

ROBUST HOTELS LIMITED

CIN: L55101TN2007PLC062085

Registered Office: No. 365, Anna Salai, Teynampet, Chennai – 600 018.

☎ 044 6100 1256 ✉ info_rhl@sarafhotels.com 🌐 www.robusthotels.in

08th November, 2024

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400 051
Type of Security: Equity shares Scrip Code : 543901	Type of Security: Equity shares NSE Symbol : RHL

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 08th November, 2024.

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2024 along with the Limited Review Report of the Statutory Auditors as approved by the Board of Directors at their meeting held today, 08th November, 2024.

We hereby inform you that the Board Meeting commenced at 01.00 PM and concluded at 03.20 PM.

Thanking You,

With regards,

FOR ROBUST HOTELS LIMITED

Yasotha Benazir N
Company Secretary



V. SINGHI & ASSOCIATES

Chartered Accountants

Four Mangoe Lane

Surendra Mohan Ghosh Sarani,

Ground Floor, Kolkata – 700 001

Phone : +91 33 2210 1125/26

E-mail : kolkata@vsinghi.com

Website : www.vsinghi.in

Independent Limited Review Report on the Unaudited Annual Financial Results of Robust Hotels Limited for the half year ended 30th September, 2024 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")

To

**The Board of Directors,
Robust Hotels Limited
Hyatt Regency Chennai,
365, Anna Salai, Teynampet,
Chennai- 600 018**

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Robust Hotels Limited** ("the Company") for the half year ended 30th September, 2024.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (Ind AS) and other recognized accounting principles and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration Number: 311017E



Place: Kolkata
Date: 8th November, 2024

Sunil Singhi
(Sunil Singhi)

Partner
Membership No.: 060854
UDIN : 24060854BKCMAC1678

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085

(Website:https://www.robusthotels.in/)

HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th September 2024

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2024 Unaudited	30.06.2024 Unaudited	30.09.2023 Unaudited	30.09.2024 Unaudited	30.09.2023 Unaudited	31.03.2024 Audited
A Occupancy%	72.73%	63.04%	61.39%	67.91%	61.66%	68.01%
B Average Room rent (ARR)	7,654	7,370	6,947	7,523	6,730	7,291
1 Revenue from Operations	3,400.18	2,974.94	2,764.73	6,375.12	5,304.61	12,246.19
2 Other Income	353.07	346.89	248.99	699.96	461.41	850.83
3 Total Income (1+2)	3,753.25	3,321.83	3,013.72	7,075.08	5,766.02	13,097.02
4 Expenses						
a) Cost of Materials Consumed	383.70	341.03	270.46	724.73	533.45	1,209.05
b) Employee Benefits Expense	536.65	535.16	482.50	1,071.81	922.72	1,858.08
c) Finance Costs	410.73	407.10	284.67	817.84	636.80	1,448.84
d) Depreciation and Amortisation Expense	436.53	437.50	433.87	874.03	835.99	1,817.02
e) Contract Labour and Service Charges	166.25	162.69	159.15	328.94	323.54	643.62
f) Fuel, Power & Light	199.59	221.80	192.16	421.39	403.01	814.11
g) Repairs, Maintenance & Refurbishing	182.41	147.67	374.71	330.08	674.89	1,049.38
h) Other Expenses	1,095.83	969.13	839.64	2,064.96	1,568.69	3,510.09
Total Expenses	3,411.69	3,222.08	3,037.16	6,633.78	5,899.09	12,350.19
5 Net Profit/(Loss) before tax (3-4)	341.55	99.75	(23.44)	441.30	(133.07)	746.83
6 Tax Expense						
a) Current Tax For Earlier Years	5.97	-	-	5.97	-	-
b) Deferred Tax	106.61	(36.33)	(52.61)	70.28	(150.78)	273.10
7 Net Profit/(Loss) after tax (5-6)	228.97	136.08	29.17	365.05	17.71	473.73
8 Other Comprehensive Income						
A. i) Items that will not be reclassified to profit or loss	(0.50)	(0.50)	(0.47)	(1.00)	(0.94)	(2.01)
ii) Income tax relating to items that will not be reclassified to profit or loss	0.13	0.13	0.12	0.26	0.24	0.52
B. i) Items that will be reclassified to profit or loss						
ii) Income tax relating to items that will be reclassified to profit or loss						
9 Total Comprehensive Income for the period/year (7+8)	228.60	135.71	28.82	364.31	17.02	472.24
10 Paid-up Equity Share Capital (Face Value Rs. 10/-) (In Lakhs)	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17
11 Reserves excluding Revaluation Reserves						50,864.47
12 Basic Earnings per Share (In Rs.)	1.32	0.79	0.17	2.11	0.10	2.74
13 Diluted Earning Per Share (in Rs.)	1.32	0.79	0.17	2.11	0.10	2.74

Notes:

- The above financial results for the Quarter and Half Year ended 30th September, 2024 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 08th November, 2024 and subsequently approved by the Board of Directors at its meeting held on the same date.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India.
- The Limited Review of the Financial Results for the quarter and Half Year ended 30th September 2024 as required under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the statutory auditor.
- The Operating Segments of the Company are as follows:
 - Hotel Business: Comprising of Operating Hotel "Hyatt Regency" at Chennai.
 - Investment Division: Comprising of Investment in shares, securities, mutual funds and Loans Given.
 As per Ind AS-108 "Operating Segments", the company has reported segment information as attached.



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

Umesh Saraf
Director
DIN:00017985



Place: Chennai
Date: 8th November, 2024

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website: <https://www.robusthotels.in/>)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED
30th September 2024

(Rs. In Lakhs)

Sl. No.	Particulars	Asat 30.09.2024 (Unaudited)	Asat 31.03.2024 (Audited)
A	ASSETS		
1	Non-current Assets		
	a) Property, Plant and Equipment	64,534.08	65,517.89
	b) Other Intangible Assets	36.50	43.88
	c) Financial Assets		
	(i) Investments	1,768.62	1,779.78
	(ii) Other Financial Assets	263.49	251.90
	d) Deferred Tax Assets(Net)	4,549.09	4,619.11
	e) Other non-current assets	1,661.12	1,526.54
	Total - Non-current assets	72,812.90	73,739.10
2	Current assets		
	a) Inventories	122.68	77.67
	b) Financial Assets		
	(i) Investments	613.02	385.12
	(ii) Trade Receivables	747.53	736.44
	(iii) Cash and Cash Equivalents	79.53	477.51
	(iv) Loans	12,901.42	12,486.42
	(v) Other Financial Assets	818.54	199.66
	c) Current Tax Assets	236.75	183.28
	d) Other current assets	1,070.80	931.07
	Total - Current assets	16,590.29	15,477.16
	TOTAL - ASSETS	89,403.18	89,216.25
B	EQUITY AND LIABILITIES		
1	Equity		
	a) Equity Share Capital	1,729.17	1,729.17
	b) Other Equity	68,708.48	68,344.18
	Total-Equity	70,437.65	70,073.35
2	Liabilities		
	Non-current liabilities		
	a) Financial Liabilities		
	Borrowings	15,056.00	15,440.00
	b) Provisions	163.93	157.22
	Total - Non-current liabilities	15,219.93	15,597.22
3	Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	624.00	480.00
	ii) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	172.62	45.76
	Total outstanding dues of creditors other than micro enterprises and small enterprises	788.00	730.85
	iii) Other Financial Liabilities	1,901.76	1,932.82
	b) Other Current Liabilities	258.50	355.55
	c) Provisions	0.71	0.71
	Total - Current liabilities	3,745.60	3,545.69
	Total liabilities	18,965.53	19,142.91
	TOTAL - EQUITY AND LIABILITIES	89,403.18	89,216.25

For and On Behalf of
ROBUST HOTELS LIMITED

CIN:L55101TN2007PLC062085

[Signature]
Director

DIN:00017985

Place: Chennai
Date: 8th November, 2024



ROBUST HOTELS LIMITED
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HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
SEGMENT REPORT FOR THE QUARTER AND HALF YEAR ENDED 30th September 2024

(Rs in lakhs)

Sr No	Particulars	As at 30.09.2024			Half Year Ended		Year Ended
		30.09.2024 Reviewed	30.06.2024 Reviewed	30.09.2023 Reviewed	30.09.2024 Reviewed	30.09.2023 Reviewed	31.03.2024 Audited
1	Segment Revenue						
	Revenue from Operations						
	Hotel Business	3,400.18	2,974.94	2,764.73	6,375.12	5,304.61	12,246.19
	Investments Division						-
	Total (A)	3,400.18	2,974.94	2,764.73	6,375.12	5,304.61	12,246.19
	Other Income						
	Hotel Business	2.64	3.80	113.05	6.44	122.43	827.62
	Investments Division	350.43	343.09	135.95	693.52	338.98	23.22
	Total (B)	353.07	346.89	248.99	699.96	461.41	850.83
	Total Revenue (A+B)	3,753.25	3,321.83	3,013.72	7,075.08	5,766.02	13,097.03
2	Segment Results Profit/(Loss) before tax and interest						
	Hotel Business	838.43	601.32	584.96	1,439.73	1,044.54	3,410.39
	Investments Division	350.39	343.04	110.13	693.42	295.19	602.30
	Total Segment Profit before Interest, Tax, Depreciation & Amortisation	1,188.81	944.35	695.10	2,133.17	1,339.73	4,012.69
	Less: Unallocable Expenses						
	Finance Cost	410.73	407.10	284.67	817.84	636.80	1,448.84
	Depreciation and Amortisation	436.53	437.50	433.87	874.03	835.99	1,817.02
	Total Profit/(Loss) Before Tax	341.55	99.75	(23.44)	441.30	(133.07)	746.83
3	Capital Employed (Segment Assets- Segment Liabilities)						
	Hotel Business	53,921.77	54,417.20	61,904.57	53,921.77	61,904.57	54,740.61
	Investments Division	16,515.88	15,791.84	7,713.57	16,515.88	7,713.57	15,332.74
	Total (B)	70,437.65	70,209.04	69,618.14	70,437.65	69,618.14	70,073.35

Place: Chennai
Date: 8th November, 2024



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085




Umesh Saraf

Umesh Saraf

Director

DIN:00017985



ROBUST HOTELS LIMITED (Formerly Known as Robust Hotels Private Limited) CIN:L5S101TN2007PLC062085 (Website: https://www.robusthotels.in/) HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018 STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30th September 2024 (Rs. In lakhs)		
Particulars	For the Period ended 30th September, 2024	For the year ended 31st March 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(loss) before tax	441.30	746.80
Adjustment for Non-Cash/Non-Operating Items		
Interest Income	(659.55)	(482.73)
Dividend Income	(0.25)	(1.95)
Fair Value Gain on non-current Investment	-	(103.28)
Profit on Sale of Current Investment	(7.83)	(70.30)
Liabilities Written Back	-	(1.78)
Provision for Doubtful Debts	-	38.76
Depreciation/Amortization	874.03	1,817.02
Interest Expense on Borrowings	812.91	1,222.39
Loss on Foreign Currency Transaction and Translation (Net)	(23.75)	(73.67)
Loss on sale of Property, Plant and Equipment	288.26	103.19
Fair Value Loss on Current Investment	(31.86)	(152.74)
Loss on Sale of Non-Current Investment	33.07	71.06
Amounts Written off	132.84	1.43
Operating profit before working capital changes	1,859.16	3,114.19
Movements in working capital :		
Increase/(Decrease) in Other Non Current Assets	(134.58)	54.98
Increase in Other Non-Current Financial Assets	(11.59)	(63.60)
Decrease/(Increase) in Inventories	(45.01)	(5.67)
Increase in Trade Receivables	(67.39)	(6.54)
(Increase)/Decrease in Other Current Financial Assets	(1.69)	41.42
Decrease / (Increase) in Other Current Assets	(139.73)	(193.06)
Increase in Non Current Provisions	5.71	35.19
Decrease in Trade Payables	184.01	24.90
Increase in Other Financial Liabilities	(7.31)	(195.40)
Increase/ (Decrease) in Other Current Liabilities	(173.60)	124.39
Decrease in Current Provisions	-	0.10
Cash generated from / (used in) operations	1,467.98	2,928.90
Less: Direct taxes paid (net of refunds)	59.44	35.48
Net cash flow from/ (used in) Operating Activities (A)	1,408.55	2,893.43
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(175.45)	(926.93)
Proceeds from sale of Property, Plant and Equipment	4.35	10.72
Purchase of Non-Current Investments	(30.90)	(22.30)
Proceeds from sale of Non-Current Investments	9.00	14.70
Purchase of Current Investments	(671.20)	(1,416.74)
Proceeds from sale of Current Investments	483.02	6,624.16
Loan and Advances Extended to Related Parties	(415.00)	(12,486.42)
Interest received	42.35	336.92
Dividend received	0.21	0.80
Net cash flow from/ (used in) Investing Activities (B)	(753.61)	(7,865.09)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	-	16,000.00
Repayment of Long Term Borrowings	(240.00)	(11,476.05)
Interest paid	(812.91)	(1,222.39)
Net cash flow from/ (used in) In Financing Activities (C)	(1,052.91)	3,301.56
Net increase/ (decrease) in Cash and Cash Equivalents(A + B + C)	(397.98)	(1,670.10)
Cash and Cash Equivalents at the beginning of the year	477.51	2,147.61
Cash and Cash Equivalents at the end of the year	79.53	477.51
For and On Behalf of ROBUSTHOTELS LIMITED  Director DIN:00017985		
 		
Place: Chennai Date: 8th November, 2024		