IndiaMART InterMESH Ltd.



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February 12, 2025

To, BSE Limited (BSE: 542726)

National Stock Exchange of India Limited

(NSE: INDIAMART)

Subject: Certified copy of the order passed by the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT"), sanctioning the Scheme of Amalgamation amongst three (3) wholly owned non-material subsidiaries of IndiaMART InterMESH Limited (the "Company").

Dear Sir /Madam,

This is in furtherance to our earlier intimation dated March 28, 2024 w.r.t. Scheme of Amalgamation amongst three (3) wholly owned subsidiaries of the Company i.e. Busy Infotech Private Limited ("Transferor Company 1"), Hello Trade Online Private Limited ("Transferor Company 2") and Tolexo Online Private Limited ("Transferee Company") ("Scheme").

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that, the Scheme amongst three (3) wholly owned non material subsidiaries of the Company was approved by the NCLT vide order dated January 17, 2025 and the certified true copy of the said order is received by the company today i.e. on February 12, 2025.

None of the Wholly Owned Subsidiary Companies fall in the definition of "Material Subsidiary" within the meaning of Regulation 16(1)(c) of the Listing Regulations. Accordingly, the said restructuring will not have any significant impact on consolidated or standalone financial position of the Company.

We would further like to inform you that the Transferor Company 1 and Transferor Company 2 shall stand dissolved once the certified copy of the order is filed with the Registrar of Companies by Transferor Company 1, Transferor Company 2 and Transferee Company.

Please take the above information on record.

Yours faithfully, For IndiaMART InterMESH Limited

(Vasudha Bagri) Compliance Officer

Membership No: A28500