

July 20, 2024

To,  
**Department of Corporate Services,  
BSE Limited,**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
**Scrip code : 540725**

To,  
**The Listing Department,  
National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051  
**Symbol : SHAREINDIA**

**Subject: Allotment of 17,62,160 equity shares pursuant to conversion of detachable warrants**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Para A of Part A to Schedule III of the SEBI Listing Regulations, please be informed that the Rights Issue Committee at their meeting held on **July 20, 2024** has approved the allotment of 17,62,160 **fully paid-up equity shares** of the Company of face value of Rs. 2/- each **pursuant to conversion of detachable warrants** on payment of conversion amount, i.e., Rs. 525/- (Rupees Five Hundred Twenty-Five only) per detachable warrant, being the balance amount payable for conversion of detachable warrants into fully paid up equity shares.

The meeting commenced at 02:30 p.m. and concluded at 03:00 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**