

Date: 06.09.2024

To,

**1. BSE Limited**  
**P.J. Towers, Dalal Street**  
**Mumbai - 400001**

**2. B.N. Rathi Securities Limited**  
**6-3-652,IV Floor, Amrutha Estates,**  
**Somajiguda, Hyderabad -500082**  
**Telangana**

Dear Sir/ Madam,

**Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Unit: B.N. RATHI SECURITIES LIMITED**

I, Nisha Rathi, belongs to promoter group of **B.N. Rathi Securities Limited** (“the Company”) have acquired 9,00,000 Equity Shares by way of gift from my husband- Mr. Chetan Rathi who is also promoter. In this regard, I enclose herewith prescribed form u/r Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchanges and Company, please.

Thanking you.

Yours faithfully,

  
**Nisha Rathi**

**Encl. as above.**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>B.N. Rathi Securities Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u><b>Acquirers</b></u> Nisha Rathi  <u><b>Persons Acting in Concert</b></u> 1. Chetan Rathi 2. Hari Narayan Rathi 3. Chanda Devi Rathi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,69,829-	3.61	3.61
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	3,69,829	-	-
e) Total (a+b+c+d)		<b>3.61</b>	<b>3.61</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	9,00,000	8.70	8.70
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>9,00,000</b>	<b>8.70</b>	<b>8.70</b>

*Nisha Rathi*

After the acquisition/sale (disposal), holding of:			
a) Shares carrying voting rights	1269829	12.39	12.39
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>1269829</b>	<b>12.39</b>	<b>12.39</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market , Inter –se transfer of shares between the promoters who are immediate relatives i.e, transfer of shares from husband Mr. Chetan Rathi to his Wife Mrs. Nisha Rathi by way of gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		

**Note: Mr. Chetan Rathi Husband of Mrs. Nisha Rathi and the shares mentioned are being transferred as gift.**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Nisha Rathi**  
**Signature of the acquirer/ seller / Authorised Signatory**

Place: Hyderabad

Date: 06.09.2024