| 6. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable upfront and the balance 75% shall be paid at the time of allotment of the Equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed. |

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Annexure - A

| Sr. No. | Name of Investors (Agenda No. 2) |
|---------|-------------------------------------|
| 1. | Ashok Dilipkumar Jain |
| 2. | Bhagyashree Pravinkumar Rathi |
| 3. | Brijesh G Kulal |
| 4. | Dinesh Dayaram Dhanak |
| 5. | Dipti Dinesh Dhanak |
| 6. | Ganesh V Bhadale |
| 7. | Girish K Rathi |
| 8. | Hemant Naresh Jain HUF |
| 9. | Himanshu Keshubhai Togadiya |
| 10. | Jaikumar Mahavirprasad jain |
| 11. | Kajal Ashok Jain |
| 12. | Kiran Pravin Rai |
| 13. | Laxmi Bhupesh Bhond |
| 14. | Laxmiben K Haria |
| 15. | Manisha Kiran Rambhia |
| 16. | Megha S R |
| 17. | Namita Hemant Jain |
| 18. | Neelam Ashok Chheda |
| 19. | Neerita Sanjay Jain |
| 20. | Nightingale Growth |
| 21. | Nahar Nikhil Satejlal |
| 22. | Niranjan Gundila Malli |
| 23. | Tupe Pratik Rajendra |
| 24. | Preetham B H |
| 25. | Priya Khinwsara |
| 26. | Raghunandan Bangalore Ramachandra |
| 27. | Kunkulol Rahul Raichand |
| 28. | Ranasingh Babusingh Patil |
| 29. | Rekha Bhagat |
| 30. | Rinkal Riken Dedhia |
| 31. | Hitendra k Haria |
| 32. | Samar Shahaji Ransing |
| 33. | Samosaran Syntex |
| 34. | Sandhya Jaikumar Jain |
| 35. | Sheetal Sandeep Raka |
| 36. | Shobhit Shukla |
| 37. | Kunkulol Siddharth R |
| 38. | Siddhesh Jyotindra Jain |
| 39. | Sonal Banerjee |
| 40. | Sonali Abhaykumar Parmar |
| 41. | Sujit Vitthal Shinde |
| 42. | Swapnil Anil Jagtap |
| 43. | Tajindra Singh Bindra |
| 44. | Tejal Kalidas Magar |
| 45. | Tushi Paul |
| 46. | Umesh Bhikhchand Bijlani |
| 47. | V P Javare Gowda |

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|-----|-------------------------|
| 48. | Vandana Sandeep Mehta |
| 49. | V Narayanaswamy |
| 50. | Vibha Tripathi |
| 51. | Viha Ashok Jain |
| 52. | Vishal Babanrao Shelke |
| 53. | More Yeshwant Laxmanrao |
| 54. | Kankriya Yogesh Vilas |
| 55. | Yojana Sunil Tambe |
| | |