



MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

Date: 14th January, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Symbol: MANINFRA

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 533169

Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")- Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited (Wholly-Owned Subsidiaries) with the Company

This has a reference to our letter dated March 22, 2024 regarding intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with regard to the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited ("MTPL or "Transferor Company 1") and Man Projects Limited ("MPL or "Transferor Company 2") (together referred to as "Transferor Companies"), wholly owned subsidiaries of the Company, with the Company pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder.

In this regard, we have received an email from our advocate stating that today i.e. on January 14, 2025, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Mumbai pronounced in open court, an order allowing the Company Petition No. CP (CAA) NO. 141 of 2024, (jointly filed by the Transferor Companies and the Company) and has also sanctioned the aforesaid scheme.

The certified copy of the order is awaited and we shall update you when we receive the same.

Kindly take the same in your records.

For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary & Compliance Officer
Membership No: F7007



Encl: as above

L I V E B E T T E R

