

VL E-GOVERNANCE & IT SOLUTIONS LIMITED

(Formerly Vakrangee Logistics Private Limited)

“Vakrangee Corporate House” | Plot No. 93 | Road No.16 |
M.I.D.C. Marol | Andheri (East) | Mumbai-400093 | Maharashtra | India |
Phone No. 022 67765100 | E-mail:- info@vlegovernance.in |
Web:- <https://vlegovernance.in/> | CIN:- L74110MH2016PLC274618

Date: 18/01/2025

To,

Department of Corporate Relationship BSE LIMITED P J Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 543958	Department of Corporate Relationship National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) – 400051 Scrip Symbol: VLEGOV
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Sub.: Rectification of typographical error in Annexure-1A and Annexure-2A in Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 filed on dt. 16.01.2025

Ref.: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for:

- 1. Allotment of 53465600 Convertible Warrants at issue price of Rs. 75/- each total amounting to ₹ 400.99 crore on a preferential basis.**
- 2. Allotment of 2500000 equity shares pursuant to conversion of warrants.**

Dear Sir/Madam,

With reference to the aforementioned subject, we wish to bring to your attention that an inadvertent typographical error was identified in the shareholding percentage column in Annexure-1A and Annexure-2A of the outcome of the Board Meeting for Allotment of Warrants and Equity Shares, which was filed with the stock exchanges on 16.01.2025.

We have rectified the clerical/typographical error and are enclosing the updated/ revised Annexure- 1A and Annexure- 2A for your reference and records.

Outcome of Board Meeting dated 16.01.2025 filed with Stock Exchanges should be read in conjunction with this Revised Annexure- 1A and Annexure- 2A. All other contents of the Outcome of Board Meeting dated 16.01.2025, save and except as amended/revised in this Annexure- 1A and Annexure- 2A, shall remain unchanged.

We regret the inconvenience caused and thank you for your understanding.

We request you to please take note of the correction and update the same in your records.

Thanking you,

Yours faithfully,

For VL E-Governance & IT Solutions Limited

Nilesh Champalal Wadode
Company Secretary & Compliance Officer
Mem. No.: A73702

Encl: As above

Annexure-1A

List of Allottees for Convertible Warrants

Sr. No	Name of allottees	Category of allottees	No. of Convertible Warrants allotted	Pre-Issue Shareholding		Post issue Preferential Shareholding*	
1	Biyani Complex LLP	Non-Promoter	3000000	-	-	3000000	1.88%
2	Parimal Jaswantra Mehta	Non-Promoter	5000000	-	-	5000000	3.14%
3	Sameer M Bhambha	Non-Promoter	1250000	-	-	1250000	0.78%
4	Shweta Sameer Bhambha	Non-Promoter	1250000	-	-	1250000	0.78%
5	Madhu Sharma	Non-Promoter	1000000	500	0.00%	1000500	0.63%
6	Rajendra Kumar Sharma	Non-Promoter	1000000	500	0.00%	1000500	0.63%
7	Sunlight homes	Non-Promoter	1000000	-	-	1000000	0.63%
8	Rishabh Jain	Non-Promoter	500000	10000	0.01%	510000	0.32%
9	Ritu Khullar	Non-Promoter	500000	-	-	500000	0.31%
10	Shivangi Khullar	Non-Promoter	500000	-	-	500000	0.31%
11	Vaibhav Jain	Non-Promoter	500000	60000	0.06%	560000	0.35%
12	Sashikala Ambarker	Non-Promoter	200000	-	-	200000	0.13%
13	Vipin Anand	Non-Promoter	200000	10805	0.01%	210805	0.13%
14	Karunasree Kadukuntla	Non-Promoter	50000	-	-	50000	0.03%
15	Anand Raaj Anand	Non-Promoter	100000	-	-	100000	0.06%
16	Hetanshi Properties Private Limited	Non-Promoter	17415600	-	-	17415600	10.92%
17	Vritika Trading Private Limited	Non-Promoter	20000000	96000	0.09%	20096000	12.61%
	Total		53465600	177805		53643405	

*Post preferential issue shareholding is on fully diluted basis with the assumption that all the convertible warrants will be converted into equity shares.

Annexure-2A

List of Allottees to whom Equity shares has been allotted pursuant to conversion of warrants: -

Sr. No	Name of allottees	Category of allottees	No. of Convertible Warrants allotted	Pre-Issue Shareholding		Post Preferential issue Shareholding	
1	Sameer M Bhambha	Non-Promoter	1250000	-	-	1250000	1.15%*
2	Shweta Sameer Bhambha	Non-Promoter	1250000	-	-	1250000	1.15%*
	Total		2500000	-	-	2500000	

* % is calculated based on Post Equity Share Capital i.e. 10,84,51,329 equity shares