



Impex Ferro Tech Limited

CIN No. : L27101WB1995PLC071996

Corporate & Communication Office :
SKP HOUSE
132A, S.P. Mukherjee Road, Kolkata - 700 026
Telephone : +91 33 4016 8000/8100
Fax : +91 33 4016 8107
E-mail : info@impexferrotech.com
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Works :
Kadavita Dendua Road, P.O. Kalyaneshwari,
P.S. Kulti, Dist. : Burdwan, Pin - 713 369
West Bengal
Ph : (0341) 2522 248 (3 lines)
Fax : (0341) 2522 961

Date: **11 September, 2024**

To The Listing Department BSE Limited P. J. Towers, 25 th floor Dalal Street, <u>Mumbai - 400 001</u> <u>Ref: Scrip Code - 532614</u>	To The Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex <u>Mumbai - 400 051</u> <u>Ref: Scrip Symbol - IMPEXFERRO</u>
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Dear Sir/Madam,

Sub: Post-facto Intimation for the 5th Meeting of Committee of Creditors (CoC) of Impex Ferro Tech Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, this is to inform you that the Fifth Meeting of the Committee of Creditors ("CoC") of Impex Ferro Tech Limited ("Corporate Debtor") was successfully convened at 12:30 hours and concluded at 14:00 hours on Monday, 9th September, 2024, wherein, the resolutions which were put to vote, have been approved by requisite majority of the CoC of the Corporate Debtor, as follows:

1. Discussed and finalization of final list of eligible Prospective Resolution Applicant as per Regulation 36A(12) of CIRP regulation, 2016.
2. Discussed the Information Memorandum prepared as per Regulation 36 of CIRP regulation, 2016.
3. Finalizing Request of Resolution Plan(RFRP) including format of Bank guarantee and evaluation matrix.
4. Discussed the steps taken by the Resolution Professional as a part of the corporate insolvency resolution process and report/status thereto.
5. Took note of the appointment and fees of Transaction Auditor during CIRP as approved through email dated 3rd September 2024.



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6. Considered and took note of statement of expenses incurred for running of Corporate Insolvency Resolution Process) CIRP of the corporate debtor.
7. Approve the appointment of new security agency at factory site-Voting has been deferred.
8. Approve to conduct CoC meeting once in a quarter-Voting has been deferred.
9. Discussion the corporate insolvency and resolution process cost incurred upto 31st August 2024-Voting has been deferred.
10. Approval of the Request For Resolution Plan(RFRP) document including Evaluation Matrix, related weightages and various parameters for the prospective resolution applicants for submission of resolution plan.
11. Approval for extension of Annual General Meeting for the Financial year 2023-24.
12. Approval for extension of CIRP period as per Section 12 of IBC Code, 2016.

Kindly take the same on your record.

Thanking You

Yours Sincerely,

For, **Impex Ferro Tech Limited**



Ashok Kumar Sarawagi

Resolution Professional of M/s Impex Ferro Tech Limited

CIRP specific Email id : cirp.iftl@gmail.com

IBBI Registration No.: IBBI/TPA-001/IP-P00171/2017-18/10340

Authorization for Assignment ("AFA"): AA1/10340/02/300625/107208

AFA Validity: June 30, 2025

Registered Address:

Poddar Court, 18 Rabindra Sarani, Kolkata - 700 001

Email id: sarawagiashok@gmail.com