

17 October 2024

To The Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 SCRIP CODE: 544252	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 SCRIP CODE: BAJAJHFL - EQ
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Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 17 October 2024, allotted 1,50,000 NCDs, at face value of ₹ 1,00,000 each having Issue Price of ₹ 1,00,030 (including premium per NCD of Rs. 30), aggregating to ₹ 1500.45 Crore (including premium of ₹ 45 Lakh) on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	1,50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1500 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	Fresh Issue INE377Y07524
4	Tenure of the instrument	1826 Days
	Date of allotment	17 October 2024
	Date of maturity	17 October 2029
5	Coupon/interest offered.	Benchmark + Spread % p.a. (3 Months T-Bill + 1.55% p.a.) Coupon payment frequency: Annually and on Maturity

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajfinserv.in



6	Schedule of payment of coupon/interest and principal	1st interest payment – 17 October 2025 2nd interest payment – 17 October 2026 3rd interest payment – 17 October 2027 4th interest payment – 17 October 2028 5th interest payment & principal payment – 17 October 2029
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued under this General Information Document.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 3.10 p.m. and concluded at 3.25 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

ATUL PATNI
COMPANY SECRETARY
Email ID: bhflinvestor.service@bajajfinserv.in

Copy to Catalyst Trustee Ltd. (Debenture Trustee, Pune)

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