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The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Symbol: KELLTONTEC

Subject: Corrigendum to the Notice of Extra-Ordinary General Meeting of the shareholders of Kellton Tech Solutions Limited (“The Company”) to be held on Thursday, February 6, 2025.

Dear Sir/Madam,

This is in continuation to the Notice of the Extra-Ordinary General Meeting of the Company dated January 15, 2025 (“**EGM Notice**”), which has already been emailed to the shareholders of the Company on January 15, 2025. A Corrigendum is being issued today to inform the Shareholders to whom the Notice of EGM has been emailed regarding changes in the Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in Telugu and English language and also being uploaded on the website of the Company at www.kellton.com/egm

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with the Explanatory Statement dated January 15, 2025, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated January 15, 2025 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions.

Thanking you,

**By order of Board of Directors
For Kellton Tech Solutions Limited**

Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949
Date: January 28, 2025
Place: Hyderabad

Enclosed: As above

CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED JANUARY 15, 2025, CONVENING THE (01/2024-25) EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON THURSDAY, FEBRUARY 06, 2025

This Corrigendum is being issued by Kellton Tech Solutions Limited (“the Company”) for convening an Extra-Ordinary General Meeting (“EGM”) of the Shareholders of the Company on Thursday, February 06, 2025, at 11:00 A.M. (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”). The Notice of the EGM dated January 15, 2025 (“EGM Notice”) was dispatched to all the Shareholders of the Company on January 15, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read along with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice. These changes shall be considered and read accordingly with the original EGM Notice dated January 15, 2025:

A. CHANGES IN THE EXPLANATORY STATEMENT UNDER ITEM NO. 2:

1. The Third Paragraph to the Explanatory Statement:

The entire paragraph shall be substituted with *“The provisions of Regulation 166A of SEBI ICDR Regulations, 2018, are not applicable to the Company, however, as a good Corporate Governance practice, the Company has voluntarily obtained a Valuation Report dated January 08, 2025 from Ms. Binal B. Darji, Chartered Accountant, Registered Valuer (IBBI Registration No. IB-BI/RV/02/2021/14321) which has been placed on the website of the Company at <https://www.kellton.com/egm>.”*

2. Point-1: The Objects of the Preferential Issue:

The *“Tentative timeline for utilization of issue proceeds for each of the object- 24 Months”* shall be read as *“Tentative timeline for utilization of issue proceeds for each of the object- Within 24 months of receipt of funds”*.

3. Point-3: The Price or Price Band at/within which the Allotment is proposed:

The words *“read with Regulation 166A”* shall be omitted.

4. Point-4: Name and Address of Valuer who performed Valuation:

The entire Point-4 shall be read as *“The provisions of Regulation 166A of SEBI ICDR Regulations, 2018, are not applicable to the Company, however, as a good Corporate Governance practice, the Company has voluntarily obtained a Valuation Report dated January 08, 2025 from Ms. Binal B. Darji, Chartered Accountant, Registered Valuer (IBBI Registration No. IB-BI/RV/02/2021/14321) which has been placed on the website of the Company at <https://www.kellton.com/egm>.”*

The Relevant Date for purpose of Valuation shall be considered as Tuesday, January 07, 2025.”

5. **Point-6: Basis on which the Price has been arrived at along with Report of the Registered Valuer:**

The Fourth paragraph under Point-6 shall be substituted with *“The provisions of Regulation 166A of SEBI ICDR Regulations, 2018, are not applicable to the Company, however, as a good Corporate Governance practice, the Company has voluntarily obtained a Valuation Report dated January 08, 2025 from Ms. Binal B. Darji, Chartered Accountant, Registered Valuer (IBBI Registration No. IB-BI/RV/02/2021/14321) which has been placed on the website of the Company at <https://www.kellton.com/egm>.”*

In the Fifth paragraph under Point-6, the words *“and 166A”* shall be omitted.

6. **Point-11: Undertakings:**

The entire Point-11 shall be read as *“The equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of equity shares shall not be applicable. However, the Company shall re-compute the price of Convertible Share Warrants to be allotted under the preferential allotment in terms of the provisions of ICDR Regulations, if it is required to do so, including pursuant to Regulation 166 of ICDR Regulations, if required. If the amount payable on account of the re-computation of price is not paid within the time stipulated in ICDR Regulations, the Convertible Share Warrants to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.”*

7. **Point-19: Pre and Post Shareholding of the Issuer:**

The following Sub-total (B=B1+B2), in the Pre and Post Shareholding of the Issuer:

Sub-total (B=B1+B2)	5,76,44,893	59.18	5,76,44,893	56.99
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Shall be substituted with the following:

Sub-total (B=B1+B2)	5,76,44,893	59.18	5,86,44,893	56.99
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This Corrigendum shall form an integral part of the EGM Notice dated January 15, 2025, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at <https://www.kellton.com/egm> and on the website of NSE and BSE where the shares of the Company are listed.

**By order of Board of Directors
For Kellton Tech Solutions Limited**

**Date: January 28, 2025
Place: Hyderabad**

**Niranjan Chintam Reddy
Chairperson and Whole-Time Director
DIN: 01658591**