

Date: May 24, 2024

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code – 534680

Dear Sir,

Subject: Allotment of 2,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on November 24, 2022 w.r.t. allotment of 5,00,000 Fully Convertible Warrants (“Warrants”), each convertible into One Equity Share of Re. 10/- each, of the Company at an issue price of Rs. 200/- per warrant (including premium of Rs. 190/- per warrant), to the below allottee (promoter and other than the Promoters and Promoter Group) on preferential issue basis. Out of 5,00,000 warrants, 3 lakhs warrants are converted into Equity Shares on March 19, 2024.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the board of directors of the company in the meeting held on **Friday May 24, 2024** has considered and approved allotment of 2,00,000 equity shares of the face value of Rs 10 each at an issue price of Rs. 200/- upon receipt of an amount aggregating to Rs. 3,00,00,000/- (being 75% of the total consideration payable) (“Warrant Exercise Price”), from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees are as below :-

| S. No. | Name of the Allottee | Category (Promoter/ Non - Promoter) | Warrants pending before conversion | No of equity shares allotted on conversion | Warrants pending after conversion |
|--------|---------------------------|-------------------------------------|------------------------------------|--|-----------------------------------|
| 1 | Mr. Arun Kumar Ganeriwala | Non-Promoter | 200000 | 200000 | 0 |
| | | | | | |

The new Equity Shares so allotted, shall rank pari passu with the existing Equity Shares of the Company in all respects. Consequently, the Issued and Paid-up Capital of the Company stand increased to Rs. 13,50,00,000/- consisting of 1,35,00,000 Equity Shares of Re. 10/- each. The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

The meeting was commenced at 02:00 PM and concluded at 02:30 PM

This is for your kind information and record

**Thanking You,
With Regards
For SRG Housing Finance Limited**

**Divya Kothari
Company Secretary
M. No: A57307**

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular(s) are as under:

| Sr. No. | Particulars | Details | | | | | | | | | | | | | | | | |
|-----------------------------------|---|---|--|--------------------------|---|--|--|--|--|--|-----------------------------------|---------------------|----------|------------------------------|-----------------------|---|---|------------------|
| 1 | Type of securities proposed to be issued | Equity Shares pursuant to conversion of warrants | | | | | | | | | | | | | | | | |
| 2 | Type of issuance | Preferential Allotment (Conversion of Warrants into Equity Shares) | | | | | | | | | | | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | allotment of 2,00,000 equity shares of the face value of Rs 10 each at a issue price of Rs. 200/- upon receipt of an amount aggregating to Rs. 3,00,00,000/- (being 75% of the total consideration payable) ("Warrant Exercise Price"), from the allottees pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 | | | | | | | | | | | | | | | | |
| 4 | Name of the Allottee | Mr. Arun Kumar Ganeriwala (Non-Promoter) | | | | | | | | | | | | | | | | |
| 5 | Post-Allotment of Securities: Outcome of Subscription | <p>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs . 13,50,00,000/- consisting of 1,35,00,000 equity shares of Rs. 10/- each.</p> <table border="1"> <thead> <tr> <th>Name of the Allottee(s)</th> <th>Pre Issue Equity holding</th> <th>No. of Shares allotted upon conversion of warrant</th> <th>Post issue Equity Holding after exercise of Warrants</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Promoters/Promoter Group :</td> <td>No of shares</td> <td>%</td> <td>No of shares %</td> </tr> <tr> <td>Arun Kumar Ganeriwala</td> <td>0</td> <td>0</td> <td>200000 1.48</td> </tr> </tbody> </table> | Name of the Allottee(s) | Pre Issue Equity holding | No. of Shares allotted upon conversion of warrant | Post issue Equity Holding after exercise of Warrants | | | | | Promoters/Promoter Group : | No of shares | % | No of shares % | Arun Kumar Ganeriwala | 0 | 0 | 200000 1.48 |
| Name of the Allottee(s) | Pre Issue Equity holding | No. of Shares allotted upon conversion of warrant | Post issue Equity Holding after exercise of Warrants | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| Promoters/Promoter Group : | No of shares | % | No of shares % | | | | | | | | | | | | | | | |
| Arun Kumar Ganeriwala | 0 | 0 | 200000 1.48 | | | | | | | | | | | | | | | |
| 6 | Issue Price / Allotted Price (in case of convertibles) | 5,00,000 Fully Convertible Warrants were allotted on November 24, 2022 carrying a right to subscribe to One Equity Share per warrant upon receipt of an amount aggregating to Rs. 2,50,00,000/-, being 25% of the total consideration payable as upfront payment ("Warrant Subscription Price"). Out of this 3 lakhs warrant were converted into Equity Shares on March 19, 2024. Now 2,00,000 Equity Shares have been allotted upon receipt of balance amount aggregating to Rs. 3,00,00,000 being 75% of total consideration payable ("Warrant Exercise Price") from one of the allottee on May 24, 2024 | | | | | | | | | | | | | | | | |
| 7 | Number of Investors (Allottee) | 1 (One) | | | | | | | | | | | | | | | | |
| 8 | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | Exercise of 2,00,000 warrants into 2,00,000 equity shares of Rs. 10/-each | | | | | | | | | | | | | | | | |