



SUNIL INDUSTRIES LIMITED

(AN ISO 9001 & 14001 CERTIFIED COMPANY)

Corporate Office
315, Rewa Chambers
New Marine Lines, Mumbai - 400 020
Tel. : (022) 2201 7389 / 2208 7860
Fax : (022) 2208 4594
E-mail : info@sunilgroup.com
www.sunilgroup.com

Date: 26th June, 2024

To

Department of Corporate Service,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub.: Disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure as required in terms of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011 as amended from time to time of Mr. Bhavesh H Mehta.

Kindly acknowledge receipt of the same.

FOR SUNIL INDUSTRIES LIMITED



VINOD LATH
MANAGING DIRECTOR
DIN: 00064774
PLACE: MUMBAI

From: Bhavesh H Mehta

Address: 201/5509 Kanchan
Ganga
RN Narkar Road, Opp R Odeon
mall
Ghatkopar East, Mumbai -400075.

Date: 26th June, 2024

To,
The Board of Directors
Sunil Industries Limited,
D 8 MIDC Phase Iimanpada Road
Dombivli (East), Thane,
Maharashtra, India, 421201

SUB: Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013

Dear Sir,

Kindly find enclosed herewith the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013, in respect of acquisition of **5,200 Equity Shares**.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,



Bhavesh H Mehta

Format for Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | Sunil Industries Limited | | |
|--|---|--|---|
| Name(s)of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <u>Acquirer:</u> Bhavesh H Mehta <u>PAC:</u> Do not have any PAC | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s)of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| Details of the acquisition/disposal-as follows | Number | %w.r.t. total share/voting capital wherever applicable (*) | %w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others) c) Voting rights (VR)otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | 5,200 NIL NIL NIL 5,200 | 0.12 NIL NIL NIL 0.12 | 0.12 NIL NIL NIL 0.12 |

| | | | |
|--|--|------|------|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired /sold | 5,200 | 0.12 | 0.12 |
| b) VRs acquired /sold-otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered /invoked/released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 5,200 | 0.12 | 0.12 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Mode of acquisition /sale-(e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Sale of Equity share in Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26-06-2024 | | |
| Equity share capital/total voting capital of the TC before the said acquisition /sale | Rs. 41,984,000/- 42,00,000 Equity Shares of Rs. 10/- each (Partly paid shares) | | |
| Equity share capital/total voting capital of the TC after the said acquisition /sale | Rs. 41,984,000/- 42,00,000 Equity Shares of Rs. 10/- each (Partly paid shares) | | |
| Total diluted share/voting capital of the TC after the said acquisition /Sale | Rs. 41,984,000/- 42,00,000 Equity Shares of Rs. 10/- each (Partly paid shares) | | |