



Ref: SEC/SE/2024-25

January 10, 2025

To,
Corporate Relations Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra – Kurla
Complex, Bandra (E), Mumbai – 400051

BSE Scrip Code: 500096

NSE Scrip Symbol - DABUR

Sub: Proposed Acquisition of Sesa Care Private Limited through merger along with its foreign wholly owned subsidiary – Update on previous disclosure dated October 30, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we hereby submit an update on our previous disclosure dated October 30, 2024, regarding proposed acquisition of Sesa Care Private Limited ("**SESA**") through merger along with its foreign wholly owned subsidiary by Dabur India Limited ("**Dabur**").

Update:

1. Proposed acquisition by Dabur of 51% of the paid up Cumulative Redeemable Preference Shares of SESA from its existing shareholders-

- Dabur has today, i.e. on January 10, 2025, acquired 1,25,90,070 Cumulative Redeemable Preference Shares, comprising of 51% of the total paid up Preference Share Capital of SESA from its existing shareholders for a total consideration of Rs.12,59,00,700/-

2. Extending of Corporate Guarantees by Dabur for the loans availed / to be availed by SESA from various lenders.

- The Corporate Guarantees have been extended by Dabur towards loans/ facilities availed by SESA and the same have become effective today, i.e. on January 10, 2025, upon drawdown of loans/ facilities by SESA. Necessary details of guarantees are as under:

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| Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including | 1. Details of the agreement: Deed of Guarantee have been signed between i. Dabur and Bank of America N.A.; and ii. Dabur and Axis Bank Ltd. |
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| significant terms and conditions, including amount of guarantee | <p>2. Significant terms and conditions: Corporate Guarantees shall remain valid till all the outstanding dues/ loan obligations due and payable by SESA (towards loan/ facilities mentioned in point No.3 below) to the aforesaid Banks have been repaid in full.</p> <p>3. Amount of Corporate Guarantees:</p> <ul style="list-style-type: none">- Outstanding dues towards facilities of Rs.242,45,31,612/- availed by SESA from Bank of America N.A.- Outstanding dues towards facilities of Rs.54,00,00,000/- availed by SESA from Axis Bank Ltd. |
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The other details mentioned in our previous disclosure dated October 30, 2024 remain same.

This is for your information and records.

Thank you.

Yours faithfully,
For **Dabur India Limited**

(Saket Gupta)
Company Secretary & Compliance Officer