



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

August 22, 2024
Sc no. - 18412

Dear Sirs/Madam,

Sub: Press Release – “Investor Awareness: FAQ & Illustrator for the ‘A’ Ordinary Shareholders” regarding Scheme of Arrangement of Tata Motors Limited and its shareholders and creditors sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench

We are enclosing herewith a Press Release issued by Tata Motors Limited on the captioned subject, the content of which is self-explanatory.

This is for information of the Exchange and the Members.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

Encl: as above

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520

for immediate use

PRESS RELEASE

Investor Awareness: FAQ & Illustrator for the “A” Ordinary Shareholders

Scheme of Arrangement of Tata Motors Limited and its shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Mumbai, August 22, 2024:

This is with reference to announcement dated August 5, 2024 and August 19, 2024, intimating receipt of the certified true copy of the Order passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, (“NCLT”) sanctioning the Scheme of Arrangement of Tata Motors Limited (“the Company”) and its shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for reduction of share capital through cancellation and extinguishment of the ‘A’ Ordinary Share Capital and issuance of New Ordinary Shares as consideration (“Scheme”) and fixing the Sunday, September 1, 2024 as the ‘Record Date’ for the purpose of determining the names of the holders of ‘A’ Ordinary Shares who shall be entitled to receive the Consideration.

The Company is in the process of filing certified copy of the aforesaid Order of the NCLT with the Registrar of Companies, Maharashtra, Mumbai to make the Scheme effective.

Further, to address common queries of shareholders regarding the Scheme, an appropriate FAQ and an excel “Illustrator” have been published on the company website. These can be conveniently accessed at the below links :-

FAQs for “A” Ordinary Shareholders (PDF)

<https://www.tatamotors.com/wp-content/uploads/2024/08/A-ordinary-shareholders-faqs.pdf>

Illustrator for “A” Ordinary Shareholders (Excel)

<https://www.tatamotors.com/wp-content/uploads/2024/08/A-ordinary-shareholders-illustrator.xlsx>