



Date: 07.11.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

Subject: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We, Maharaja Commercial Private Limited acquired 3,50,000 Equity shares pursuant to Conversion of warrants into Equity Shares by way of a preferential issue on 7th November, 2024 representing 2.501% of total issued and paid up share capital of the target company.

Pursuant to that aforesaid mentioned allotment the holding of Maharaja Commercial Private Limited (Acquirer) along with Mr. Dharmendra Kumar Jain (PAC) increased to 7,00,000 Equity shares representing 5.002% of total issued and paid up share capital of the target company.

Accordingly, please find enclosed disclosures as required under regulation 29(1) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of shares and voting rights of ntc industries limited, as a result of allotment to "Non-Promoter group" of shareholders and consequent increase in the Paid-up Equity Share capital of the Company.

This is for your information.

Thanking you,

Yours faithfully,

For & on Behalf of Maharaja Commercial Private Limited

MAHARAJ COMMERCIAL PVT. LTD.

Director

Director

CC:

To,
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata-700001

To,
M/s. NTC Industries Limited

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	NTC INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Maharaja Commercial Private Limited PACs: 1. Dharmendra Kumar Jain		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Calcutta Stock Exchange Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,50,000	2.56	2.41
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
c) Voting rights (VR) other than by equity shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,50,000	2.56	2.41
Details of acquisition			
a) Warrants that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each)	3,50,000	2.50	2.41

MAHARAJ COMMERCIAL PVT. LTD.

Director

A Unit of Anekant Group

Corporate Office: Krishna, 8th floor, Suite No. - 804, 224, A.J.C. Bose Road, Kolkata - 700 017
Ph : +91 33 2290 0737/4603 5235 Fax : +91 33 2290 2123 Email : mdagroup.dkj@gmail.com
website : www.anekantinfra.com

category)acquired/sold b) Total(a+b+c+/-d)			
	3,50,000	2.50	2.41
After the acquisition, holding of acquirer along with PACsof:			
a) Shares carrying voting rights	7,00,000	5.002	4.821
b) VRs other than equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total(a+b+c+d)	7,00,000	5.002	4.821
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)	Conversion of Warrants on a Preferential Allotment basis into equivalent no of equity shares.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1:1		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.11.2024		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 13,64,40,000 (Rupees Thirteen Crores Sixty-Four Lakhs and Forty Thousand Only) consisting of 1,36,44,000 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,99,40,000 (Rupees Thirteen Crores Ninety-Nine Lakhs and Forty Thousand Only) consisting of 1,39,94,000 equity shares of Rs. 10/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 14,51,90,000 (Rupees Fourteen Crore Fifty One Lakhs Ninety Thousand Only) consisting of 1,45,19,000 equity shares of Rs. 10/- each.		

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MAHARAJ COMMERCIAL PVT. LTD.

Maharaja Commercial Private Limited ^{Director}

Place: Kolkata

Date: 7/11/24

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Details of sale

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Maharaj Commercial Pvt Ltd