

# SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705  
Tel. No: 67368600/10, web site: [www.suditi.in](http://www.suditi.in) E-mail: [cs@suditi.in](mailto:cs@suditi.in) CIN: L19101MH1991PLC063245  
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

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Date: February 19, 2025

To,  
The Corporate Relationship Department,  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

**Sub: Outcome of the circular resolution passed by the board of Directors for allotment of 22,40,000 Equity Shares on a preferential basis.**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on January 03, 2025 by means of Special Resolution and ‘In-Principal Approval’ obtained from the BSE Limited on February 07, 2025, we would like to inform you that Board of Directors of the company have considered and approved the following business:

1. Allotment of 22,40,000 (Twenty-Two Lakhs Forty Thousand) Equity Shares at a price of Rs. 27.50/- (Rupees Twenty-Seven and Fifty Paise Only) each aggregating upto Rs. 6,16,00,000/- (Rupees Six Crores Sixteen Lakhs Only) on preferential basis to the persons/entities belonging to Non-Promoter Category (“Allottees”) as per the list enclosed marked as Annexure A.

Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

The Equity Shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at <http://suditi.in>.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - B.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,  
Yours Faithfully

**By order of Board of Directors  
For Suditi Industries Limited**

**Pawan Agarwal  
Director  
DIN: 00808731  
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400  
705**

Encl: As stated above

**ANNEXURE A: LIST OF EQUITY SHARES ALLOTTED**

<b>Sr. No.</b>	<b>Names of the Equity Allottees</b>	<b>Category (Promoter and Non-Promoter)</b>	<b>No. of Equity Shares</b>	<b>Outcome of the subscription/ Investment amount (INR)</b>
1	Prakash Lakhani HUF	Non-Promoter	20,00,000	5,50,00,000
2	Prakash Harichand Lakhani	Non-Promoter	2,00,000	55,00,000
3	Vivek Agarwal	Non-Promoter	40,000	11,00,000
<b>TOTAL</b>			<b>22,40,000</b>	<b>6,16,00,000</b>

**ANNEXURE -B**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of Equity Shares**

Sr. No.	Particulars	Details						
1.	Types of securities proposed to be Issued	22,40,000 Equity Shares of Rs. 10/- each fully paid up						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.						
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 22,40,000 (Twenty-Two Lakhs Forty Thousand) fully paid Equity Shares of the face value of Rs. 10/- each per equity share at a price of Rs. 27.50/- (Rupees Twenty-Seven and Fifty Paise Only) each including a <b>premium of Rs. 17.5/- (Rupees Seventeen and Fifty Paise Only) each per Equity Share</b> aggregating up to Rs. 6,16,00,000/- (Rupees Six Crores Sixteen Lakhs Only)						
4.	<p>Additional details</p> <p>i. Names of the investors</p> <p>ii. No. of Investors</p> <p>iii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</p> <p>iv. Issue Price</p> <p>v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>As per Annexure A</p> <p>3</p> <p>Outcome of Subscription:</p> <table border="1" data-bbox="711 1129 1354 1234"> <thead> <tr> <th>Preferential Issued</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>1,32,49,000</td> <td>22,40,000</td> </tr> </tbody> </table> <p>Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each for cash at a price of Rs. 27.50 (Rupees Twenty-Seven and Fifty Paise Only) per equity share including a premium of Rs. 17.5/- <b>(Rupees Seventeen and Fifty Paise Only)</b> per Equity Share</p> <p>Not Applicable</p>	Preferential Issued	Issued	Subscribed and allotted	Equity Shares	1,32,49,000	22,40,000
Preferential Issued	Issued	Subscribed and allotted						
Equity Shares	1,32,49,000	22,40,000						

**By order of Board of Directors  
For Suditi Industries Limited**

**Pawan Agarwal  
Director**

**DIN: 00808731**

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