

6th August,2024

To,

M/s BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers, Corporate Relation Department, Listing Department, Dalal Street, Mumbai- 400023.

Scrip code: 517230

Sub: Notice of 6th Committee of Creditors ('COC') Meeting

Reg in the matter of M/s PAE Limited (under CIRP)

Dear Madam/Sir,

This is to inform you that, pursuant to Regulation 30 of the Securities and Exchange of Boardof India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Corporate Insolvency Resolution Process ("CIRP") of M/s **PAE Limited** ("Corporate Debtor") having CIN- L99999MH1950PLC008152 had been initiated by virtue of the order of Hon'ble National Company Law Tribunal, Mumbai Bench-VI, ("Hon'ble Tribunal") with effect from22-04-2024 and the undersigned had been appointed as Interim Resolution Professional('IRP'). Subsequently, in the 1st COC Meeting held on 14-05-2024, the IRP was appointed as the Resolution Professional ('RP') for the Corporate Debtor.

The RP in the 5th COC meeting held on 05-08-2024, had invited all the Prospective Resolution Applicants ('PRAs') during the COC meeting and opened their respective resolution plans (both digital and hard copy where available), in front of the COC members.

In the forthcoming COC meeting, the RP would invite each of the prospective resolution applicants, who have submitted their resolution plan to deliberate their resolution plans.

Therefore, with reference to captioned subject, we wish to inform you the following:

The 6th COC Meeting in the matter of PAE Limited, which is scheduled to be held on Thursday, 8th August, 2024 at 11.00 a.m. through Video Conferencing (VC).



You are requested to take the same on record.

Thanking you,
For PAE Limited (under CIRP)

CA & IP Karthik Natarajan Resolution Professional

In the matter of PAE Limited

Regd no.: IBBI/IPA-001/IP-P-02454/2022-2023/14226 Communication Email ID: pae.ltd@truproinsolvency.com

Regd Add: Flat No. 7, Plot No. 58, Atreya Ashram Chs, R.A. Kidwai Road, Opp. SNDT, Matunga (East), Mumbai City, Maharashtra, 400019 AFA valid till- 29-11-2024

Regd.EmailID:umakhe@gmail.com



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