

Ref. No.: AUSFB/SEC/2024-25/354

Date: December 18, 2024

To,

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| National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611 |
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Dear Sir/Madam,

Sub: Analysts / Institutional Investors meet - Outcome

Ref: Disclosure under Regulation 30 read with clause 15 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

In continuation to our letter no. AUSFB/SEC/2024-25/352 dated December 13, 2024, we submit herewith the following details of Analysts/Institutional Investor meet held:

| Investor/Analyst Meet | Day & Date | Mode | Location | Type of Meet |
|--|---------------------------------|-------------|-----------------|---------------------|
| Citi India Financials Tour (Refer Annexure for participant list) | Wednesday, December 18, 2024 | Physical | Mumbai | Group Meet |

No Unpublished Price Sensitive Information was shared during the meet.

In compliance of Regulation 46 of the Listing Regulations, the information is being hosted on the Bank's website at www.aubank.in.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Annexure

Participant List of Citi India Financials Tour

| Sr. No. | Participant Name |
|----------------|-------------------------|
| 1 | 360 One |
| 2 | Birla MF |
| 3 | DSP MF |
| 4 | GSAM |
| 5 | HDFC MF |
| 6 | ICICI Prudential Life |
| 7 | ICICI Prudential MF |
| 8 | Marshall Wace |
| 9 | Millenium Partners |
| 10 | Moon Capital |
| 11 | Northrock |
| 12 | Pinpoint |
| 13 | Putnam |
| 14 | Schonfeld |
| 15 | Whiteoak |

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