



# OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2<sup>nd</sup> Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

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Website: [www.ommetals.com](http://www.ommetals.com) E-Mail Id: [info@ommetals.com](mailto:info@ommetals.com)

Date: 7<sup>th</sup> February, 2025

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

**Sub: Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2024**

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 7<sup>th</sup> February, 2025 the Board have inter-alia considered, approved and taken on record the standalone and Consolidated Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2024.

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter and nine months ended 31<sup>st</sup> December, 2024.

Further, the Board Meeting commenced at 3:00 P.M. and concluded at 6:00 P.M.

Kindly take the same on your records.

Thanking You  
Yours faithfully

For Om Infra Limited

Sunil Kothari  
Vice-Chairman  
DIN: 00220940

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024

PART I

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		STANDALONE					
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(unaudited)	(Audited)
	{1}	{2}	{3}	{4}	{5}	{6}	
1	<b>Income</b>						
	a) Revenue from operations	9891.880	22083.670	25199.03	48349.34	77371.37	105978.81
	b) Other income	1239.840	330.680	1925.37	1665.47	2996.60	3209.66
	<b>Total Income</b>	<b>11131.520</b>	<b>22394.350</b>	<b>27124.40</b>	<b>50014.81</b>	<b>80367.97</b>	<b>109188.47</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	3770.609	8694.830	9778.36	20278.73	29510.33	40730.85
	(b) Purchases of stock-in-trade	118.830	8.030	57.12	128.36	186.97	186.97
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	860.470	981.700	3120.04	1068.2	3020.06	2899.28
	(d) Employee benefits expense	989.130	957.409	860.73	2890.79	2475.31	3372.3
	(e) Finance costs	375.640	680.880	574.73	1534.89	1755.35	2375.64
	(f) Depreciation and amortisation expense	134.880	141.290	190.25	423.41	503.90	659.75
	(g) Other expenses	4321.893	9839.320	10634.05	20725.83	35209.52	49618.94
	<b>Total Expenses</b>	<b>10571.252</b>	<b>21303.459</b>	<b>25215.28</b>	<b>47050.21</b>	<b>72661.44</b>	<b>99843.73</b>
3	<b>Total Profit before exceptional items and tax</b>	<b>560.268</b>	<b>1090.891</b>	<b>1909.12</b>	<b>2964.60</b>	<b>7706.53</b>	<b>9344.74</b>
4	Exceptional Items						
5	<b>Total Profit before tax</b>	<b>560.268</b>	<b>1090.891</b>	<b>1909.12</b>	<b>2964.60</b>	<b>7706.53</b>	<b>9344.74</b>
6	<b>Tax expenses</b>						
	Current Tax	114.950		350.28	114.95	1260.17	1614.66
	Deferred tax	75.400	1453.270	168.01	1528.67	1233.24	2012.89
	<b>Total Tax Exp.</b>	<b>190.350</b>	<b>1453.270</b>	<b>516.29</b>	<b>1643.62</b>	<b>2493.41</b>	<b>3627.55</b>
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement						
8	<b>Net Profit Loss for the period from continuing operations</b>	<b>369.918</b>	<b>-362.379</b>	<b>1392.83</b>	<b>1320.98</b>	<b>5213.12</b>	<b>5717.19</b>
9	Profit (loss) from discontinued operations before tax						
10	Tax expense of discontinued operations						
11	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0.000</b>	<b>0.000</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
12	Share of profit (loss) of associates and joint ventures accounted for using equity method						
13	<b>Total profit (loss) for period</b>	<b>369.918</b>	<b>-362.379</b>	<b>1392.83</b>	<b>1320.98</b>	<b>5213.12</b>	<b>5717.19</b>
14	Other comprehensive income net of taxes	-10.760	-22.440	-41.61	-55.50	-138.03	-165.67
15	<b>Total Comprehensive Income for the period</b>	<b>359.158</b>	<b>-384.819</b>	<b>1351.22</b>	<b>1265.48</b>	<b>5075.09</b>	<b>5551.52</b>
16	<b>Total profit or loss, attributable to</b>						
	Profit or loss, attributable to owners of parent	369.918	-362.379	1392.83	1320.98	5213.12	5717.19
	Total profit or loss, attributable to non-controlling interests						
17	<b>Total Comprehensive Income for the period attributable to</b>						
	Comprehensive income for the period attributable to owners of parent	359.158	-384.819	1351.22	1265.48	5075.09	5551.52
	Total comprehensive income for the period attributable to owners of parent non-controlling interests						
18	<b>Details of equity share capital</b>						
	Paid-up equity share capital	983.040	983.040	983.040	983.04	983.04	983.040
	Face value of equity share capital	1.000	1.000	1.000	1.00	1.00	1.000
19	<b>Details of debt securities</b>						
	Reserves excluding revaluation reserve	74573.88	74214.720	73313.50	74573.88	73313.50	73789.910
20	<b>Earnings per share</b>						
	<b>Earnings per equity share for continuing operations</b>						
	Basic earnings (loss) per share from continuing operations	0.37	-0.40	1.40	1.31	5.27	5.76
	Diluted earnings (loss) per share from continuing operations	0.37	-0.40	1.40	1.31	5.27	5.76
	<b>Earnings per equity share for discontinued operations</b>						
	Basic earnings (loss) per share from discontinued operations	0	0	0	0	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0	0	0	0	0
21	<b>Earnings per equity share</b>						
	Basic earnings (loss) per share from continuing and discontinued operations	0.37	-0.40	1.40	1.31	5.27	5.76
	Diluted earnings (loss) per share from continuing and discontinued operations	0.37	-0.40	1.40	1.31	5.27	5.76
22	Debt Equity Ratio		0.03	0.03		0.03	0.04
23	Debt Service Coverage Ratio		0.32	0.74		0.74	4.14
24	Interest Service Coverage Ratio		1.60	4.65		5.68	
25	<b>Disclosure of notes on financial results</b>						
	Note:						

The above Unaudited financial Results for the three months and nine months ended 31st December 2024 have been reviewed by audit committee and approved by the board of Directors at their meeting held on 07.02.2025. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing obligations & Disclosure Requirements) Regulations 2015.

The Company's financial performance during the period was affected by delays in the approval and funding of Jal Jeevan Mission projects. These delays resulted in a slowdown of project execution and consequently, a reduction in our revenue and profitability. We are actively working with the relevant authorities to expedite the approval and funding processes.

We are encouraged by the recent budget announcement of extending the timelines and increasing the budget allocation by Rs.67000 cr for the Jal Jeevan Mission. We believe this positive development will improve the pace of project approvals and funding, which is expected to positively impact our future financial performance.

In 2021, Cloud burst in Uttarakhand caused significant damage to the Tapovan project including HM Component. NTPC now has resumed the project construction and the re-erection of damaged component in the project results in enhanced revised contract value for us by Rs.48 cr.

Figures for the previous periods have been regrouped, wherever necessary, to confirm to the current period classification.

For Om Infra Ltd.



SUNIL KOTHARI  
Vice Chairman  
DIN No 00220940

Place : New Delhi

DATE : 07-02-2025

**Segment wise Revenue, Results and Capital Employed**

S.No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Standalone					
							Unaudited
<b>1</b>	<b>Segment Revenue</b>						
	(net sale/Income from each segment should be disclosed)						
1	Engineering	9646.36	21926.71	24424.69	47767.78	75671.57	103573.07
2	Real Estate	242.30	136.50	774.34	578.10	1699.80	2379.28
3	Others	3.00	0.46	0.00	3.46	0.00	26.46
	<b>Total segment revenue</b>	<b>9891.68</b>	<b>22063.67</b>	<b>25199.03</b>	<b>48349.34</b>	<b>77371.37</b>	<b>105978.81</b>
	Less: Inter segment revenue						
	<b>Revenue from operations</b>	<b>9891.68</b>	<b>22063.67</b>	<b>25199.03</b>	<b>48349.34</b>	<b>77371.37</b>	<b>105978.81</b>
<b>2</b>	<b>Segment Result</b>						
	Profit (+) / Loss (-) before tax and interest from each segment						
1	Engineering	846.61	1839.20	2705.66	4563.74	9815.19	12317.04
2	Real Estate	-36.67	-35.16	-103.97	-136.590	9.07	-201.1
3	Others	125.97	-32.27	-117.85	72.340	-362.37	-395.56
	<b>Total Profit before tax</b>	<b>935.91</b>	<b>1771.77</b>	<b>2483.84</b>	<b>4499.488</b>	<b>9461.88</b>	<b>11720.38</b>
	i. Finance cost	375.64	680.88	574.73	1534.890	1755.35	2375.640
	ii. Other unallocable expenditure net off unallocable income						
	<b>Profit before tax</b>	<b>560.27</b>	<b>1090.89</b>	<b>1909.12</b>	<b>2964.60</b>	<b>7706.53</b>	<b>9344.74</b>
<b>3</b>	<b>Segment Asset-Segment Liability</b>						
	<b>Segment Asset</b>						
1	Engineering	102569.40	105800.19	101498.66	102569.40	101498.66	98831.97
2	Real Estate	4797.33	4992.53	5831.62	4797.330	5831.62	5288.77
3	Others	422.80	616.77	616.08	422.800	616.08	600.02
	<b>Total Segment Asset</b>	<b>107789.53</b>	<b>111409.49</b>	<b>107946.36</b>	<b>107789.530</b>	<b>107946.36</b>	<b>104720.76</b>
	Un-Allocable Assets						
	<b>Net Segment Assets</b>	<b>107789.53</b>	<b>111409.49</b>	<b>107946.36</b>	<b>107789.53</b>	<b>107946.36</b>	<b>104720.76</b>
<b>4</b>	<b>Segment Liabilities</b>						
	<b>Segment liabilities</b>						
1	Engineering	30752	34656.15	31644.46	30752	31644.46	28384.65
2	Real Estate	1465.43	1539.6	1888.3	1465.43	1888.3	1447.58
3	Others	36.18	35.99	137.07	36.18	137.07	135.58
	<b>Total Segment Liabilities</b>	<b>32253.61</b>	<b>36231.74</b>	<b>33669.83</b>	<b>32253.61</b>	<b>33669.83</b>	<b>29967.81</b>
	Un-allocable Liabilities						
	<b>Net Segment Liabilities</b>	<b>32253.61</b>	<b>36231.74</b>	<b>33669.83</b>	<b>32253.61</b>	<b>33669.83</b>	<b>29967.81</b>
	Disclosure of Notes on Segments						

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"Issued by the Institute of Chartered Accountants of India.

For Om Infra Ltd.



SUNIL KOTHARI  
Vice Chairman  
DIN No 00220940

Place : New Delhi  
Date : 07-02-2025

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-10-2024	01-04-2024
B	Date of end of reporting period	31-12-2024	31-12-2024
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Other comprehensive Income [Abstract]</b>			
1	Amount of items that will not be reclassified to profit and loss		
	Equity instruments through Other comprehensive income	1.37	1.37
	Income tax relating to items that will not be reclassified to profit or loss	-0.39	-0.39
	<b>Total Amount of items that will not be reclassified to profit and loss</b>	<b>0.98</b>	<b>0.98</b>
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Changes in Foreign Currency Monetary Item translation difference account (FCMITDA)	-11.74	-56.48
	<b>Total Amount of items that will be reclassified to profit and loss</b>	<b>-11.74</b>	<b>-56.48</b>
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	<b>Total Other comprehensive income</b>	<b>-10.76</b>	<b>-55.50</b>

*Sumit*



**Ravi Sharma & Co.**

CHARTERED ACCOUNTANTS



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**Independent Auditor's Review Report on Standalone unaudited quarterly financial results for the quarter and nine months ended on 31<sup>st</sup> December, 2024, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

## LIMITED REVIEW REPORT

**To the Board of Directors of**

**Om Infra Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Om Infra Limited ("the Company") for the quarter and nine months ended on December 31<sup>st</sup>, 2024 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





# Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



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We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes unaudited interim financial results of the following Joint operations:

S.no.	Company Name
1.	SPML-OM METALS (JV) Ujjain (100%)
2.	Om metals SPML Joint Venture Rwanda (100%)
3.	Omil-JV Shahpurkhadi (98%)
4.	OMIL - WIPL JV ISARDA (50%)
5.	Om metals SPML JV-Ghana (100%)
6.	OMIL+JSC-(JV) Kameng (60%)
7.	OMIL-JWIL-VKMCPL (JV) (51%)
8.	HCC-OMIL JV (50%)
9.	BRCCPL-OMIL-DARA JV (59%)

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.





# Ravi Sharma & Co.

## CHARTERED ACCOUNTANTS



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6. The interim financial results of 8 Joint ventures have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of Rs. 21419.74 lacs, total loss after tax of Rs. 603.65 lacs and total comprehensive loss of Rs. 660.11 lacs for the quarter ended on December 31<sup>st</sup>, 2024 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors. Financial Statements of company includes unaudited financials of one Joint venture Om metals SPML JV-Ghana whose loss after tax is Rs. 2.52 lacs included in financial statements.

For Ravi Sharma & Co.  
Chartered Accountants  
FRN: 015143C

*Sourabh Jain*



CA Sourabh Jain  
Partner

M. No. 431571

UDIN : 25431571BMOLTX6537

Place: DELHI

Date: 07.02.2025

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024**  
**PART I** (Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(audited)
	(1)	(2)	(3)	(4)	(5)	(6)	
<b>1</b>	<b>Income</b>						
	a) Revenue from operations	13279.77	23843.20	27151.25	54071.84	81811.03	111382.42
	b) Other Income	1256.99	376.58	1958.25	1795.43	3090.45	3916.25
	<b>Total Income</b>	<b>14536.76</b>	<b>24219.780</b>	<b>29109.50</b>	<b>55867.270</b>	<b>84901.48</b>	<b>115298.67</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	3929.27	8786.02	9960.31	20666.82195	30106.85	41435.53
	(b) Purchases of stock-in-trade	118.83	8.03	57.12	128.36	188.97	188.97
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3479.08	2344.86	4587.19	5376.8	6301.28	8311.62
	(d) Employee benefits expense	1033.73	1002.87	911.58	3024.44	2826.43	3814.91
	(e) Finance costs	372.77	687.59	779.81	1547.88	1990.68	2483.23
	(f) Depreciation and amortisation expense	135.44	142.06	191.16	425.7	506.61	663.77
	(g) Other expenses	4532.95	9968.42	11417.39	21228.95403	36221.26	50033.4
	<b>Total Expenses</b>	<b>13602.06</b>	<b>22937.850</b>	<b>27904.34</b>	<b>52396.756</b>	<b>77940.09</b>	<b>106729.43</b>
<b>3</b>	<b>Total Profit before exceptional items and tax</b>	<b>934.70</b>	<b>1281.93</b>	<b>1205.16</b>	<b>3470.514</b>	<b>6961.40</b>	<b>8569.24</b>
<b>4</b>	<b>Exceptional Items</b>						
<b>5</b>	<b>Total Profit before tax</b>	<b>934.70</b>	<b>1281.93</b>	<b>1205.16</b>	<b>3470.514</b>	<b>6961.40</b>	<b>8569.24</b>
<b>6</b>	<b>Tax expenses</b>						
	Current Tax	124.58	-37.66	350.28	86.92	1280.17	1677.66
	Deferred tax	345.64	926.99	243.98	1272.63	1311.21	2181.74
	<b>Total Tax Exp.</b>	<b>470.22</b>	<b>889.33</b>	<b>594.26</b>	<b>1359.550</b>	<b>2571.38</b>	<b>3859.40</b>
<b>7</b>	<b>Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement</b>						
<b>8</b>	<b>Net Profit Loss for the period from continuing operations</b>	<b>464.48</b>	<b>392.80</b>	<b>610.90</b>	<b>2110.964</b>	<b>4390.02</b>	<b>4709.84</b>
<b>9</b>	<b>Profit (loss) from discontinued operations before tax</b>						
<b>10</b>	<b>Tax expense of discontinued operations</b>						
<b>11</b>	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.000</b>	<b>0.00</b>	<b>0.00</b>
<b>12</b>	<b>Share of profit (loss) of associates and joint ventures accounted for using equity method</b>		<b>0.00</b>	<b>2.98</b>		<b>21.67</b>	<b>16.73</b>
<b>13</b>	<b>Total profit (loss) for the period</b>	<b>464.48</b>	<b>392.80</b>	<b>613.88</b>	<b>2110.964</b>	<b>4411.69</b>	<b>4726.57</b>
<b>14</b>	<b>Other comprehensive income net of taxes</b>	<b>-10.76</b>	<b>-22.44</b>	<b>-41.61</b>	<b>-55.5</b>	<b>-138.03</b>	<b>-165.67</b>
<b>15</b>	<b>Total Comprehensive Income for the period</b>	<b>453.72</b>	<b>370.16</b>	<b>572.27</b>	<b>2055.464</b>	<b>4273.66</b>	<b>4560.90</b>
<b>16</b>	<b>Total profit or loss, attributable to</b>						
	Profit or loss, attributable to owners of parent	464.484	392.830	614.13	2110.724	4411.53	4715.900
	Total profit or loss, attributable to non-controlling interests	0.00	-0.230	-0.25	0.24	0.15	10.67
<b>17</b>	<b>Total Comprehensive Income for the period attributable to</b>						
	Comprehensive income for the period attributable to owners of parent	453.96	370.39	572.52	2055.464	4273.50	4550.23
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-0.24	-0.230	-0.25		0.15	10.67
<b>18</b>	<b>Details of equity share capital</b>						
	Paid-up equity share capital	963.04	963.04	963.04	963.040	963.04	963.04
	Face value of equity share capital	1	1.00	1.00	1.000	1.00	1.00
<b>19</b>	<b>Details of debt securities</b>						
	Reserves excluding revaluation reserve	72939.94	72486.24	71096.26	72939.94	71096.26	71366.25
<b>20</b>	<b>Earnings per share</b>						
	<b>Earnings per equity share for continuing operations</b>						
	Basic earnings (loss) per share from continuing operations	0.47	0.38	0.59	2.13	4.44	4.74
	Diluted earnings (loss) per share from continuing	0.47	0.38	0.59	2.13	4.44	4.74
	<b>Earnings per equity share for discontinued operations</b>						
	Basic earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
<b>21</b>	<b>Earnings per equity share</b>						
	Basic earnings (loss) per share from continuing and discontinued operations	0.47	0.38	0.59	2.13	4.44	4.74
	Diluted earnings (loss) per share from continuing and discontinued operations	0.47	0.38	0.59	2.13	4.44	4.74
<b>22</b>	<b>Debt Equity Ratio</b>		<b>0.03</b>	<b>0.03</b>		<b>0.03</b>	
<b>23</b>	<b>Debt Service Coverage Ratio</b>		<b>0.33</b>	<b>0.88</b>		<b>0.88</b>	
<b>24</b>	<b>Interest Service Coverage Ratio</b>		<b>1.88</b>	<b>2.79</b>		<b>4.75</b>	
<b>25</b>	<b>Disclosure of notes on financial results</b>						

Note:

The above Unaudited financial Results for the three months and nine months ended 31st december 2024 have been reviewed by audit committee and approved by the board of Directors at their meeting held on 07.02.2025. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI( Listing obligations & Disclosure Requirements) Regulations 2015.

2 Figures for the previous periods have been regrouped, wherever necessary, to confirm to the current period classification.

For Om Infra Ltd.



SUNIL KOTHARI  
Vice Chairman  
DIN No 00220940

Place : New Delhi  
Date : 07-02-2025



**Segment wise Revenue, Results and Capital Employed**

S.No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Consolidated					
							Unaudited
<b>1</b>	<b>Segment Revenue</b>						
	(net sale/Income from each segment should be disclosed)						
1	Engineering	9661.93	21941.24	24469.24	47816.340	75761.88	101688.68
2	Real Estate	3614.84	1901.50	2682.01	6252.040	6049.15	9667.28
3	Others	3.00	0.46	0.00	3.460	0.00	26.46
4	Road Project	0.00	0.00	0.00	0.000	0.00	
	<b>Total segment revenue</b>	<b>13279.77</b>	<b>23843.20</b>	<b>27151.25</b>	<b>54071.840</b>	<b>81811.03</b>	<b>111382.42</b>
	<b>Less: Inter segment revenue</b>						
	<b>Revenue from operations</b>	<b>13279.77</b>	<b>23843.20</b>	<b>27151.25</b>	<b>54071.840</b>	<b>81811.03</b>	<b>111382.42</b>
<b>2</b>	<b>Segment Result</b>						
	<b>Profit (+) / Loss (-) before tax and Interest from each segment</b>						
1	Engineering	832.37	1863.57	2764.01	4567.244	9836.51	11985.22
2	Real Estate	369.79	154.16	-124.81	387.520	14.52	212.37
3	Others	105.30	-48.23	-654.75	62.890	-899.27	-29.34
4	Road project	0.00	0.00	0.32	0.540	0.32	15.90
	<b>Total Profit before tax</b>	<b>1307.47</b>	<b>1969.51</b>	<b>1984.77</b>	<b>5018.194</b>	<b>8952.07</b>	<b>12184.15</b>
	i. Finance cost	372.77	687.59	779.61	1547.680	1990.68	3614.91
	ii. Other unallocable expenditure net off unallocable income						
	<b>Profit before tax</b>	<b>934.70</b>	<b>1281.92</b>	<b>1205.16</b>	<b>3470.514</b>	<b>6961.40</b>	<b>8569.24</b>
<b>3</b>	<b>Segment Asset-Segment Liability</b>						
	<b>Segment Asset</b>						
1	Engineering	57545.27	65730.72	60737.41	57545.270	60737.41	57218.94
2	Real Estate	43266.99	42347.68	45289.27	43266.990	45289.27	43116.13
3	Others	5124.14	4312.86	3455.10	5124.140	3455.10	4355.48
4	Road Project	40436.35	40445.78	40905.40	40436.350	40905.40	40925.99
	<b>Total Segment Asset</b>	<b>146372.75</b>	<b>152837.035</b>	<b>150387.19</b>	<b>146372.750</b>	<b>150387.19</b>	<b>104690.55</b>
	<b>Un-Allocable Assets</b>						
	<b>Net Segment Assets</b>	<b>146372.75</b>	<b>152837.04</b>	<b>150387.19</b>	<b>146372.750</b>	<b>150387.19</b>	<b>104690.55</b>
<b>4</b>	<b>Segment Liabilities</b>						
	<b>Segment liabilities</b>						
1	Engineering	5452.43	9291.264	5589.91	5452.430	5589.91	1548.84
2	Real Estate	32125.31	36220.884	38123.46	32125.310	38123.46	37240.75
3	Others	3810.37	2784.516	3047.68	3810.370	3047.68	2925.83
4	Road Project	31081.66	31091.092	31566.84	31081.660	31566.84	31571.84
	<b>Total Segment Liabilities</b>	<b>72469.77</b>	<b>79387.76</b>	<b>78327.89</b>	<b>72469.770</b>	<b>78327.89</b>	<b>73287.26</b>
	<b>Un-allocable Liabilities</b>						
	<b>Net Segment Liabilities</b>	<b>72469.77</b>	<b>79387.76</b>	<b>78327.89</b>	<b>72469.770</b>	<b>78327.89</b>	<b>73287.26</b>
	<b>Disclosure of Notes on Segments</b>						

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"Issued by the Institute of Chartered Accountants of India.

For Om Infra Ltd.

  
SUNIL KOTHARI  
Vice Chairman  
DIN No 00220940

Place : New Delhi  
Date : 07.02.2025

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-10-2024	01-04-2024
B	Date of end of reporting period	31-12-2024	31-12-2024
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Other comprehensive income (Abstract)</b>			
1	Amount of items that will not be reclassified to profit and loss		
	Equity instruments through Other comprehensive income	1.37	1.37
	Income tax relating to items that will not be reclassified to profit or loss	-0.39	-0.39
	<b>Total Amount of items that will not be reclassified to profit and loss</b>	<b>0.98</b>	<b>0.98</b>
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Changes in Foreign Currency Monetary Item translation difference account(FCMITDA)	-11.74	-56.48
	<b>Total Amount of items that will be reclassified to profit and loss</b>	<b>-11.74</b>	<b>-56.48</b>
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	<b>Total Other comprehensive income</b>	<b>-10.76</b>	<b>-55.50</b>

*Sumo*



# Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



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**Independent Auditor's Review Report on Consolidated unaudited financial results for quarter and nine months ended on 31<sup>st</sup> December, 2024 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

## LIMITED REVIEW REPORT

To the Board of Directors of

**Om Infra Limited**

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of Om Infra Limited ("the Group") for the quarter and nine months ended on December 31<sup>st</sup>, 2024 ("the Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Group's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





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We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes unaudited interim financial results of the following Joint operations and subsidiary.

S.no.	Company Name	Relation
1.	Om Infra Limited	Holding Company
2.	Om Metal Consortium Private Limited	Subsidiary
3.	Worship Infraprojects Private Limited	Subsidiary
4.	High Terrace Realty Private Limited	Subsidiary
5.	Bhilwara Jaipur Toll Road Private Limited	Subsidiary
6.	Bihar Logistics Private Limited	Subsidiary
7.	Gujarat Warehousing Private Limited	Subsidiary
8.	Ultrawave projects Private Limited	Associate
9.	Mega Equitas Private Limited	Associates
10.	Gurha Thermal Power Company Limited	Joint Venture

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 6 & 7 below nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.





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6. The interim financial results of 8 Joint ventures have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of Rs. 21419.74 lacs, total loss after tax of Rs. 603.65 lacs and total comprehensive loss of Rs. 660.11 lacs for the quarter ended on December 31<sup>st</sup>,2024 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors. Financial Statements of company includes unaudited financials of one Joint venture Om metals SPML JV-Ghana whose loss after tax is Rs. 2.52 lacs included in financial statements.
7. Interim financial results of 6 subsidiaries included in the Statement, whose interim financial results reflect total revenue from operations of Rs. 8464.40 lacs, total Profit after tax of Rs. 789.97 Lacs and total comprehensive Profit of Rs. 789.97 Lacs for quarter ended December 31<sup>st</sup>,2024 respectively, as considered in the unaudited consolidated financial results, have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors.

For Ravi Sharma & Co.  
Chartered Accountants  
FRN: 015143C

*Sourabh Jain*



CA Sourabh Jain  
Partner  
M. No. 431571  
UDIN: 25431571BMOLTY7740  
Place: DELHI  
Date: 07.02.2025