

VFSI Holdings Pte. Ltd.

Registration No. 201910925E

8 Wilkie Road, #03-08, Wilkie Edge, Singapore 228095

Date: July 12th, 2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400051

Email: takeover@nse.co.in

The Company Secretary

Reliance Infrastructure Limited

Reliance Centre,

Ground Floor 19, Walchand Hirachand Marg,

Ballard Estate, Mumbai, Maharashtra,

India – 400001

E-mail: rinfra.investor@relianceada.com

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We would like to inform you that VFSI Holdings Pte Ltd has sold an aggregate of 8,007,391 equity shares of Reliance Infrastructure Limited by way of on-market sales, in multiple tranches, as per the details set out in Annexure 1 below.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

VFSI Holdings Pte Ltd.



Authorized Signatory

Name: Mew Shang-Zhi Dorothy Julia

Designation: Director

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VFSI Holdings Pte. Ltd.		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	24,200,000	6.1091%	6.1091%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	24,200,000	6.1091%	6.1091%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	8,007,391	2.0214%	2.0214%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	8,007,391	2.0214%	2.0214%
After the acquisition/ sale, holding of:			

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a) Shares carrying voting rights	16,192,609	4.0877%	4.0877%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	16,192,609	4.0877%	4.0877%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open-market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Multiple tranches – details are set out in Annexure 1 below.		
Equity share capital/ total voting capital of the TC	3,961,311,940		

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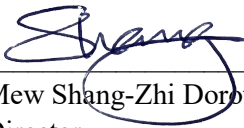
before the said acquisition / sale	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,961,311,940
Total diluted share/ voting capital of the TC after the said acquisition sale	3,961,311,940

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to BSE Limited under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing agreement) (i.e., for the quarter ending March 31, 2024. viz. Rs. 3,961,311,940 consisting of 396,131,194 equity shares of face value of Rs.10 each fully paid)

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the ~~acquirer~~/seller/ Authorised Signatory

For and on behalf of **VFSI Holdings Pte. Ltd.**



Mew Shang-Zhi Dorothy Julia
Director

Place: Singapore

Date: July 12th, 2024

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Annexure 1**Details of Sale of Shares**

S. No.	Trade date	Number of shares sold	Number of shares held prior to the sale	Number of shares held post the sale
1.	February 1, 2024	128,987	24,200,000	24,071,013
2.	February 2, 2024	127,190	24,071,013	23,943,823
3.	February 7, 2024	510,215	23,943,823	23,433,608
4.	February 8, 2024	236,005	23,433,608	23,197,603
5.	February 13, 2024	100,000	23,197,603	23,097,603
6.	February 14, 2024	517,869	23,097,603	22,579,734
7.	February 15, 2024	367,130	22,579,734	22,212,604
8.	February 19, 2024	614,483	22,212,604	21,598,121
9.	February 20, 2024	164,140	21,598,121	21,433,981
10.	February 21, 2024	4,844	21,433,981	21,429,137
11.	February 22, 2024	150,000	21,429,137	21,279,137
12.	February 23, 2024	150,000	21,279,137	21,129,137
13.	February 23, 2024	100,000	21,129,137	21,029,137
14.	February 26, 2024	112,941	21,029,137	20,916,196
15.	February 26, 2024	160,202	20,916,196	20,755,994
16.	February 27, 2024	16,990	20,755,994	20,739,004
17.	February 27, 2024	49,727	20,739,004	20,689,277
18.	March 1, 2024	76,096	20,689,277	20,613,181
19.	March 1, 2024	100,000	20,613,181	20,513,181
20.	March 5, 2024	2,056	20,513,181	20,511,125
21.	March 11, 2024	36,649	20,511,125	20,474,476
22.	April 12, 2024	69,841	20,474,476	20,404,635
23.	April 26, 2024	27,559	20,404,635	20,377,076
24.	April 29, 2024	42,616	20,377,076	20,334,460
25.	June 10, 2024	300,000	20,334,460	20,034,460
26.	June 11, 2024	209,705	20,034,460	19,824,755
27.	June 12, 2024	1,000,000	19,824,755	18,824,755
28.	June 13, 2024	500,000	18,824,755	18,324,755
29.	June 18, 2024	200,000	18,324,755	18,124,755
30.	June 19, 2024	200,000	18,124,755	17,924,755
31.	June 20, 2024	200,000	17,924,755	17,724,755
32.	June 21, 2024	150,000	17,724,755	17,574,755
33.	June 24, 2024	100,000	17,574,755	17,474,755
34.	June 25, 2024	30,114	17,474,755	17,444,641
35.	June 26, 2024	100,000	17,444,641	17,344,641
36.	June 27, 2024	60,363	17,344,641	17,284,278

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37.	July 2, 2024	75,833	17,284,278	17,208,445
38.	July 4, 2024	85,617	17,208,445	17,122,828
39.	July 5, 2024	280,664	17,122,828	16,842,164
40.	July 8, 2024	499,739	16,842,164	16,342,425
41.	July 9, 2024	31,999	16,342,425	16,310,426
42.	July 10, 2024	17,817	16,310,426	16,292,609
43.	July 12, 2024	100,000	16,292,609	16,192,609
Total No. of Shares Sold			8,007,391	