

Tirth Ghanshyam Patel

To,

BSE Limited

New Trading Wing,

Rotunda Building, P J Towers,

Dalal Street, Fort

Mumbai – 400 001

Sub: Intimation/Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

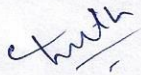
Pursuant to the provisions of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Tirth Ghanshyam Patel, wish to inform you that 45,40,000 Convertible Warrants of Face Value Rs. 10/- each at premium of Rs. 22/- per Warrant convertible into Equity Shares of Rs. 10/- each, has been allotted to me on 27th December, 2024 and date of receipt of Intimation to me by the company is 30th December, 2024.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking You,

Yours Sincerely,



Tirth Ghanshyam Patel

Date: 01st January, 2025

Place: Mumbai

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Acquisition

Name of the Target Company (TC)	Yogi Limited (Scrip Code : 511702)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Acquirer: 1. Mr. Tirth Ghanshyam Patel PAC: 1. Mr. Ghanshyambhai Nanjibhai Patel 2. Mr. Pareshbhai Nanjibhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	16,66,081	5.55%	5.55%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	16,66,081	5.55%	5.55%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	45,40,000	-	10.08%
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	45,40,000	-	10.08%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16,66,081	5.55%	3.70%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	45,40,000	-	10.08%
	-	-	-
e) Total (a+b+c+d)	62,06,081	5.55%	13.79%***
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th December, 2024		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 30,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 30,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 45,00,00,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Warrants will be converted into Equity Shares in two or more tranches in two or more Financial Years.



Tirth Ghanshyam Patel

Place: Mumbai

Date: 01st January, 2025