

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN No.: L27104 MH 1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2024-25

Date: November 25, 2024

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code: 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code: AJMERA
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Sub: **Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 31,64,557 Equity Shares**

Dear Sir/ Mam,

Pursuant to Regulation 30, read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and in continuation to our intimation dated October 18, 2024 and November 14, 2024, regarding approval of issue of Equity Shares, on preferential issue, we hereby inform you that the Board of Directors of the Company through its Allotment Committee passed today i.e. on 25th November, 2024, approved the allotment 31,64,557 (thirty-one lakhs, sixty-four thousand, five hundred and fifty-seven) equity shares at face value of Rs. 10/- each (Rupees ten only) and at a premium of Rs. 701/- (Rupees seven hundred and one only) amounting to Rs. 711/- (Rupees seven hundred and eleven only) per equity share to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees. The details of the same are given below as **Annexure A**.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from Rs. 36,19,45,730/- (i.e., 3,61,94,573 equity shares of face value of Rs 10/-each fully paid up) to Rs. 39,35,91,300 (i.e., 3,93,59,130 equity shares of face value of Rs. 10/- each fully paid up).

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-B**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **AJMERA REALTY & INFRA INDIA LIMITED**

NITIN D. BAVISI
CHIEF FINANCIAL OFFICER
Enc: as above

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Annexure-A

Sr. No	Name of Allottee	Pre-Issue Shareholding (No. of Shares)	Number of Equity Shares allotted	Post allotment shareholding in Company (%)
1.	Authum Investment & Infrastructure Ltd.	NIL	7,59,493	1.93
2.	Mr. Mukul Mahavir Agrawal	NIL	7,59,493	1.93
3.	Minosha India Ltd.	NIL	4,36,005	1.11
4.	Anchorage Capital Scheme II	NIL	2,81,293	0.71
5.	Trishakti Power Holdings Private Limited	5000	2,53,164	0.66
6.	GeeCee Ventures Limited	NIL	2,10,970	0.54
7.	Mr. Gagan Dinanath Chaturvedi	NIL	1,40,646	0.36
8.	Alpana Enterprises	NIL	1,40,646	0.36
9.	Prabhudas Lilladher Advisory Services Private Limited	NIL	70,323	0.18
10.	Devraag Investments	NIL	42,194	0.11
11.	Sparsh Broking Pvt Ltd	NIL	28,133	0.07
12.	Mahalaxmi Brokerage (India) Pvt. Ltd.	NIL	28,133	0.07
13.	Mr. Vijay Khetan	NIL	14,064	0.04
	Total		31,64,557	8.07%

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Annexure-B

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential allotment.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	31,64,557 (thirty-one lakhs, sixty-four thousand, five hundred and fifty-seven) equity shares.
4.	Allotment price	Rs. 711/- (Rupees seven hundred and eleven only), per share, on preferential basis (Rs. 10/- towards face value per share and Rs. 701/- towards Premium payable per share)
5.	Total consideration	Rs. 225,00,00,027
Additional Details Applicable for Preferential Issue:		
6.	Names of the investors	As provided in Annexure - A
7.	Post-Allotment of Securities – Outcome of subscription	As provided in Annexure - A
8.	Number of Investors	13