



RAMA STEEL TUBES LTD.

Manufacturers & Exporters : ERW Steel Tubes (Black & Galvanised)

CIN : L27201DL1974PLC007114 | AN ISO 9001 : 2015 CO.

Regd. Office : B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096

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info@ramasteel.com

www.ramasteel.com

Date: September 03, 2024

To

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051
Symbol: RAMASTEEL

The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 539309

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in respect of Incorporation of a wholly owned subsidiary company.

Ref.: With reference to our Intimation Dated August 14, 2024

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that the wholly owned subsidiary Company of Rama Steel Tubes Limited in the name of “**Rama Defence Private Limited**” has been incorporated on August 31, 2024 and the certificate of incorporation was received by the Company on September 02, 2024 from Ministry of Corporate Affairs.

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-A**.

Request you to kindly take the aforesaid information on your record.

For Rama Steel Tubes Limited


Arpit Suri

Company Secretary & Compliance Officer
Email: investors@ramasteel.com

Encl. As Above

Annexure-A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as under:

Sl. No.	Particular	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: Rama Defence Private Limited Authorized Capital: Rs. 15,00,000/- (Rupees Fifteen Lakhs) Subscribed Capital: Rs. 1,00,000/- (One Lakh)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Rama Defence Private Limited is a related party of Rama Steel Tubes Limited. Save and except what is mentioned above, the Promoter/ promoter group/ group companies are not interested in the transaction.
3.	Industry to which the entity being acquired belongs;	Defence Sector
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company will carry out business in the field of Defence Sector such as trading, importing, exporting, manufacturing, assembling, and supplying of defence equipment, arms, ammunition, explosives, and related military and security hardware etc.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition;	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	100% subscription to the share capital in Cash.
8.	Cost of acquisition and/or the price at which the shares are acquired;	Not Applicable



9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Rama Defence Private Limited, is a Wholly owned Subsidiary company incorporated on August 31, 2024 and the certificate of incorporation was received by the Company on September 02, 2024 under the provisions of the Companies Act, 2013, having its registered office in the State of Delhi.</p> <p>The history of last 3 Years turnover is not applicable as this Company is a newly incorporated entity.</p>

