

January 25, 2025

To,  
**Listing Department,**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 530245**

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting held today i.e. Saturday, January 25, 2025**

In continuation of our letter dated January 22, 2025, pursuant to Regulation 30 and other provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that, the Board of Directors of the company at its meeting held today i.e. Saturday, January 25, 2025 at the corporate office of the company, inter alia, has considered and approved the following matters:

1. Funds raising to augment the long-term financial resources of the Company by way of creating, issuing and allotting up to 6,25,000 (Six Lakhs and Twenty-Five Thousand only) Equity Shares ('Equity'), to person/entity belonging to, Promoter Category on preferential basis at a Minimum issue price of Rs 245/- (Rupees Two Hundred & Forty Five Only) each subject to such other higher price computed as per ICDR regulation, subject to shareholders' approval and other statutory approvals, in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up-to-date and applicable provisions of Companies Act, 2013 and rules made there-under.

*The names of the proposed allottees of Equity, to be allotted on preferential basis, are as per **Annexure -A** attached herewith.*

*The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-B** to this letter.*

2. The Draft Notice of Postal Ballot to seek necessary approval of the members, for the aforementioned issuance of Equity Shares on a preferential basis.
3. The appointment of JNG & Co. LLP (C.P. No: 8108) as a scrutinizer for conducting the E-Voting process under Postal Ballot.
4. Withdrawal of rights issue of equity shares of the Company.
5. The Secretarial Auditor of our company has intimated about change in their name from JNG & Co., Company Secretaries, to **JNG & Co. LLP**, on account of conversion of their firm into Limited Liability Partnership under the provisions of Limited Liability Partnership Act, 2008. Accordingly, they will



**ARYAMAN**  
FINANCIAL SERVICES LTD

**Corporate Office :**  
60, Khatau Building, Gr. Floor,  
Alkesh Dinesh Modi Marg, Opp. P. J. Tower (BSE Bldg.),  
Fort, Mumbai - 400 001.  
Tel. : 022-6216 6999 / 2261 8264  
Fax : 2263 0434  
Email : info@afsl.co.in • Website : www.afsl.co.in  
CIN : L74899DL1994PLC059009  
GSTIN : 27AABCA1376P1ZD

continue to function and discharge their obligations as Secretarial Auditors of the Company under the name **JNG & Co. LLP** for the remaining period of their tenure

Further in accordance with Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company was closed in continuation of its letter dated December 31, 2024, for designated persons of the Company including their immediate relatives.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

The Board Meeting commenced at 10:30 A.M and concluded at 11:30 A.M.

You are requested to kindly update above information on your record.

Thanking you,

**FOR ARYAMAN FINANCIAL SERVICES LIMITED**

**REENAL KHANDELWAL**  
(Company Secretary & Compliance Officer)



**ARYAMAN**  
FINANCIAL SERVICES LTD

**Corporate Office :**  
60, Khatau Building, Gr. Floor,  
Aikesh Dinesh Modi Marg, Opp. P. J. Tower (BSE Bldg.),  
Fort, Mumbai - 400 001.  
Tel. : 022-6216 6999 / 2261 8264  
Fax : 2263 0434  
Email : info@afsl.co.in • Website : www.afsl.co.in  
CIN : L74899DL1994PLC059009  
GSTIN : 27AABCA1376P1ZD

**Annexure – A**

**ISSUE OF UP TO 6,25,000 EQUITIES SHARE TO PROMOTER CATEGORY**

<b>Sr. No.</b>	<b>Name of Investor</b>	<b>Category</b>	<b>UBO</b>	<b>Equity Quantity*</b>
1.	Mahshri Enterprises Private Limited	Promoter	1.Shripal Shah 2.Shreyas Shah	625000
<b>TOTAL</b>				<b>625000</b>

*\*maximum quantity of equity proposed to be allotted to respective allottee in the proposed Preferential Issue*



**Annexure-B**

Details required under regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEB/HO/CFD/CFD-PoD-1/P /CIR/2023/123 dated July 13,2023.

<b>ISSUE OF SHARES ON PREFERENTIAL BASIS</b>		
<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
a.	Type of securities proposed to be issued	Equity Shares
b.	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI ICDR) Regulations, 2018 read with the Companies Act, 2013 and other applicable laws
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 6,25,000 (Six Lakhs and Twenty-Five Thousand only) Equity Shares ('Equity') of Face Value Rs.10/- on Preferential Basis to, Promoter Category investor at a minimum issue price of Rs 245/- (Rupees Two Hundred & Forty Five Only) each subject to such other higher price computed as per ICDR regulation
d.	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument	Not Applicable
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**

**a) Names of Investor:** Annexure - A

**b) Post allotment of securities - outcome of the subscription:** Issue of up to 6,25,000 (Six Lakhs and Twenty-Five Thousand only) Equity Shares ('Equity') of Face Value Rs.10/- at Minimum issue price of Rs 245/- (Rupees Two Hundred & Forty-Five Only) per Equity Share subject to such other higher price computed as per ICDR regulation for Cash consideration



**ARYAMAN**  
FINANCIAL SERVICES LTD

**Corporate Office :**  
60, Khatau Building, Gr. Floor,  
Alkesh Dinesh Modi Marg, Opp. P. J. Tower (BSE Bldg.),  
Fort, Mumbai - 400 001.  
Tel. : 022-6216 6999 / 2261 8264  
Fax : 2263 0434  
Email : info@afsl.co.in • Website : www.afsl.co.in  
CIN : L74899DL1994PLC059009  
GSTIN : 27AABCA1376P1ZD

- c) **Issue Price:** Minimum issue price of Rs 245/- (Rupees Two Hundred & Forty-Five Only) per Equity Share. However, final issue price is to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
- d) **Number of Investors:** 01

**FOR ARYAMAN FINANCIAL SERVICES LIMITED**

**REENAL KHANDELWAL**  
(Company Secretary & Compliance Officer)