

01st October, 2024

To

The General Manager,
Listing Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Board of Directors,
Lucent Industries Limited
Second Floor, 448-D, Scheme No. 51, Sangam
Nagar, Indore, Madhya Pradesh, 452006
Script Code: 539682

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure-I** for acquisition of 19,98,846 (13.32%) equity shares of the Lucent Industries Limited under the terms of Share Purchase Agreement.

Please take it on your record.

Thanking you,
Yours faithfully



Prachi
(Acquirer)

Encl.: As above

Annexure - I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lucent Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prachi		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	13,81,673	9.21%	9.21%
b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,81,673	9.21%	9.21%
Details of acquisition / sale			

a) Shares carrying voting rights acquired / sold	19,98,846	13.32%	13.32%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+d)	19,98,846	13.32%	13.32%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	33,80,519	22.53%	22.53%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	33,80,519	22.53%	22.53%
Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue /preferential allotment / inter-se transfer etc.)	Share Purchase Agreement [#]		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th September, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-		
Equity share capital / total voting capital of the TC after the said	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-		

acquisition / sale	
Total diluted share / voting capital of the TC after the said acquisition / sale	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Acquirer has given open offer for acquisition of 39,00,000 equity shares (26% of share capital) of the "Target Company" pursuant to the share purchase agreement executed on May 14, 2024. Tendering period for the said offer was opened on August 22, 2024 and closed on September 04, 2024.

Prachi

Prachi
(Acquirer)

Place: Mumbai
Date: 01/10/2024