

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 16<sup>th</sup> January, 2025

Department of Corporate Services BSE Limited Phiroze JeeJeebhoy Towers, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra(E) Mumbai-400 051
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**Sub: Disclosure under regulation 30 and 51 of SEBI (LODR) Regulations, 2015**

**Ref:** Scrip Code

**BSE: 532896**

**NSE: MAGNUM**

Dear Sir/ Madam,

Pursuant to the Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, We wish to inform you that, Mr. Parv Jain, member of Promoter Group of Magnum Ventures Limited has extended the pledge of his 83,24,255 Equity shares vide Amended & Restated Unattested Share pledge agreement dated 16<sup>th</sup> January, 2025 in accordance with the security terms attached with 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs')

The details as per the SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith.

Kindly take the same on your records.

Thanking You

Yours Sincerely,

For Magnum Ventures Limited



Aaina Gupta

Company Secretary cum Compliance Officer

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**The details as per SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 read with the provisions of Schedule III of SEBI (LODR) 2015 in relation to agreement are given hereunder:**

a) Name(s) of parties with whom the agreement is entered; **Between Mr. Parv Jain (The Pledgor), Catalyst Trusteeship Limited (The Debenture Trustee) and Magnum Ventures Limited (The Issuer Company)**

b) Purpose of entering into the agreement; **The purpose of entering into this agreement is to secure an additional INR 30 Crore, 18% Listed, Secured, Redeemable, Non-Convertible Debentures (Complementing the existing securing of INR 150 Crore, 18% Listed, Secured, Redeemable, Non-Convertible Debentures).**

c) Size of agreement; **Extension of Pledge of 83,24,255 Equity shares held by Parv Jain in Magnum Ventures Limited**

d) Shareholding, if any, in the entity with whom the agreement is executed; **Parv Jain holds 1,27,61,755 Equity Shares in Magnum Ventures Limited and Nil shares in Catalyst Trusteeship Limited.**

e) Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.; **Upon occurrence of Event of default, the Catalyst Trusteeship Limited shall be entitled, at its sole discretion and at the cost of the Pledgor:**

**(a) to receive all amounts payable in respect of the Collateral;**

**(b) to invoke the Pledges on the Collateral and/or transfer or register in its name or in the name of a Delegate or in the name of any other person, as it shall deem fit, all or any of the Collateral, at the cost of the Pledgor;**

**(c) to exercise the powers conferred on it pursuant to the Pledge Power of Attorney;**

**(d) to take all such actions including vote on all or any part of the Collateral (whether or not transferred in the name of the Security Agent, a Delegate or any other person), receive all dividends, interest and other distributions made in respect of the Collateral and otherwise act with respect thereto as though it were the owner thereof;**

**(e) to sell the Collateral (or any part thereof) as stated in the Amended and Restated Unattested Share Pledge Agreement; and**

**(f) exercise such other rights and remedies as may be available to the Security Agent under Applicable Law.**

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f) Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship; **Yes, the Pledger is the part of the Promoter Group**

g) Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”; **Not falling in RPT.**

h) In case of issuance of shares to the parties, details of issue price, class of shares issued; **N.A.**

i) In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;

Particulars	Details
Details of Lender	Neo Special Credit Opportunities Fund
Details of Borrower	Magnum Ventures Limited
Nature of the Loan	18% Listed, Secured, Redeemable, Non-Convertible Debentures (‘NCDs’)
Total amount of Loan	INR 150 Crores (Already disbursed) Additional INR 30 Crores (To be disbursed)
Date of execution of the loan agreement	Agreement for INR 150 Crores was executed on 09 February 2024 while agreement for INR 30 Crores was executed on 16 January 2025
Details of the security provided to the lenders	<ul style="list-style-type: none"><li>- Pari-passu charge with existing NCDs over all fixed and intangible assets of the Company (incl. the Hotel, Paper Mill and Paper Mill godown)</li><li>- Pari-passu charge with existing NCDs over all current assets of the Company</li><li>- Personal guarantee of the Promoters viz, Pardeep Jain, Abhay Jain and Parv Jain</li><li>- Cross collateralization with existing NCDs issued by the Company</li><li>- Extension of pledge over 8324255 equity shares held by Mr. Parv Jain of the Issuer.</li></ul>

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j) Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;  
**N.A.**

k) In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): **N.A.**