



24th December, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Email: corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Sub: Disclosures under Regulation 18(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

Dear Sirs,

This is to inform you that the Company has acquired 10,13,91,231 equity shares of The India Cements Limited on 24th December, 2024.

In view of the above, please find attached the disclosure under Regulation 18(6) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,
For **UltraTech Cement Limited**

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Encl. a/a.

Cc:
The Company Secretary
The India Cements Limited
Dhun Building,
827, Anna Salai,
Chennai 600 002,

Encl: as above



UltraTech Cement Limited



Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(i)	Name of the Target Company (TC)	The India Cements Limited (“TC”)
(ii)	Name of Acquirer / PAC	UltraTech Cement Limited
(iii)	Name of the persons / entities who acquired shares in the TC	UltraTech Cement Limited
(iv)	Whether disclosure about the persons / entities stated in (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer (Yes / No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes, UltraTech Cement Limited has been disclosed as the Acquirer in public announcement dated 28 th July, 2024 and detailed public statement published on 2 nd August, 2024 Not applicable

Details of acquisition – for each person mentioned at (iii)

Number of Shares / Voting Rights acquired (No.)	Date of acquisition	Mode of acquisition	Persons from whom Shares / Voting Rights Acquired	Purchase Price per Share (INR)	Shareholding of persons who acquired the Shares (% w.r.t total share capital / voting capital of Target Company)	
					Before acquisition	After acquisition
6,68,03,057	24 th December, 2024	Off-market	EWS Finance and Investments Private Limited	390	7,05,64,656 (22.77% of the total number of equity shares of TC as on 23 rd December, 2024)	171,955,887 (55.49 % of the total number of equity shares of TC as on 24 th December, 2024)
36,440			Rupa Gurunath			
77,932			S.K. Asokh Baalaje			
11,24,415			Srinivasan N			
78,580			Chitra Srinivasan			
9,974,024			Rupa Gurunath, Trustee of Security Services Trust			
9,980,000			Rupa Gurunath, Trustee of			



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

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			Financial Service Trust		
13,316,783			Sri Saradha Logistics Private Limited		
Total shareholding of Acquirers and PAC before the acquisition (number as well as % of total share capital of TC)					7,05,64,656 (22.77% of the total number of equity shares of TC as on 23 rd December, 2024)
Total shareholding of Acquirers and PAC after the acquisition (number as well as % of total share capital of TC)					171,955,887 (55.49% of the total number of equity shares of TC as on 24 th December, 2024)

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For **UltraTech Cement Limited**

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Place: Mumbai
Date: 24th December, 2024



UltraTech Cement Limited