

December 05, 2024

BSE Limited (BSE)
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 520086

National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Symbol: SICALLOG
Series : BE

Subject: Outcome of the Board Meeting of Sical Logistics Limited ("Company") held today i.e. December 05, 2024

Dear Sir/Madam,

Pursuant to provisions of Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, this is to inform you that the board of directors of the Company at their meeting held today i.e., December 05, 2024, (commenced at 12:00 noon and concluded at 02:00 p.m.) has inter-alia, considered and approved the following businesses:

- a) To increase the authorised share capital of the Company and consequential amendment in memorandum of association of the Company;
- b) Raising of funds through issuance of security including equity shares or any other eligible securities by way of one or more public and/or private offerings including on a preferential allotment basis and/or a qualified institutions placement for an amount not exceeding ₹ 250 Crores in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and/or any other permissible mode(s), in accordance with the SEBI ICDR Regulations and other applicable regulations, subject to necessary approvals including the approval of the members of the Company and such other regulatory/ statutory approvals as may be required;
- c) Constitution of Fund Raising Committee of the Board of Directors of the Company for dealing with all matters pertaining to the proposed fund raising; and
- d) Approved the notice to be sent to the members for convening the 01st Extra-Ordinary General Meeting of the Company.

The details, as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are also enclosed as **Annexure A**.

The above information will also be available on the website of the Company at www.sical.in.

We request you to take the above information on record.

Thanking you

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)

Company Secretary

ICSI Membership No. A58607

Registered Office : South India House 73 Armenian Street Chennai 600001 India

CIN : L 51909 TN 1955 PLC 002431



Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S.No.	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares and / or other eligible securities convertible into equity or any security convertible into equity shares (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutions placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding ₹ 250 crores or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	To be determined by the Board or a duly constituted Fund Raising committee thereof
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

