

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Capfin India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Umesh Kumar Sahay Mr. Abhishek Narbaria		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired: Mr. Umesh Kumar Sahay Mr. Abhishek Narbaria	9,35,514 9,35,514	32.66% 32.66%	32.66% 32.66%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	18,71,028	65.32%	65.32%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:			
Mr. Umesh Kumar Sahay	9,35,514	32.66%	32.66%
Mr. Abhishek Narbaria	9,35,514	32.66%	32.66%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	18,71,028	65.32%	65.32%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition pursuant to the Share purchase agreement vide dated July 25, 2023 and Shares Tender in Open Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	INR 2,86,47,000 divided into 28,64,700 equity shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 2,86,47,000 divided into 28,64,700 equity shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition	INR 2,86,47,000 divided into 28,64,700 equity shares of INR 10 each		

Umesh
Kumar Sahay

Digitally signed by
Umesh Kumar Sahay
Date: 2024.08.27 19:09:53
+05'30'

Signature of the acquirer / Authorised Signatory

Place: Pune

Date: 27/08/2024