



**SpiceJet Limited**  
319 Udyog Vihar, Phase-IV,  
Gurugram 122016, Haryana, India.  
Tel: + 91 124 3913939  
Fax: + 91 124 3913844

September 16, 2024

To,

BSE Limited  
Corporate Relations Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**Scrip Code: 500285 and Scrip ID: SPICEJET**

**Reference:** Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) by SpiceJet Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

**Subject:** Outcome of the meeting of the Fund Raising Committee

Dear Madam / Sir,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on July 23, 2024, and special resolution passed by the shareholders’ of the Company by way of postal ballot on September 13, 2024, the Fund Raising Committee (the “**Committee**”) at its meeting held today i.e. September 16, 2024, *inter alia*, considering and approved the following resolutions:

- a. Approving and authorizing the opening of the Issue today, i.e. September 16, 2024;
- b. Approving the floor price for the Issue, being ₹64.79 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated September 16, 2024, together with the application form in connection with the Issue.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations is September 16, 2024, and accordingly the Floor Price in respect of the aforesaid Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the shareholders of the Company accorded through a special resolution passed by way of postal ballot on September 13, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the lead managers appointed in relation to the Issue.

In this relation, we will file the preliminary placement document dated September 16, 2024 with the BSE Limited on September 16, 2024.

The meeting of the Committee commenced at 11:00 p.m. and concluded at 11:40 p.m.



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Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("**Code**"), the trading window for dealing in the securities of the Company will be closed with immediate effect till 48 hours after closure of issue and allotment of shares for all 'Designated Persons' as defined in the Code.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **SpiceJet Limited**

**Chandan Sand**  
**Sr. VP (Legal) & Company Secretary**